# HISTORIC PRESERVATION COMMISSION MEETING AGENDA

Wednesday, May 10, 2023 at 6:00 PM

City Hall Council Chambers, 35 Cabarrus Avenue West

- 1. CALL TO ORDER Chair
- 2. ORDER OF BUSINESS Chair (Ask Staff if there are any adjustments to agenda)
- 3. INTRODUCTIONS Chair and Commissioners (give your name for the record)
- 4. APPROVAL OF MINUTES *Motion*, *second*, *and vote needed*.
- 5. SWEARING IN OF WITNESSES Chair
- 6. OLD BUSINESS Chair
- 7. NEW BUSINESS

# H-07-23 (Quasi-Judicial Hearing)

**Cary Gluf** has submitted a Certificate of Appropriateness application for modifications including, but not limited to, partial demolition, a second story addition, addition of porches/deck, and modification to the driveway at 391 Union St S. PIN 5630-24-0612.

- a. Open Public Hearing by Motion Motion, second, and vote needed.
- b. Staff Presentation
- c. Applicant's Testimony
- d. Other Testimony
- e. Close Public Hearing by Motion Motion, second, and vote needed.
- f. Approve Findings of Fact by Motion Motion, second, and vote needed.
- g. Approve Conclusions of Law by Motion Motion, second, and vote needed.
- h. Approve/Deny Conditions and Permit by Motion Motion, second, and vote needed.

# H-08-23 (Quasi-Judicial Hearing)

**Brian and Robin Dicka** have submitted a Certificate of Appropriateness application to remove a chain link fence and install a wood privacy fence in the backyard at 216 Union St S. 5630-05-4967

- a. Open Public Hearing by Motion Motion, second, and vote needed.
- b. Staff Presentation
- c. Applicant's Testimony
- d. Other Testimony
- e. Close Public Hearing by Motion Motion, second, and vote needed.
- f. Approve Findings of Fact by Motion Motion, second, and vote needed.
- g. Approve Conclusions of Law by Motion *Motion*, second, and vote needed.
- h. Approve/Deny Conditions and Permit by Motion Motion, second, and vote needed.

# H-05-23 (Quasi-Judicial Hearing)

**Steven Bullock** has submitted a Certificate of Appropriateness application for modifications including, but not limited to, the removal of siding and, windows, and the addition of a door at 391 Franklin Ave NW. PIN 5620-78-5846.

- a. Open Public Hearing by Motion Motion, second, and vote needed.
- b. Staff Presentation
- c. Applicant's Testimony
- d. Other Testimony

- e. Close Public Hearing by Motion *Motion*, *second*, *and vote needed*.
- f. Approve Findings of Fact by Motion Motion, second, and vote needed.
- g. Approve Conclusions of Law by Motion Motion, second, and vote needed.
- h. Approve/Deny Conditions and Permit by Motion Motion, second, and vote needed.

# H-06-23 (Quasi-Judicial Hearing)

**Chad VanKeuren** has submitted a Certificate of Appropriateness application for the removal of a tree to the right of the house at 120 Union St N. PIN 5620-79-9239.

- a. Open Public Hearing by Motion *Motion*, *second*, *and vote needed*.
- b. Staff Presentation
- c. Applicant's Testimony
- d. Other Testimony
- e. Close Public Hearing by Motion *Motion, second, and vote needed.*
- f. Approve Findings of Fact by Motion Motion, second, and vote needed.
- g. Approve Conclusions of Law by Motion Motion, second, and vote needed.
- h. Approve/Deny Conditions and Permit by Motion Motion, second, and vote needed.

# H-14-22 (Quasi-Judicial Hearing)

**Jim Potter** has submitted a Certificate of Appropriateness application for construction of three (3), two-story townhomes to be located at 74, 76, & 78 Cabarrus Ave W. PIN 5620-87-0418.

- a. Open Public Hearing by Motion Motion, second, and vote needed.
- b. Staff Presentation
- c. Applicant's Testimony
- d. Other Testimony
- e. Close Public Hearing by Motion Motion, second, and vote needed.
- f. Approve Findings of Fact by Motion Motion, second, and vote needed.
- g. Approve Conclusions of Law by Motion Motion, second, and vote needed.
- h. Approve/Deny Conditions and Permit by Motion Motion, second, and vote needed.

# H-15-22 (Quasi-Judicial Hearing)

**Jim Potter** has submitted a Certificate of Appropriateness application for construction of a single-family residence at 68 Cabarrus Ave W. PIN 5620-87-0595.

- a. Open Public Hearing by Motion *Motion, second, and vote needed.*
- b. Staff Presentation
- c. Applicant's Testimony
- d. Other Testimony
- e. Close Public Hearing by Motion Motion, second, and vote needed.
- f. Approve Findings of Fact by Motion Motion, second, and vote needed.
- g. Approve Conclusions of Law by Motion Motion, second, and vote needed.
- h. Approve/Deny Conditions and Permit by Motion Motion, second, and vote needed.

# STAFF UPDATES/DISCUSSIONS

Handbook Updates

a. Discuss Committee's Progress

### 8. ADJOURNMENT

In accordance with ADA Regulations, please note that anyone who needs an accommodation to participate in the meeting should notify Planning & Neighborhood Development Department at 704/920-5152 at least twenty-four (24) hours prior to the meeting.





DATE SUBJECT

Certificate of Appropriateness Request: H

Applicant:

Location of subject property:

PIN:

Staff Report prepared by:

May 10, 2023

H-07-23

Cary Gluf (on behalf of David & Jillian Hobson)

391 Union St. S 5630-24-0612

Autumn C. James, Planning & Development

Manager

### **BACKGROUND**

• The subject property, 391 Union St. S is designated as a "Pivotal" structure in the South Union Street Historic District (Exhibit A).

• "Large and magnificently situated two-story frame house with Queen Anne and Colonial Revival elements and exceptionally deep wrap-around porch, the major product of an early twentieth century remodeling. Visually the most important property in the district, the house stands impressively at the crest of a hill several hundred feet east of S. Union St., and is reached by a curving driveway. Set in its broad, deep lot, the rear portions of which are wooded, the house vividly recalls the semi-rural character of S. Union St. during the early years of development. The major feature of the house is the huge porch, which wraps around both sides of the house and has both a four-bay balcony and a porte-cochere on the south (right) side. The porch has a retaining wall clad in shingles and is supported by paired, tapered Tuscan columns rising from the wall. All of the gables on the front and sides of the house have spindle work ornaments. The house retains its early twentieth century covering of slate shingles, and its two corbeled chimneys remain intact. The interior has a pleasing combination of Queen Anne and Colonia Revival details." (Exhibit A).

#### **DISCUSSION**

On March 7, 2023, Cary Gluf, applied for a Certificate of Appropriateness under Concord Development Ordinance (CDO) §9.8 for modifications including, but not limited to, partial demolition, a second story addition, addition of porches and a rear deck, and modification to the driveway (Exhibit B).

The applicant is proposing to demolish most of the existing roof structure at the rear of the house which covers the single-story area. The kitchen pantry, rear wood deck, and trashcan enclosure will also be demolished, along with the second story shed roof and the unused brick chimney on the back of the laundry room.

The applicant is also proposing a two-story addition at the rear of the house and includes the following:

#### **First Floor Modifications**

- Kitchen addition which includes a new, triple 20x44 double-hung, one-over-one window on the rear of the house.
- Remodeled Breakfast Room with a 3'-5" x 11'-0" bump-out. The bump-out includes a pair of 30"x96" patio doors and four 18"x72" double-hung, one-over-one windows.
- 3'x7'-6" hanger rod supported aluminum canopy above the entry doors.
- Family room addition to include a double 28"x80", double-hung, two-over-one window on the left side to replace two separate, existing mis-matched double hung windows.

- Pantry/Half Bath addition (7' X 14') connecting the kitchen to a new screened porch. The pantry and half bath each have one 20"x20" awning window. One faces the back of the house and one faces the front.
- Addition of a screened porch (14' x 16') which includes a stacked-stone fireplace, brick foundation and slate roof.
- Existing rear window to be replaced with a pair of double-hung, two-over-one windows which will fit the existing opening.
- Wood deck addition (447 sq. ft) on the rear with a combination wood and metal railing. Decking may be either standard pressure treated lumber or DuxxBak composite lumber.

#### **Second Floor Modifications**

- Owner's Suite (15'-8" x 21'-10") to match footprint of the first-floor laundry room/bathroom area. Includes two 32"x72" double-hung, two-over-one windows on the right side; triple 32"x72" double-hung, two-over-one set of windows on the rear.
- Covered porch addition with a 60'x60" picture window located on the back wall of the new owner's bath; porch design mimics the elements of existing porches.
- Children's Suite addition (16'-7" x 28'-5") located above the new kitchen/family room area. Includes two 32"x60" double-hung, two-over-one windows; one 20"X20" awning window on the left side; a pair of 32"x72" double-hung, two-over-one windows on the rear.

# **Additional Modifications**

- Existing generator to be relocated to less prominent location on the property and screened on the front with vegetation.
- Partial parts of the existing gravel drive will be removed and replaced with lawn and a new circular area will be added to the front, right of the house.

# **ATTACHMENTS**

Exhibit A: National Register of Historic Places Inventory

Exhibit B: Application for Certificate of Appropriateness

Exhibit C: Subject Property Map

Exhibit D: Site Plans

Exhibit E: Existing Floor Plans

Exhibit F: Proposed Floor Plans

Exhibit G: Proposed Elevations

Exhibit H: Project Description and Proposed Materials

Exhibit I: Applicant Submitted Photographs

#### HISTORIC HANDBOOK DESIGN RECOMMENDATIONS

# **Chapter 4: Local Standards and General Policies**

Alterations: Alterations having no historical basis shall be avoided whenever possible. Any type of alteration of exterior features of a building, site, or environment within the Historic Districts which is not specifically listed within these regulations shall be referred to the Historic Preservation Commission for action on the issuance of a Certificate of Appropriateness.

• Contemporary design for alterations and additions to existing properties shall be encouraged when such alterations and additions do not destroy significant historical, architectural or cultural material, and such design is compatible with the size, scale, color, material and character of the property, neighborhood or environment.

• New additions or alterations shall be construed in such a manner as to preserve the essential form and integrity of the structure, should the addition or alteration be removed.

# **Approval Requirement Needs Table: Demolition**

Demolition of any building or part thereof requires Commission Hearing and Approval.

### **Approval Requirement Needs Table: New Construction or Additions**

All new construction and additions require Commission Hearing and Approval.

# **Chapter 5 – Section 2: New Addition Construction**

- Wherever possible, new additions to buildings shall be done in such a manner that if they were to be removed in the future, the essential form and integrity of the original building would not be impaired.
- New addition design for historic structures shall be compatible with the size, scale, color, material and character of the neighborhood, the building and its environment.
- Although designed to be compatible with the historic building, an addition should be discernible from the original building.

# Design Standards: New Addition Construction

- Site new additions as inconspicuously as possible, preferably on rear elevations and where historic character defining features are not damaged, destroyed, or obscured.
- Inset additions from rear building corners to differentiate them from the existing building and to reduce public visibility.
- Design additions so they are compatible with the existing building in height, massing, roof form and pitch.
- New additions should be installed in such a manner that would allow the home to be reverted to its original state without damaging historic features.
- New additions should be compatible in character but use a contemporary design in order to differentiate additions from the historic structure.
- Windows in additions should be similar to those in the original buildings in their proportions, spacing, and materials.
- Select exterior surface siding and details that are compatible with the existing building in material, texture, color, and character.

# **Approval Requirement Needs Table: Awnings and Canopies**

Adding awnings and canopies requires Commission Hearing and Approval.

# **Approval Requirement Needs Table: Windows**

Replacement/changes in window design. Removal of original windows, window components, and changes in the window openings require Commission Hearing and Approval.

# **Chapter 5 - Section 5: Fenestrations**

- Awnings and canopies constructed of canvas are appropriate with commercial structures and in some instances with residential structures. Types of residential structures with which awnings are most compatible are Bungalow, Queen Ann, and Colonial Revival.
- Aluminum awnings or canopies are inappropriate.
- New windows should be consistent or compatible with existing units.
- The emphasis of new windows should be vertical rather than horizontal.
- Wood is the most appropriate material

# Design Standards: Fenestrations

- Choose windows that are appropriate for the style of building, maintain vertical emphasis, and avoid large single paned units.
- Awnings or canopies should be mounted within the opening, directly on the window or door frame, or as an alternate, just outside the opening.

# **Approval Requirement Needs Table: Balconies and Decks**

Addition of a balcony or deck where none previously existed requires Commission Hearing and Approval.

# **Approval Requirement Needs Table: Porches**

Removal of porches, adding a new porch, altering a porch, or enclosing a porch requires Commission Hearing and Approval.

# **Chapter 5 – Section 6: Porches**

- Decks are generally not appropriate for homes within the districts. However, when decks are constructed, they should he located in the rear yard only, and should not project into the interior side yard.
- Decks should be avoided on corner lots, since their view cannot be completely obscured from both streets.
- Rails on decks should match those on the porches. Lattice and shrubbery around the foundations enhance the appearance of decks, and should be utilized when possible.

### Design Standards: Porches

- Decks may only be located in the rear of the property.
- Design decks to be compatible in material, color, and detail with the historic building.
- Construct decks so that they can be removed in the future without damaging the historic structure.
- Construct decks so that there is the least possible loss of historic fabric. Also, ensure that character-defining features of the historic building are not obscured, damaged, or destroyed.
- Inset decks from the corner of the primary structure where necessary in order to prevent visibility from the street.

# Approval Requirement Needs Table: Patios, Walks, And Driveways

All new patios, walks, and driveways require Commission Hearing and Approval.

# Chapter 5 – Section 10: Driveways, Walkways, and Parking

• Gravel and pavement are acceptable materials for driveways, as are some alternative materials such as cobblestone, brick, and pervious pavers.

#### Design Standards: Driveways, Walkways, and Parking

- Parking areas should not be the focal point of the property, and should be located in such a manner as to minimize their visibility from the street.
- Use vegetation screen or berms to reduce reflection and visual confusion. Within residential areas, integrate parking areas into landscaping and surface with the appropriate materials such as concrete, brick, crushed stone or gravel.

# **Approval Requirement Needs Table: Mechanical Equipment**

All mechanical equipment requires Commission Hearing and Approval.

# Chapter 5 – Section 12: Mechanical and Incidental Equipment

• Equipment that is visible from the street should utilize shrubbery or fencing for screening from the street and adjacent property.

# Design Standards: Mechanical and Incidental Equipment

• Place mechanical equipment in areas which utilize existing features such as fences, walls, and landscaping to screen their view.

# **Approval Requirement Needs Table: Siding**

Alteration of siding from one material to another (shingles to clapboard etc.) requires Commission Hearing and Approval.

# **Approval Requirement Needs Table: Siding Removal**

Removal of siding to be replaced with another material (shingles to clapboard etc.) requires Commission Hearing and Approval.

# **Chapter 5 – Section 4: Siding and Exterior Materials**

• There are a variety of materials available for use on the exterior of both existing structures and for new construction. Wood siding is the predominate exterior material within the Historic Districts.

# Design Standards: Siding and Exterior Materials

• The removal of artificial siding and restoration of original siding materials in encouraged.

# Approval Requirement Needs Table: Roof Materials and Shape

Repairs or changes which alter the shape of the roof requires Commission Hearing and Approval.

# **Chapter 5 – Section 7: Roofing**

- Typical roofing materials used are tin, copper, slate, tiles, wood, and composition shingles.
- Changes to roof pitch, configuration and materials from that of the original should be avoided.

# Design Standards: Siding and Exterior Materials

- Use materials in new construction that are consistent with the style of the building; materials should be unobtrusive in texture as well as color.
- Roof shapes, texture and material should be compatible with new construction as well as with immediate buildings

# **Approval Requirement Needs Table: Miscellaneous**

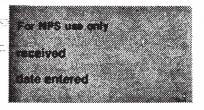
Any type of alteration of exterior features of a building, site, or environment which is not specifically listed requires Commission Hearing and Approval.

# RECOMMENDATION

- 1. The Historic Preservation Commission should consider the circumstances of this application for a Certificate of Appropriateness relative to the North and South Union Street Historic Districts Handbook and act accordingly.
- 2. If approved, applicant(s) should be informed of the following:
  - City staff and Commission will make periodic on-site visits to ensure the project is completed as approved.
  - Completed project will be photographed to update the historic properties survey.

# United States Department of the Interior National Park Service

# National Register of Historic Places Inventory—Nomination Form



Continuation sheet

Item number

Page

Inventory List - South Union Street Historic District, Concord

#7

36

90. William A. Ritchie House 377 S. Union St. 1926 (IO)

One-and-a-half story, frame house attractively combining Colonial Revival and bungalow style features. House has side gable roof with broad center facade gable. House's most distinctive feature is a shallow entrance portico with flared horseshoe-arched canopy supported by two Doric columns and two pilasters. Two bays of three 9/1 sash windows flank the entrance; they retain their original canvas awnings. A porte-cochere upheld by Doric columns adjoins the house's south (left) side.

This house occupies the north side of the Ritchie family tract purchased by Charles F. Ritchie in the early 1900s. William Ritchie, one of Ritchie's sons, erected this house on land he obtained from his father. William Ritchie ran his father's business, the Ritchie Hardware Store in downtown Concord. William Ritchie's widow still lives in the house.

#### 91. Caldwell-Ritchie House

391 S. Union St. erected before 1902, remodeled between 1908 and 1914 (IO,CD)

Large and magnificently situated two-story frame house with Queen Anne and Colonial Revival elements and exceptionally deep wrap-around porch, the major product of an early twentieth century remodeling. Visually the most important property in the district, the house stands impressively at the crest of a hill several hundred feet east of S. Union St., and is reached by a curving driveway. Set in its broad, deep lot, the rear portions of which are wooded, the house vividly recalls the semi-rural character of S. Union St. during the early years of development.

The major feature of the house is the huge porch, which wraps around both sides of the house and has both a four-bay balcony and a portecochere on the south (right) side. The porch has a retaining wall clad in shingles and is supported by paired, tapered Tuscan columns rising from the wall. All of the gables on the front and sides of the house have spindle work ornaments. The house retains its early twentieth century covering of slate shingles, and its two corbeled chimneys remain intact. The interior has a pleasing combination of Queen Anne and Colonial Revival details.

# **United States Department of the Interior**National Park Service

# National Register of Historic Places Inventory—Nomination Form

For NPS use only received date entered

Continuation sheet

Item number

#7

Page

Inventory List - South Union Street Historic District, Concord

The house is said to have been built about 1900 for attorney Morrison Caldwell. It is not known when he acquired the land, but city directories indicate he was living there in 1902. By 1908 Caldwell seems to have left Concord and the house belonged to G. C. Love. Charles F. Ritchie (d. 1941), who in 1908 lived on Mt. Pleasant Road, had come to reside in the house by 1914. According to one of Ritchie's sens, it was he who arranged for the considerable enlargement of the house. Ritchie was the proprietor of the Ritchie Hardware Company, founded in 1900 and incorporated in 1907. Ritchie and business associates erected the Pythian Building, a substantial three-story brick building in downtown Concord that is being considered for listing in the National Register.

92. George Patterson Ritchie House 401 S. Union St. 1921-1927 (SM)

Handsome, two-story brick house combining Neo-Federal and Mission Revival elements and enjoying deep setting in pleasantly landscaped grounds. House designed by Charlotte architect M. R. Marsh. The tiled roof and creamy tan brick give the design its Mission flavor; most of the details are Neo-Federal in character. The finest feature in the latter style is the entrance, composed of a gable-roofed portico upheld by thin Doric columns, and a fanlit doorway. Four round-headed windows with awnings flank the entrance. There is an open porch upheld by Doric columns on the house's south (right) side. The interior displays restrained Neo-Federal details.

This house occupies the southern side of the Ritchie family tract purchased by Charles F. Ritchie during the early 1900s. George Patterson Ritchie, one of Charles Ritchie's sons, obtained this parcel from his father in a trade. George Patterson Ritchie founded Ritchie Auto Parts as a branch of the family business, the Ritchie Hardware Company. He still lives in the house.

93. Vacant Lot between 401 and 429 S. Union St. VL

Open, pleasantly landscaped tract adjoining George Patterson Ritchie House (inv. #92) and owned by the Ritchie family. Contributes to the district as a reminder of the formerly semi-rural character of S. Union St.



AN INCOMPLETE APPLICATION WILL NOT BE PLACED ON THE AGENDA UNTIL ALL OF THE REQUIRED ATTACHMENTS AND/OR ITEMS LISTED ON PAGE 2 ARE SUBMITTED.

APPLICANT INFORMATION
Name: CARY GLUF
Name: CARY GLUF  Address: 147 GLEADALE AUE SE
City: Contoan State: NC Zip Code: 28025 Telephone: 980 621 0037
OWNER INFORMATION
Name: DAVID & JILLIAN HOBSON
Address: 391 UNION ST SOUTH
City: Concord State: NC Zip Code: 28025 Telephone: 602.809.0824
JILL
SUBJECT PROPERTY
Street Address: 391 UNION ST SOUTH P.I.N. # 5630240612
Area (acres or square feet):Current Zoning:Land Use:
Staff Use Only:
Application Received by:Date:, 20
Fee: \$20.00 Received by:Date:, 20
The application fee is nonrefundable.





# **General Requirements**

The Unified Development Ordinance imposes the following rules, regulations and requirements on requests for Certificates of Appropriateness. The applicant must, with reference to the attached plans, demonstrate how the proposed use satisfies these requirements:

1.	Project or Type of Work to be Done: ADDITION/REMODER BACK OF HOUSE NEW SCRISON PORCH & DECK, DRIVENAY CHANGES
_	NEW SCRIBEN PORCH & DELK, DRIVENAY CHANGES
2.	Detailed specifications of the project (type of siding, windows, doors, height/style of fence, color, etc.):
	SUBMITTED AS WOLD DOC,
	SPECIFICATIONS - EXISTING PHOTOS - DETAILED PLAYS

# Required Attachments/Submittals

- Scaled site plan, if additions or accessory structures are proposed, on letter, legal or ledger paper. Larger sized copies will be accepted. Digital copies are preferred.
- 2. Detailed written description of the project.
- 3. Photographs of site, project, or existing structures from a "before" perspective.
- 4. Drawings, sketches, renderings, elevations, or photographs necessary to present an illustration of the project from an "after" perspective if applicable.
- 5. Samples of windows, doors, brick, siding, etc. must be submitted with application.
- 6. Detailed list of materials that will be used to complete the project.

#### Certification

(1) I hereby acknowledge and say that the information contained herein and herewith is true and that this application shall not be scheduled for official consideration until all of the required contents are submitted in proper form to the City of Concord Development Services Department. (2) I understand that City staff and/or members of the Historic Preservation Commission may make routine visits to the site to insure that work being done is the same as the work that was approved. (3) I understand that photographs of the completed project will be made to update the City's historic districts inventory database.

3.7.23

Date

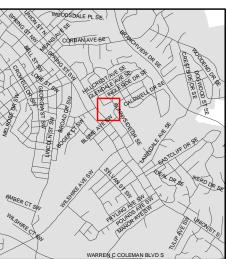
Signature of Owner/Agent



H-07-23

391 Union St S

PIN: 5630-24-0612

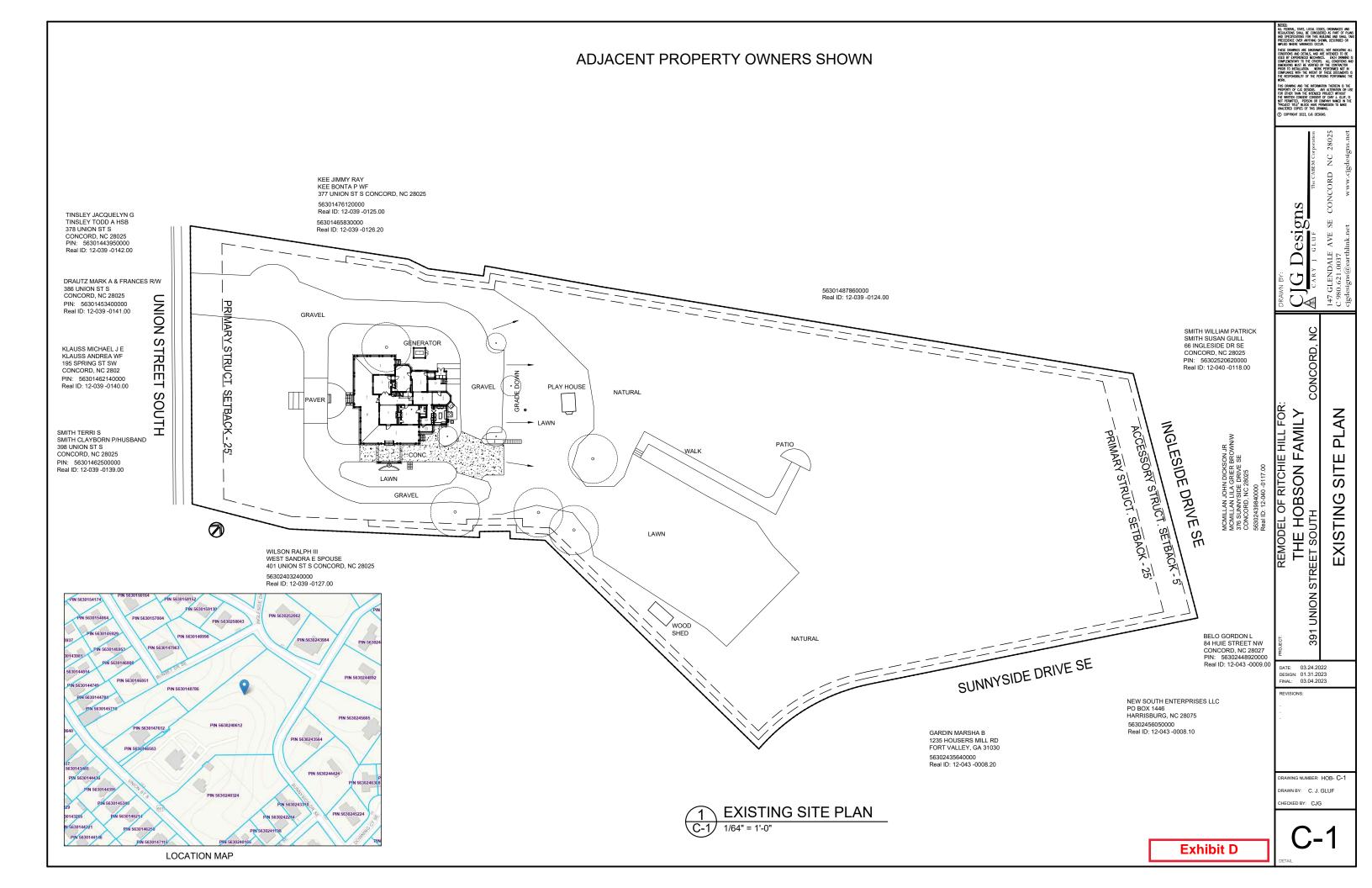


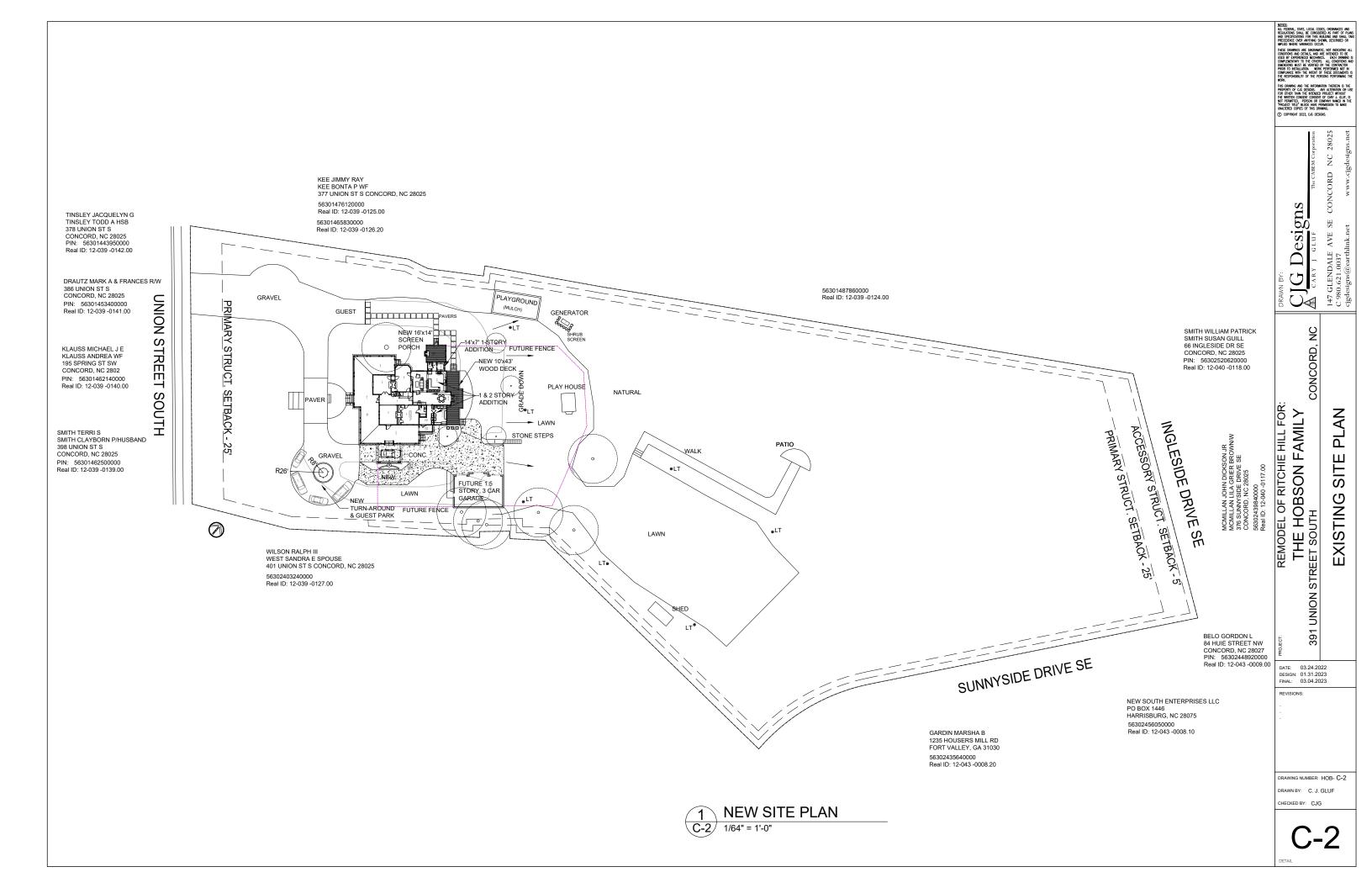


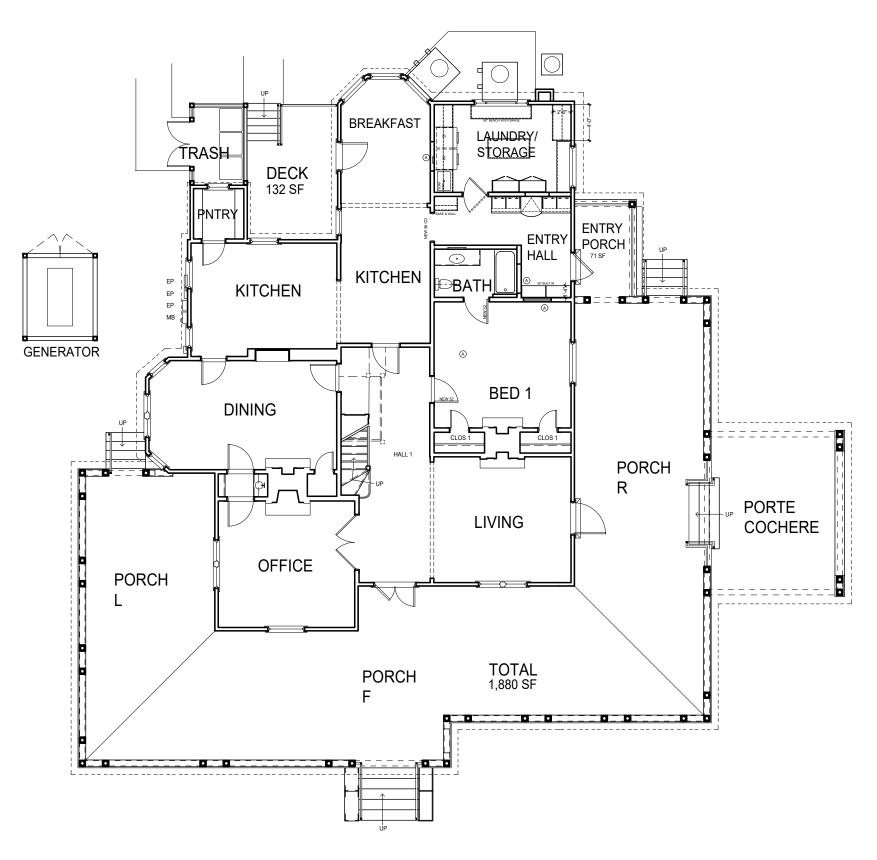
Source: City of Concord Planning Department

#### Disclaimer

These maps and products are designed for general reference only and data contained herein is subject to change. The City Of Concord, it's employees or agents make no warranty of merchantability or fitness for any purpose, expressed or implied, and assume no legal responsibility for the information contained therein. Data used is from multiple sources with various scales and accuracy. Additional research such as field surveys may be necessary to determine actual conditions.







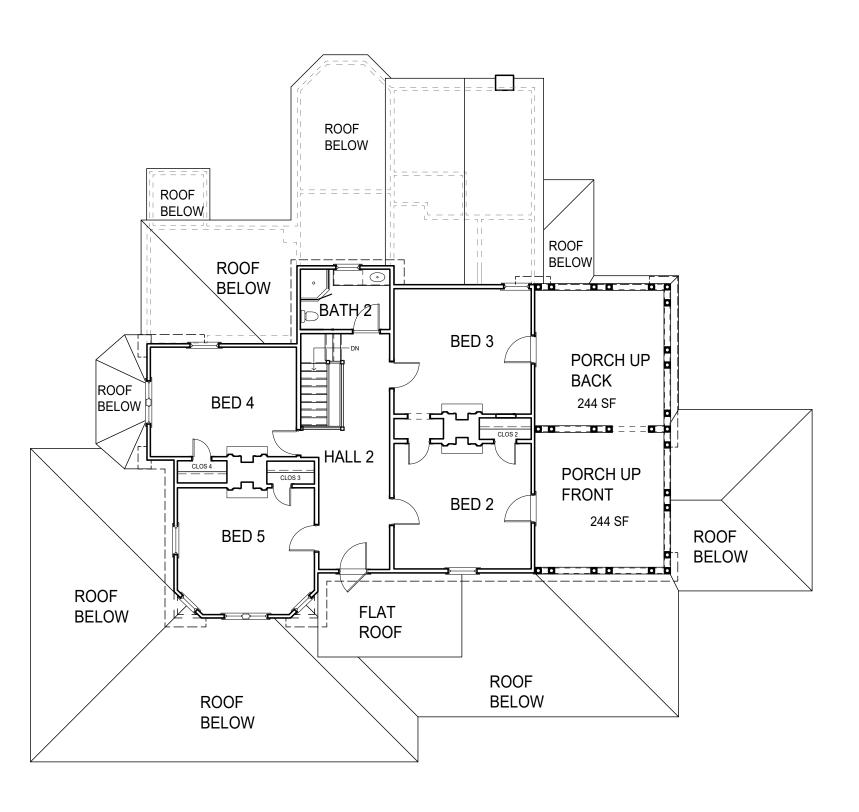
**EXISTING 1st FLOOR PLAN** 3/32" = 1'-0" HSF: 2,223 SF

TOTAL HSF: 3,555 SF

**Exhibit E** 

**EXISTING 1st FLOOR PLAN** REMODEL OF RITCHIE HILL FOR:
THE HOBSON FAMILY
STREET SOUTH

RAWING NUMBER: HOB- A-1



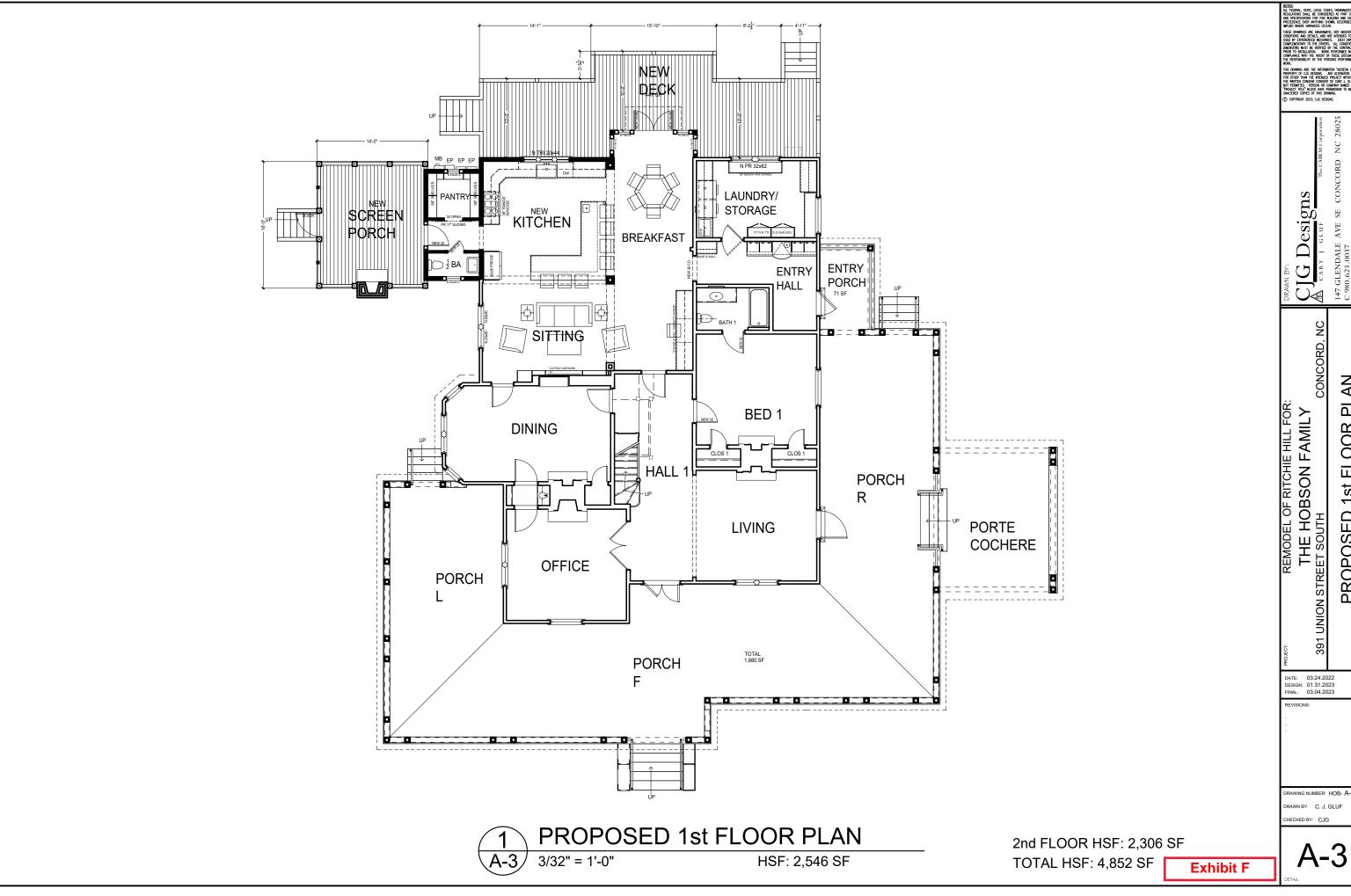
CONCORD NC 28025 CONCORD, NC **EXISTING 2nd FLOOR PLAN** REMODEL OF RITCHIE HILL FOR:
THE HOBSON FAMILY
391 UNION STREET SOUTH

DATE: 03.24.2022 DESIGN: 01.31.2023 FINAL: 03.04.2023

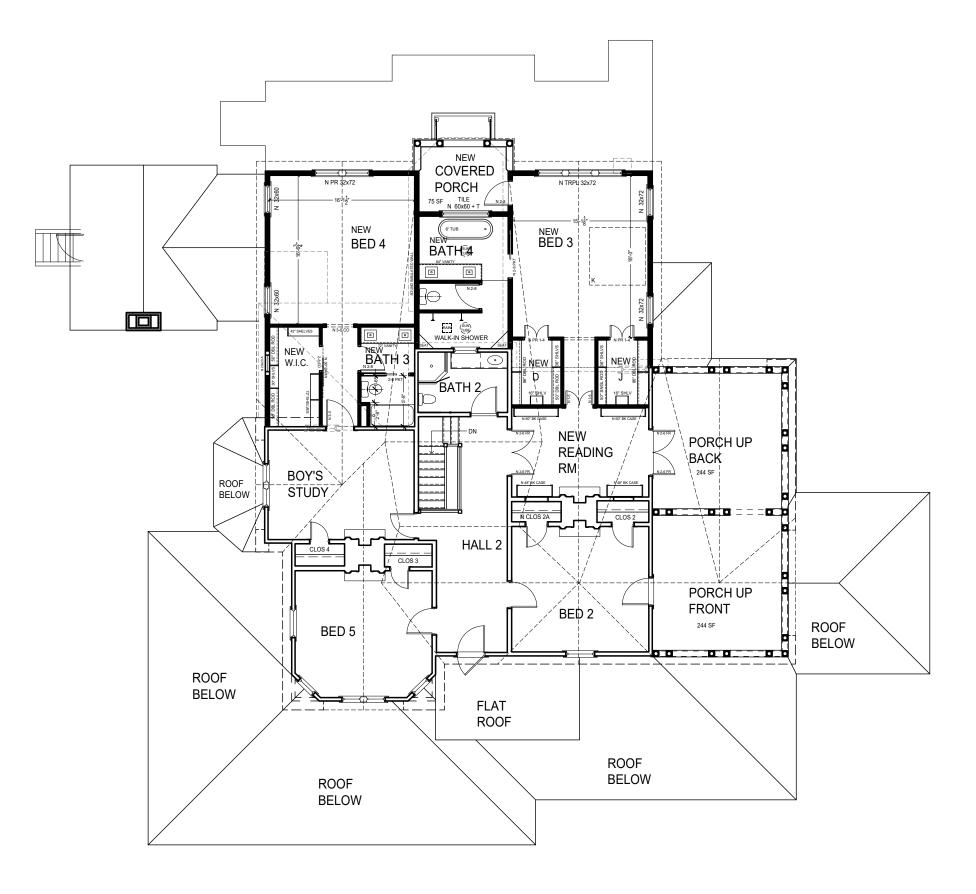
RAWING NUMBER: HOB- A-2

**EXISTING 2nd FLOOR PLAN** HSF: 1,332 SF

3/32" = 1'-0"



PROPOSED 1st FLOOR PLAN



1 PF A-4 3/32

PROPOSED 2nd FLOOR PLAN

3/32" = 1'-0"

HSF: 2,306 SF

LEOR:

CJG Design of the State of the State

THE HOBSON FAMILY
CONG
S91 UNION STREET SOUTH
PROPOSED 2nd FLOOR PLAN

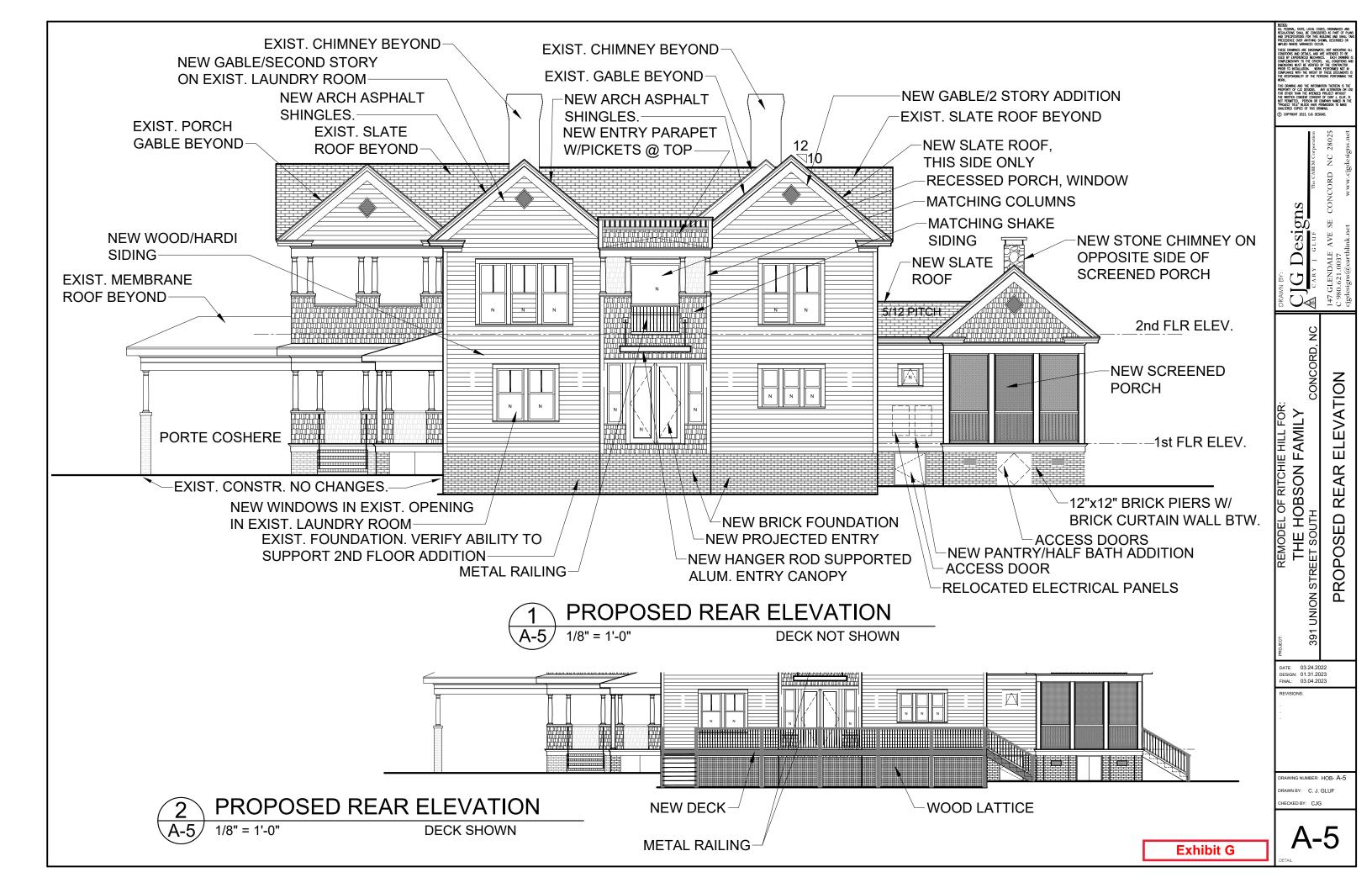
DATE: 03.24.2022 DESIGN: 01.31.2023 FINAL: 03.04.2023

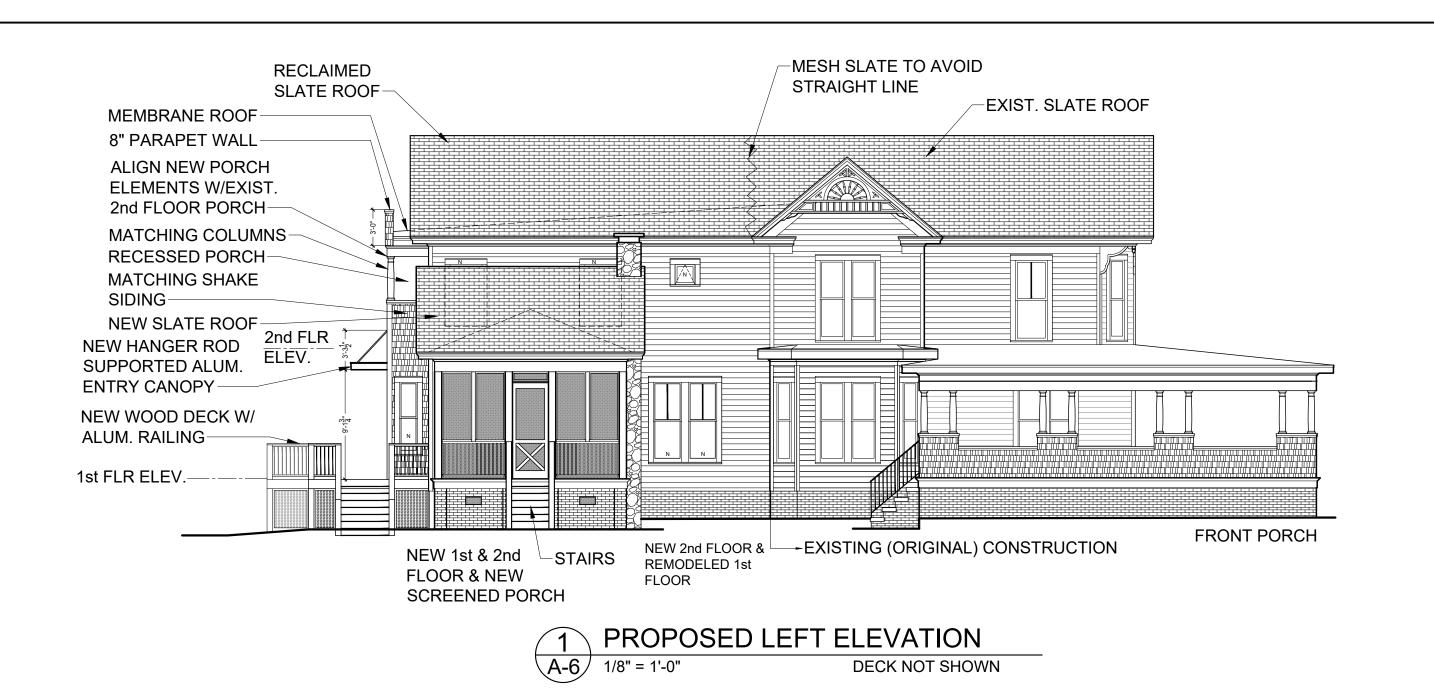
REVISIONS:

DRAWING NUMBER: HOB- A-4
DRAWN BY: C. J. GLUF

HECKED BY: CJG

A-4





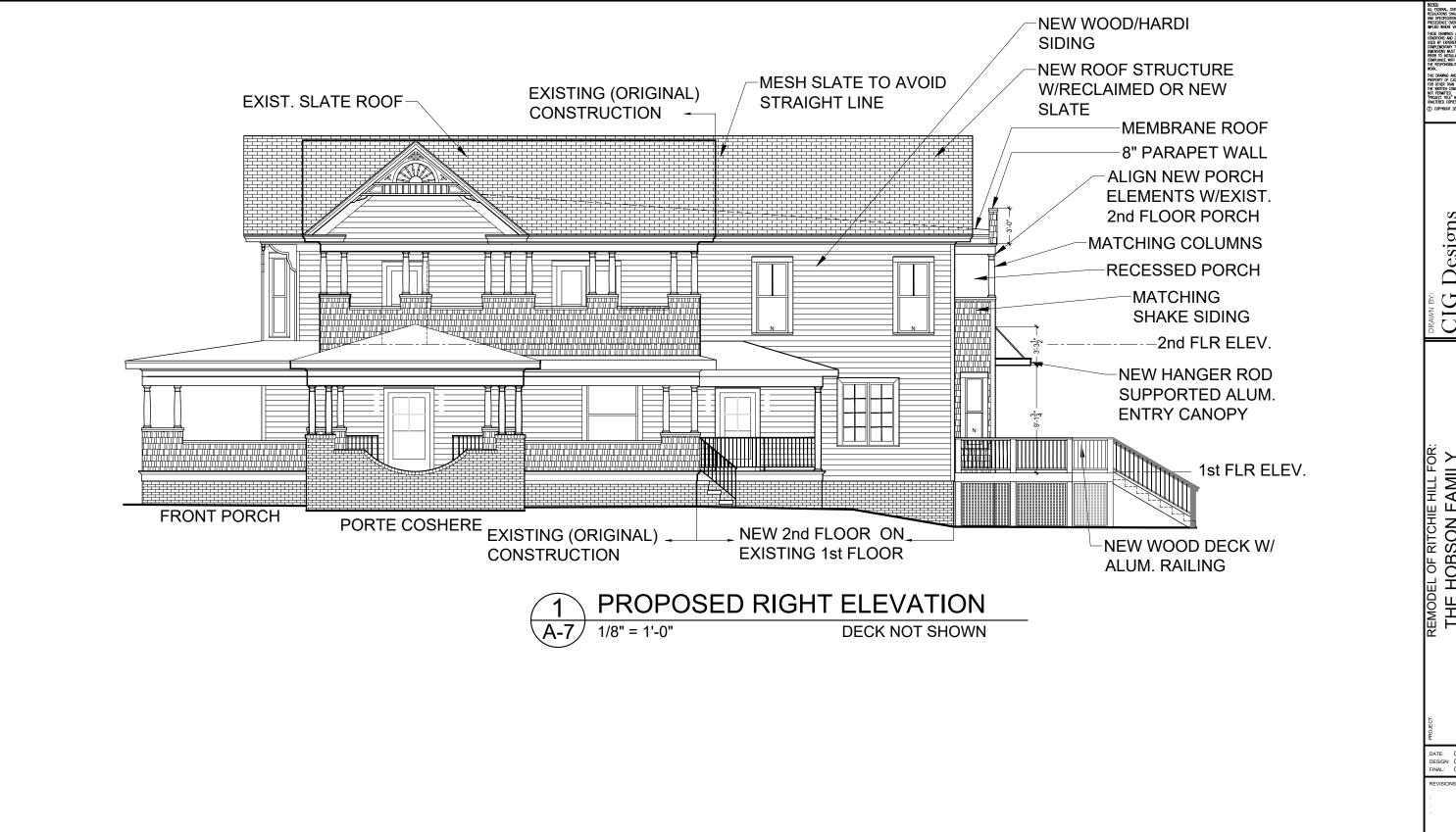
SR CONCORD, ELEVATION REMODEL OF RITCHIE HILL FOR: THE HOBSON FAMILY EET SOUTH PROPOSED LEFT

> DATE: 03.24.2022 DESIGN: 01.31.2023 FINAL: 03.04.2023

REVISIONS:

DRAWING NUMBER: HOB- A-6
DRAWN BY: C. J. GLUF

A-6



CONCORD NC

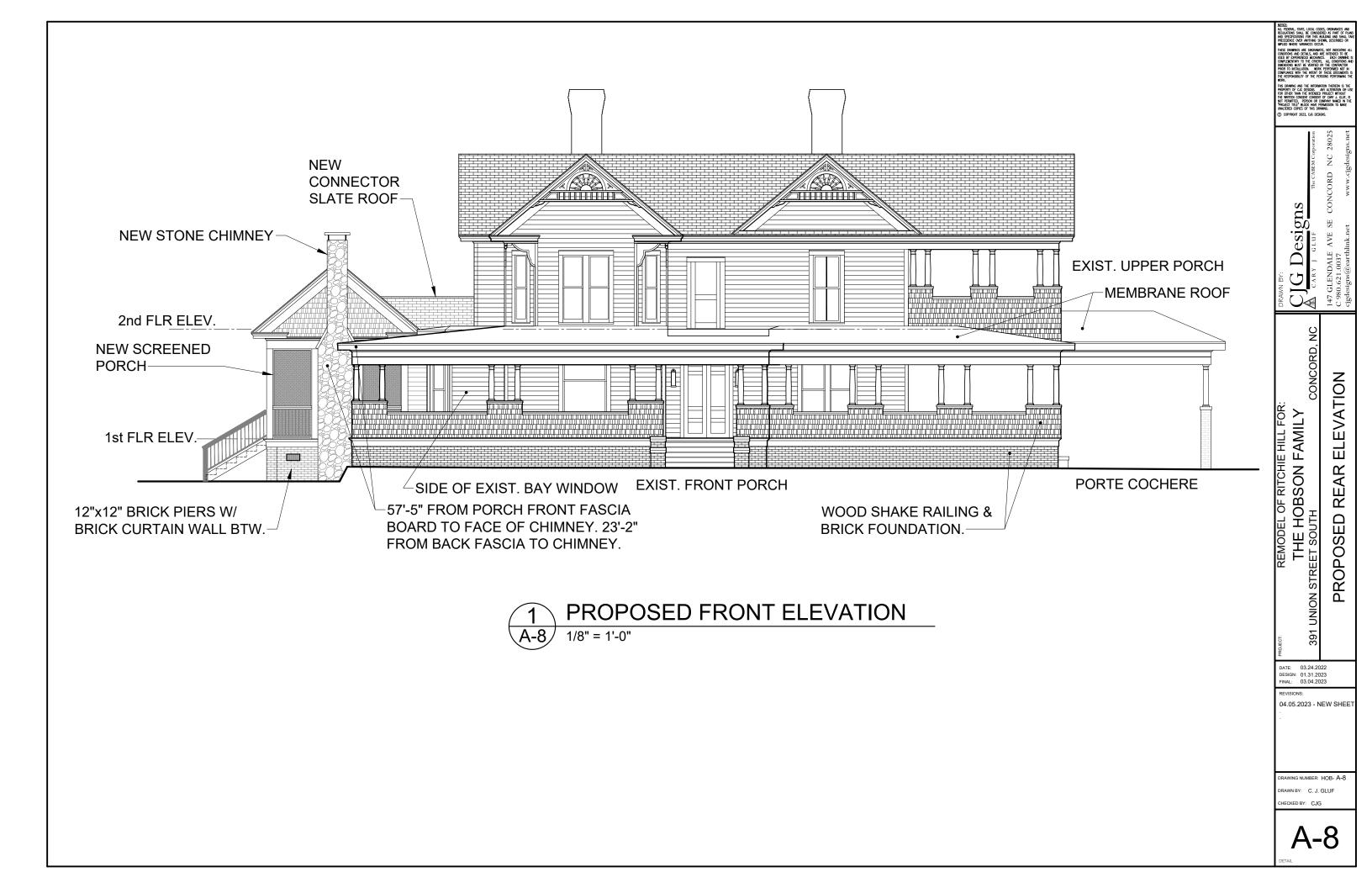
CONCORD, NC ELEVATION PROPOSED RIGHT

THE 391 UNION STREET SOL

DATE: 03.24.2022 DESIGN: 01.31.2023 FINAL: 03.04.2023

RAWING NUMBER: HOB- A-7

A-7



# **Project Description:**

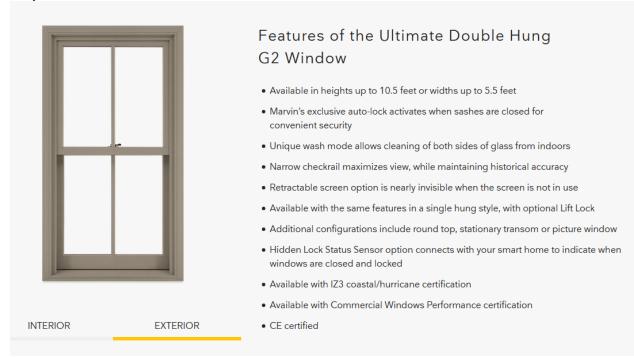
- Owners are proposing to demolish most of the existing roof structure on the back of the house which covers the single-story area of the house. The non-contributing, first story Kitchen Pantry, rear wood deck, and trash can enclosure, will also be demolished. The small, second story shed roof, which covers the only second story bathroom will also be demolished. The unused brick chimney on the back of the Laundry Room will be demolished.
- 2. Left and Right designations are considered looking from the front of the house.
- 3. Exterior new work is limited to the area behind the two story, double gable back wall, considered to be the limit of the main, original house. All exterior walls affected by this project, including the double gable back wall, are currently covered with vinyl siding.
- 4. Owners are proposing a two-story addition which will square up the back of the house and the existing bay window with an additional 323 SF of heated area on the first floor and 974 SF on the second floor.
- 5. The addition/remodel includes the following First Floor items: A new Kitchen which includes a new, triple 20x44 double-hung, 1 over 1 window on the rear of the house. A remodeled Breakfast Room with a 3'-5" x 11'-0" bump-out. The bump-out includes a pair of 30"x96" patio doors and four 18"x72" double-hung, 1 over 1 windows. A new 3'x7'-6" hanger rod supported aluminum canopy will sill sit above the entry doors. A new Family room which includes a double 28"x80", double-hung, 2 over 1 window on the left side. This double window replaces two separate, mis-matched double hung windows in the same area. A new 7' X 14', one-story Pantry/Half Bath addition which connects the Kitchen to a new Screened Porch. The Pantry and Half Bath each have one 20"x20" awning window. One faces the back of the house and one faces the front. A 32"x84" patio door opens to the Screened Porch. A new 14' x 16' Screened Porch which includes a stacked-stone fireplace. It has a brick foundation and slate roof. The rear window (center picture with flanking casements) will be replaced with a pair of doublehung, 2 over 1 windows which will fit the existing opening. A new 447 SF wood deck on the rear, with a combination wood and metal railing. Decking may be either standard pressure treated lumber or DuxxBak composite lumber.
- 6. The addition/remodel includes the following Second Floor items: A new Owner's Suite (15'-8" x 21'-10") matches the footprint of the first floor Laundry Room/Bathroom area. It includes tow 32"x72" double-hung, 2 over 1 windows on the right side and a triple 32"x72" double-hung, 2 over 1 set of windows on the rear. The new roof line will extend from the existing left gable on the rear of the house. A new Covered Porch, accessed from the Owner's Suite via a 32"x84" patio door. The porch includes a 60'x60" picture window located on the back wall of the new Owner's Bath. Porch design mimics the elements of existing porches with the addition of a metal railing to improve the view of the back yard. A new Children's Suite (16'-7" x 28'-5") located above the new Kitchen/Family Room area. It includes two 32"x60" double-hung, 2 over 1 windows and one 20"X20" awning window on the left side and a pair of 32"x72" double-hung, 2 over 1 windows on the rear.
- 7. The existing generator will be relocated to less prominent location on the property per the new Site Plan. It will be screened on the front with vegetation.

- 8. Owners intend to match the existing siding, trim, soffit/fascia, and roofing materials of the original, existing house as closely as possible. New siding will be solid wood or cement fiber lap siding and shake siding. Lap exposure and shake size to match as closely as possible, noting the varied sizes of shake siding pieces. New wood columns will match existing columns as closely as possible. New roof pitches will match existing as closely as possible with the exception of the Kitchen/Screened Porch connector. The new Screened Porch and Connector will have a slate tile roof (new or reclaimed). The two new, second story gables will have slate tiles roofing on the outward facing planes and asphalt shingles on the interior facing planes. There is a large cricket roof between the two new gables, which will be covered with a membrane system.
- 9. Some existing gravel drive areas will be removed and replaced with lawn. A new circular area will be added at the front, right of the house. Please see the Site Plans.

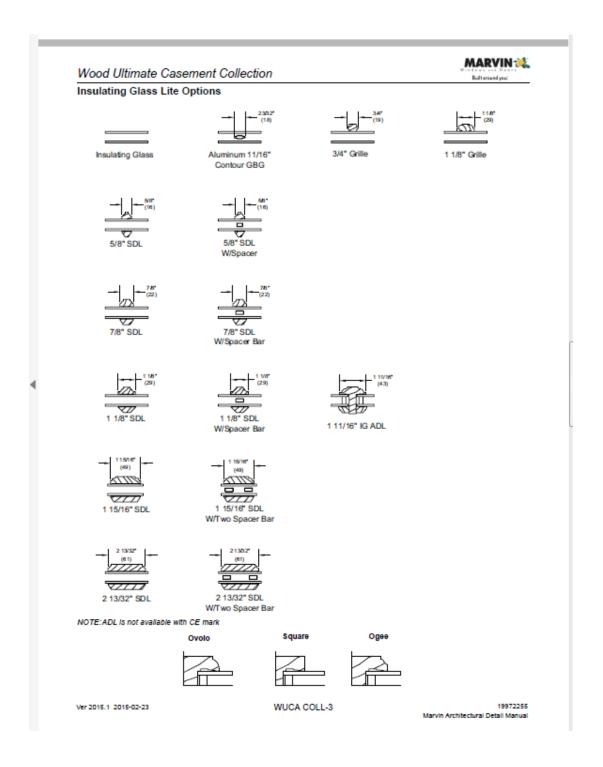
# Proposed Windows by Marvin

Multiple sizes, as described above, will be used These all wood windows will match the materials of the main house windows. None of the new windows are replacing any original, historically significant windows. the new windows are designed to be compatible with the existing house, and per the Historic handbook, will be discernable from the original windows. The 5/8" SDL mullion detail will be used.

# **Proposed Window Details**



Windows will not include aluminum cladding on the exterior.



# Metal Deck Railing-Color: Black



# Why OPTIMA™ Plus Rail for Your Deck Rail Options?

- Pre-Assembled Panels for Fast and Easy Installation
- Durable aluminum construction with an Akzo Nobel AAMA 2604 powder-coat applied by certified AAMA painters
- Engineered, tested and approved to ICC-ESR 4813 and is IBC/IRC-compliant
- Flat Top Rail for a beverage-friendly surface
- Hidden Fastener System and No Welds
- Available in three textured powder coat colors:
   Black, White and Bronze.
- 15-Year Limited Warranty

# New Rear Deck. Wood Grain Embossed. Color to be determined.





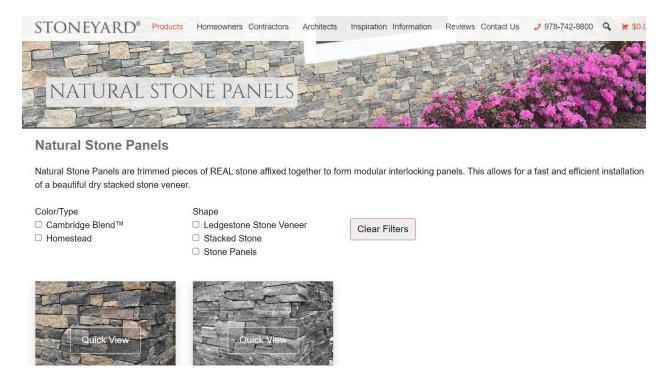
**DuxxBak® Dekk** is our revolutionary deck board that made us famous by combining our weather defying compound with a water-shedding, no drip profile that creates a dry space beneath your deck, walkway or balcony.

Rescue your family barbecue from an unexpected downpour or create a functional storage area underneath your deck with this premiere composite. Its unique water-shedding properties protect your home by channeling water away from the foundation. You will also protect your deck structure from rotting as a result of exposure to the elements, a major cause of deck failure. Available in both our beautiful, wood-grain embossed ArmorCap or more functional Traction finish, this no drip through composite decking will increase the functionality of your deck, and is increasingly being specified for use on multi-family housing projects where stacked decks are popular.

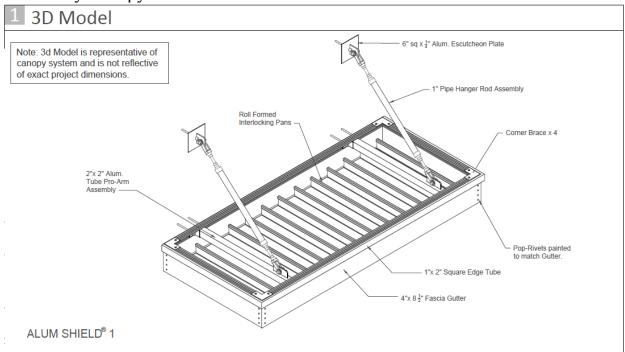
DuxxBak Dekk is engineered to shed water from the deck without the need for a secondary water-drainage system. It diverts the water away from your home through its watertight design.

Create additional living space with Duxxbak Dekk. It is the only complete wood-free and PVC-free, composite, water-shedding deck system on the market.

# Screened Porch Chimney. Color to be determined.



# New Entry Canopy at New Back Doors



End of Document

# **Existing Photos**

Existing House: View from Union Street South



Existing House: View from Left Side



Area of Addition will replace the singled roof areas on the left side of this photo

Existing House: View from Rear



Additional Rear View



Existing House: View from Left Side



Area of Addition will replace the singled roof area on the right side of this photo

The only new work that will be visible from Union Street will be the new Screened Porch and Connector to the Kitchen.

End of Document



**DATE:** May 10, 2023

# **SUBJECT:**

Certificate of Appropriateness Request: H-08-23

Applicants:Brian and Robin DickaLocation of Subject Property:216 Union Street SPIN:5630-05-4967Staff Report Prepared by:Jeff Ellis, Planner

# **BACKGROUND**

- The subject property at 216 Union St S is designated as a "Pivotal" structure in the South Union Street Historic District (ca. 1901) (Exhibit A).
- Picturesque, asymmetrical, two-story, frame, Queen Anne style residence, the finest example of the style in the district and one of the best in Concord. House has wrap-around porch, supported by turned posts, with an unusual balustrade of horizontal and vertical members and an arched spindle frieze. A pair of projecting two-story bays flank the center of the three-bay facade and gives the front elevation its picturesque asymmetry. Both bays have ornate corner brackets and are sheathed in decorative sawn arid paneled boards; the north (right) bay projects at a 45-degree angle. from the rest of the facade. A broad arch engaged by the main roofline shelters a tiny balcony at · the center of the second story. The house retains its massive original chimneys. The interior has lost its original mantels but retains a notable three-run stair.
- The house was built for James ·F. Dayvault, who purchased the property in 1901. Dayvault was a partner in Dayvault and Guffey, a meat packing firm established in 1892 as a successor to the Cook Packing Company.

#### **DISCUSSION**

• On March 9th, 2023, Brian and Robin Dicka applied for a Certificate of Appropriateness requesting approval to remove the current chain link fence at the back of their property, in order to construct a 6' wooden privacy fence. The fence would then be stained in order to match their existing home located at 216 Union St S. (Exhibit B)

# **ATTACHMENTS**

Exhibit A: National Register of Historic Places Inventory

Exhibit B: Certificate of Appropriateness Application

Exhibit C: Subject Property Map

Exhibit D: Applicant Submitted Photographs

#### HISTORIC HANDBOOK DESIGN RECOMMENDATIONS

Approval Requirement Needs Table: Type of Work Requiring Commission Hearing and Approval

• Fencing and Gates: All types require Commission Hearing and Approval.

# **Chapter 5 – Section 9: Fences and Walls**

• All wooden fences should be "stick-built" on site.

- Painting or staining is recommended, but not required, for rear yard fences unless they are visible from the street.
- Rear yard fences may be higher than four feet. The portions of rear yard fences that face the street should be landscaped with shrubs and trees of a planting size that will fully hide the fence from the street within two years. Size, type, and growth habits of plant materials to screen rear yard fences that face the street should be submitted at time of application.
- All proposed fences and walls should not negatively affect existing trees and mature landscaping.
- Privacy fences are defined as fences with no spacing between pickets or fences of the shadowbox design. Privacy fences may be allowed at the discretion of the Commission in the following circumstances:
  - 1. Privacy fences are most appropriate in rear yards.
  - 2. Privacy fences may be allowed where the applicant's rear yard is directly adjacent to property that is either not in a historic district, or is within a historic district but is non-contributing or intrusive in that district. The applicant shall show to the satisfaction of the Commission:
    - (a) that the adjacent property is unsightly in comparison to other properties surrounding the applicant's property,
    - (b) that the adjacent property or nearby property raises reasonable security concerns for the applicant, or
    - (c) that the adjacent property could reasonably be determined to negatively impact the property value of the applicant's property.
  - 3. Privacy fences encompassing an area of no more than 250 square feet may be allowed at the discretion of the Commission when adjacent to the applicant's house, garage, or other outbuilding in order to screen from view trash cans, mechanical equipment, cars or other unsightly items, provided such fence does not unreasonably impact any neighbor by blocking windows or the like.
  - 4. Privacy fences allowed by the Commission should be landscaped where practical with appropriate shrubbery to soften the appearance of the fence.

# Design Guidelines

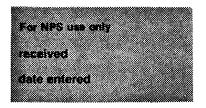
- 1. Use materials like stone, brick, wood and iron.
- 2. Chain link or plastic materials are prohibited. Adding slats to existing chain link fences for screening purposes is prohibited.
- 3. Materials and style should coordinate with building and neighboring buildings as well as other walls and fences in the area.

#### **RECOMMENDATION:**

- 1. The Historic Preservation Commission should consider the circumstances of this application for a Certificate of Appropriateness relative to the North and South Union Street Historic Districts Handbook and Guidelines and act accordingly.
- 2. If approved, applicant(s) should be informed of the following:
  - City staff and Commission will make periodic on-site visits to ensure the project is completed as approved.
  - Completed project will be photographed to update the historic properties survey.

# **United States Department of the Interior**National Park Service

# National Register of Historic Places Inventory—Nomination Form



Continuation sheet

Item number

**Page** 

Inventory List - South Union Street Historic District, Concord

#7

18

many years and is a knowledgeable local historian and genealogist. He and his wife still live in the house they built in 1924.

33. House 222 S. Union St. ca. 1950 F

Simple, two-story, frame Colonial style house with side gable roof and shed-roofed porch along north elevation.

James Dayvault House 216 S. Union St. 1901

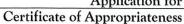
> Picturesque, asymmetrical, two-story, frame, Queen Anne style residence, the finest example of the style in the district and one of the best in House has wrap-around porch, supported by turned posts, with an unusual balustrade of horizontal and vertical members and A pair of projecting two-story bays flank an arched spindle frieze. the center of the three-bay facade and gives the front elevation its Both bays have ornate corner brackets and picturesque asymmetry. are sheathed in decorative sawn and paneled boards; the north (right) bay projects at a 45-degree angle from the rest of the facade. broad arch engaged by the main roofline shelters a tiny balcony the center of the second story. The house retains its massive original The interior has lost its original mantels but retains a chimneys. notable three-run stair.

> The house was built for James F. Dayvault, who purchased the property in 1901. Dayvault was a partner in Dayvault and Guffey, a meat packing firm established in 1892 as a successor to the Cook Packing Company.

35. House 210 S. Union St. by 1906 (SM)

Two-story, frame house with clipped side gable roof and unusual flanking one-story wings, also with clipped gables. Unusual recessed center bay on both stories. Full facade porch with turned posts and balustrade on first floor, and balcony in recessed space above entrance on second floor; balcony is topped with decorative center gable.

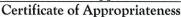
**Exhibit A** 





AN INCOMPLETE APPLICATION WILL NOT BE PLACED ON THE AGENDA UNTIL ALL OF THE REQUIRED ATTACHMENTS AND/OR ITEMS LISTED ON PAGE 2 ARE SUBMITTED.

APPLICANT INFORMATION
Name: Brian & Robin Dicka
Address: 21/ 1/2010 a C/
City: Concoad State: NC Zip Code: 27035 Telephone: 919-454-8955
OWNER INFORMATION
Name: Sand as above
Address:
City: State: Zip Code:Telephone:
SUBJECT PROPERTY
Street Address: 216 Union St. S. P.I.N. #
Area (acres or square feet):Land Use:
Staff Use Only:
Application Received by:
Fee: \$20.00 Received by:
The application fee is nonrefundable.





# **General Requirements**

The Unified Development Ordinance imposes the following rules, regulations and requirements on requests for Certificates of Appropriateness. The applicant must, with reference to the attached plans, demonstrate how the proposed use satisfies these requirements:

1. Project or Type of Work to be Done: 10 + 2 DUVACY HENCE IN LACK VOUNT
replace chair link fence / point entire fences.
2. Detailed specifications of the project (type of siding, windows, doors, height/style of fence, color, etc.):
re place chain link fence we wood privacy loft fence, backed up
to Neital houses on Spinger want more privacy. Also want
to Stain / paint fence includice Short fence to preserve
word. See pics included.
This is in our back had.

# Required Attachments/Submittals

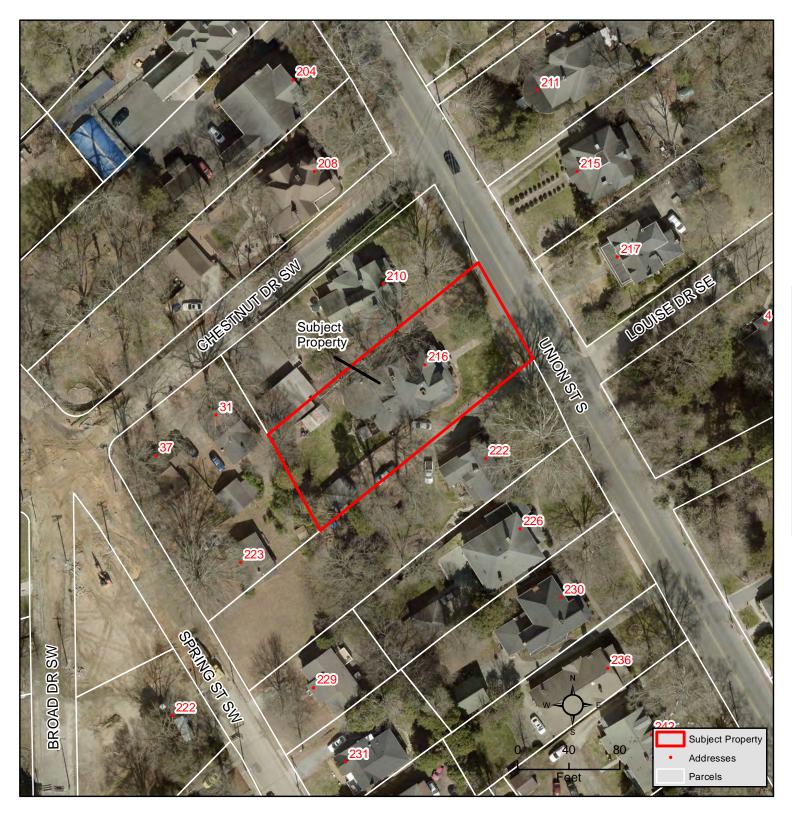
- 1. Scaled site plan, if additions or accessory structures are proposed, on letter, legal or ledger paper. Larger sized copies will be accepted if **16 folded copies** are submitted for distribution.
- 2. A photograph of the front of the house.
- 3. Photographs of site, project, or existing structures from a "before" perspective
- 4. Drawings, sketches, renderings, elevations, or photographs necessary to present an illustration of the project from an "after" perspective.
- 5. Samples of windows, doors, brick, siding, etc. must be submitted with application.
- 6. Detailed list of materials that will be used to complete the project.

\*\*\*Applications may be submitted electronically. \*\*\*

### Certification

(1) I hereby acknowledge and say that the information contained herein and herewith is true and that this application shall not be scheduled for official consideration until all of the required contents are submitted in proper form to the City of Concord Development Services Department. (2) I understand that City staff and/or members of the Historic Preservation Commission may make routine visits to the site to insure that work being done is the same as the work that was approved. (3) I understand that photographs of the completed project will be made to update the City's historic districts inventory database.

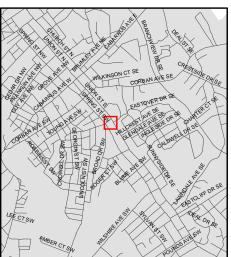
Signature of Owner/Agent



H-08-23

216 Union St S

PIN: 5630-05-4967





Source: City of Concord Planning Department

# Disclaimer

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**Exhibit C** 



wood privacy fence to replace

IVIVIO Collegeos Chain link fence - 6ft. height



existing wood fence to stain/paint to preserve



Kaiser Siding and Roofing (ALL NEW J

ens Corning Duration Designer Black Sable



stain to match whis on our mound

BARN RED ST-112 Semiplament Jans Paraut Color BORDEAUX ST-106 Wood's natural





DATE May 10, 2023 SUBJECT

Certificate of Appropriateness Request: H-05-23

Applicant:Steven BullockLocation of subject property:39 Franklin Ave NW

<u>PIN:</u> 5620-78-5846 Staff Report prepared by: Jeff Ellis, Planner

### **BACKGROUND**

• The subject property Daniel Rufus Hoover House, 39 Franklin Ave. NW (ca. 1895), is designated as a "Contributing" structure in the North Union Street Historic District (Exhibit A).

• "Two-story, frame Queen Anne style house with handsome Colonial Revival porch that may be replacement of original. House has asymmetrical form with gables projecting to front and sides from main hip roof. The narrow widths of the gable-roofed projections in relation to their height, and the nearly pyramidal peak of the main roof, give the house a pronounced vertical emphasis. The projecting gable at the front of the house has cut-away corners trimmed with sunburst brackets. The porch occupies the east (left) side of the first-floor facade and has a low pediment supported by Tuscan columns grouped in threes. On the west side of the first-floor façade is a sunroom that may have been part of the original porch. (Exhibit A).

### **DISCUSSION**

On February 21, 2023, Steven Bullock, applied for a Certificate of Appropriateness under Concord Development Ordinance (CDO) §9.8 for removal of side entry door from non-original section of wall and seal off the area. Remove non-original windows and add French doors for rear entry (Exhibit B).

<u>Detailed specifications of the project:</u> "The side door opening would be sealed using wood clapboard that is identical to the rest of the wall. The section currently occupied by three non-original windows would also be covered over with wood clapboard that is identical to the rest of the wall. An opening for French doors would be created. Our hope is to find salvaged wooden French doors in keeping with the historic nature of the home. Steps will be added using brick that matches the current rear foundation. Wrought iron handrails will be added for safety. We will add rear lighting fixtures that match the style of the house.

### **ATTACHMENTS**

Exhibit A: National Register of Historic Places Inventory Exhibit B: Application for Certificate of Appropriateness

Exhibit C: Subject Property Map

Exhibit D: Applicant Submitted Photographs

### HISTORIC HANDBOOK DESIGN RECOMMENDATIONS

**Approval Requirement Needs Table: Stairs or Steps** *Removal, addition or alteration of external stairs or steps.* 

### **Approval Requirement Needs Table: Doors**

Replacement of original doors. Changes in door openings. Stained glass panels. Security grills or bars.

### **Approval Requirement Needs Table: Lighting**

Removal or alteration of significant architectural fixtures. Or Additions of permanent, general illumination fixtures within public view.

### **Approval Requirement Needs Table: Siding**

Alteration of siding from one material to another (shingles to clapboard etc.). Applications of any simulated materials, aluminum siding, plastic siding, etc. requires Commission Hearing and Approval.

### **Approval Requirement Needs Table: Siding Removal**

Removal of siding to be replaced with another material (shingles to clapboard etc.) requires Commission Hearing and Approval.

### **Chapter 4: Local Standards and General Policies**

Alterations: Alterations having no historical basis shall be avoided whenever possible. Any type of alteration of exterior features of a building, site, or environment within the Historic Districts which is not specifically listed within these regulations shall be referred to the Historic Preservation Commission for action on the issuance of a Certificate of Appropriateness.

- All buildings, structures and sites shall be recognized as products of their own time. Alterations that have no historical basis and which seek to create an earlier appearance shall be discouraged.
- Changes which may have taken place in the course of time are evidence of the history and development of a building, structure or site and its environment. These changes may have acquired significance in their own right and this significance shall be recognized and respected.
- Contemporary design for alterations and additions to existing properties shall be encouraged when such alterations and additions do not destroy significant historical, architectural or cultural material, and such design is compatible with the size, scale, color, material and character of the property, neighborhood or environment.
- New additions or alterations shall be construed in such a manner as to preserve the essential form and integrity of the structure, should the addition or alteration be removed.

### Chapter 5 – Section 4: Siding and Exterior Materials

- There are a variety of materials available for use on the exterior of both existing structures and for new construction. Wood siding is the predominate exterior material within the Historic Districts, although some structures have masonry.
- Because artificial siding is not considered an authentic, historical material, it is prohibited from being used on structures defined by the Commission as Pivotal and Contributing to the Historic Districts, or for large accessory structures.

### **Chapter 5 – Section 5: Doors**

• Use doors that are appropriate for the style of building while avoiding flat-surfaced doors, those with small decorative glass panels, and pre-finished window/side lite art glass units.

### Chapter 5 – Section 6: Stairs or Steps

- Original steps should be retained and handrails should match the railing on the porch.
- To the greatest extent possible, stairs and fire escapes should be located where they are not visible from the street.
- Original steps should be retained and handrails should match the railing on the porch.

### **RECOMMENDATION**

- 1. The Historic Preservation Commission should consider the circumstances of this application for a Certificate of Appropriateness relative to the North and South Union Street Historic Districts Handbook and act accordingly.
- 2. If approved, applicant(s) should be informed of the following:
  - City staff and Commission will make periodic on-site visits to ensure the project is completed as approved.
  - Completed project will be photographed to update the historic properties survey.

### United States Department of the Interior National Park Service

## National Register of Historic Places Inventory—Nomination Form

For NPS use only
received

Continuation sheet Item number Page

Inventory List - North Union Street #7 48

Historic District, Concord

83. Daniel Rufus Hoover House 39 Franklin Avenue, N.W. ca. 1895 (OI)

Two-story, frame Queen Anne style house with handsome Colonial Revival porch that may be replacement of original. House has asymmetrical form with gables projecting to front and sides from main hip roof. The narrow widths of the gable-roofed projections in relation to their height, and the nearly pyramidal peak of the main roof, give the house a pronounced vertical emphasis. The projecting gable at the front of the house has cut-away corners trimmed with sunburst brackets. The porch occupies the east (left) side of the first floor facade and has a low pediment supported by Tuscan columns grouped in threes. On the west side of the first floor facade is a sunroom that may have been part of the original porch.

Daniel Rufus Hoover (d. 1912) operated a cotton buying business and general store with George Monroe Lore (see #145) during the 1870-1890 period.

84. House
31 Franklin Avenue, N.W.
ca. 1895

Two-story, frame house with unusual roofline consisting of triple-A front forward of main hip roof. The decorative center—gable—and the nearly pyramidal peak of the hip roof give the house a strong vertical emphasis. House has full facade porch with Tuscan columns and balustrade, and tall 2/2 sash windows.

85. Allison-White House 25 Franklin Avenue, N.W. ca. 1894 (10)

Two-story, frame house with handsome porch combining Italianate and Queen Anne style elements. Facade composed of front and side gables projecting from main hip roof. Porch has turned posts, scroll-like brackets, and sawn frieze with pendant drops. Balustrade has vertical, horizontal, and diagonal elements. House has paired, tall, and narrow 1/1 sash windows.



for Certificate of

AN INCOMPLETE APPLICATION WILL NOT BE PLACED ON THE AGENDA UNTIL ALL OF THE REQUIRED ATTACHMENTS AND/OR ITEMS LISTED ON PAGE 2 ARE SUBMITTED.

APPLICANT INFORMATION		
Name: Steven Bullock		
Address: 39 Franklin Ave NW		
City: ConcordState: NCZip Code: 2802	25Telephone: 541.912	2.4118
Email: james.steven.bullock@gmail.com		
OWNER INFORMATION		
Name: James Steven Bullock		
Address: 39 Franklin Ave NW		
Email: james.steven.bullock@gmail.comSUBJECT PROPERTY		
Street Address: 39 Franklin Ave NW	P.I.N. ‡	‡ 5620 78 5846 0000
Area (acres or square feet): ~ .29 acresCurrent Zo.	ning: RM-1Lan	d Use: Single-family housing_
	Staff Use	
	Only:	
Application Received by:		
Fee: \$20.00 Received by:		, 20
The applicatio	on fee is nonrefundable.	



for Certificate of

### **General Requirements**

The Unified Development Ordinance imposes the following rules, regulations and requirements on requests for Certificates of Appropriateness. The applicant must, with reference to the attached plans, demonstrate how the proposed use satisfies these requirements:

- 1. Project or Type of Work to be Done: Remove side entry door from non-original section of wall and seal off that area. Remove non-original windows and add French doors for rear entry
- 2. Detailed specifications of the project (type of siding, windows, doors, height/style of fence, color, etc.):
  The side door opening would be sealed using wood clapboard that is identical to the rest of the wall. The section currently occupied by three non-original windows would also be covered over with wood clapboard that is identical to the rest of the wall. An opening for French doors would be created. Our hope is to find salvaged wooden French doors in keeping with the historic nature of the home. Steps will be added using brick that matches the current rear foundation. Wrought iron handrails will be added for safety. We will add rear lighting fixtures that match the style of the house.

### List of Materials

- · Wood clapboard siding
- · Matching brick
- Vintage/salvaged French doors
- · Wrought iron handrails
- · Style appropriate light fixtures

### Required Attachments/ Submittals

- 1. Scaled site plan, if additions or accessory structures are proposed, on letter, legal or ledger paper. Larger sized copies will be accepted if 16 folded copies are submitted for distribution.
- 2. A photograph of the front of the house.
- 3. Photographs of site, project, or existing structures from a "before" perspective.
- 4. Drawings, sketches, renderings, elevations, or photographs necessary to present an illustration of the project from an "after" perspective.
- 5. Samples of windows, doors, brick, siding, etc., may be submitted with application.
- 6. Detailed list of materials that will be used to complete the project.

\*\*\*Applications may be submitted electronically.\*\*\*

#### Certification

(1) I hereby acknowledge and say that the information contained herein and herewith is true and that this application shall not be scheduled for official consideration until all of the required contents are submitted in proper form to the City of Concord Development Services Department. (2) I understand that City staff and/or members of the Historic Preservation Commission may make routine visits to the site to insure that work being done is the same as the work that was approved. (3) I understand that photographs of the completed project will be made to update the City's historic districts inventory database.

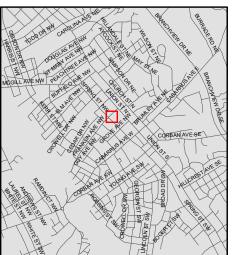
Planning & Neighborhood Development



H-05-23

39 Franklin Ave NW

PIN: 5620-78-5846





Source: City of Concord Planning Department

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Historic Preservation Commission

**DATE:** May 10, 2023

### **SUBJECT:**

Certificate of Appropriateness Request: H-06-23

Applicant:Chad VanKeurenLocation of Subject Property:120 Union St NPINs:5620-79-1486Staff Report Prepared by:Jeff Ellis, Planner

### **BACKGROUND**

- The subject property at 120 Union Street N is designated as a "Contributing" structure in the North Union Street Historic District (ca. 1916) (Exhibit A).
- "One-and-a-half-story, frame, Colonial Revival house with gambrel roof. House has broad, one-bay, pedimented portico with Tuscan columns and board, pedimented dormer with four windows. Windows have 9/1 sash; round-headed windows light attic on both sides of house. I. I. Davis was Assistant Secretary-Treasurer to the Hartsell Mills Company" (Exhibit A).
- Applicant requesting modification: removal of one (1) Burford Holly tree on the right side of property. (Exhibit B).

### **DISCUSSION**

On March 7, 2023, Chad VanKueren applied for a Certificate of Appropriateness under Concord Development Ordinance (CDO) §9.8 to remove one (1) Burford Holly tree located on the right side of the home (front of house perspective). (Exhibit E).

According to the Tree Risk Assessment Form (Exhibit D), the subject tree was inspected and evaluated by Bill Leake, City Arborist, on November 22, 2022. Bill notes the subject tree has no structural defects, and that it is in close proximity to the applicant's home.

Due to the Risk Rating score of three (3), the removal of healthy trees/limbs requires Historic Preservation Commission review and approval.

### **ATTACHMENTS**

Exhibit A: National Register of Historic Places Inventory Exhibit B: Certificate of Appropriateness Application

Exhibit C: Subject Property Map Exhibit D: Tree Risk Assessment Form Exhibit E: City Arborist Tree Photograph

### HISTORIC HANDBOOK DESIGN RECOMMENDATIONS

### **Approval Requirement Needs Table**

- Removal of healthy trees or pruning of limbs over six (6) inches in diameter in any location on the property requires Commission hearing and approval.
- Tree topping removal of one-third of green surface of canopy, or leaving stubs larger than three (3) inches in diameter requires Commission hearing and approval.

### Chapter 5 – Section 8: Landscaping and Trees

- One of the most visible features of the Districts is the landscaping and the associated tree canopy. Activities which negatively impact any aspect of the landscape should be avoided, such as the removal of healthy trees and mature shrubs.
- Tree health may be decided upon by the acquisition of a Tree Hazard Evaluation Form issued by the City Arborist or a report submitted by a certified arborist. Healthy trees are trees that have a hazard rating of four (4) or lower. Removal of healthy trees over the size of six (6) inches in diameter (measured four (4) feet above ground) or pruning of healthy tree limbs over six (6) inches in diameter requires Historic Preservation Commission review and approval.
- All trees that are removed should be replaced with a tree of similar species in an appropriate location unless no suitable location exists on the subject site. Trees removed within street view must also have the stumps removed below ground level.

### • Design Standards: Landscaping and Trees

2. Trees which are removed shall be replaced by a species which, upon maturity, is similar in scale to the removed specimen. For example, canopy trees shall be replaced with canopy trees, and understory trees with understory trees.

### RECOMMENDATION

- 1. The Historic Preservation Commission should consider the circumstances of this application for a Certificate of Appropriateness relative to the North and South Union Street Historic Districts Handbook and Guidelines and act accordingly.
- 2. If approved, applicant(s) should be informed of the following:
  - City staff and Commission will make periodic on-site visits to ensure the project is completed as approved.
  - Completed project will be photographed to update the historic properties survey.

## United States Department of the Interior National Park Service

## National Register of Historic Places Inventory—Nomination Form

For NPS use only received date entered

Continuation sheet	Item number	Page
Invesntory List - North Union Street Historic District, Concord	#7'	27

Italianate houses in Concord, which display trim typical of the style but retain a horizontal quality reflecting the traditional house forms of the North Carolina piedmont, the main block of the house has a tall, narrow form not ulike the Italianate townhouses then being built in cities of the northeast. One-story wings on both sides of the house, however, make possible a spacious-first floor plan. House retains much of its Italianate exterior trim, including a paneled frieze with a sawnwork border and intricately sawn brackets. The porch, supported by thick brick piers, was the major element of a remodeling of the house undertaken in the 1920s.

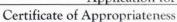
James William Cannon, about whom there is additional discussion in the essay on the district's significance, lived in this house until 1899, when he erected the house at 65 North Union Street, and sold this property to Amanda Boger, the wife of farmer and businessman Martin Boger (1844-1921). After Boger's death the house passed to his daughter, Pearl Boger Lafferty, the wife of pharmacist Parks Lafferty, who had the house remodeled during the 1920s.

25. I.I. Davis House 118 North Union Street ca. 1916 (SM)

One-and-a-half-story, frame, Colonial Revival house with gambrel roof. House has broad, one-bay, pedimented portico with Tuscan columns and board, pedimented dormer with four windows. Windows have 9/1 sash; round-headed windows light attic on both sides of house. I.I. Davis was Assistant Secretary-Treasurer to the Hartsell Mills Company

26. William J. Hill House 116 North Union Street 1906 C

Two-story, frame house with Queen Anne and Colonial Revival elements, recently rescued from a long period of neglect. Main block has side gable roof; north (left) facade bay projects forward and has gable-front roof. Front and side gables have fish scale shingles and dentil trim. Wrap-around porch with Tuscan columns, pediment over entrance bay, and balustrade. William J. Hill was the founder and president of W.J. Hill Company.





AN INCOMPLETE APPLICATION WILL NOT BE PLACED ON THE AGENDA UNTIL ALL OF THE REQUIRED ATTACHMENTS AND/OR ITEMS LISTED ON PAGE 2 ARE SUBMITTED.

APPLICANT INFORMATION			
Name: Chad VanKeuren			
Address: 120 Union St N			
City: ConcordState: NCZ	Cip Code: 280257	Telephone:	646-406-1486
Email: cvank8@gmail.com			
OWNER INFORMATION			
Name: Chad VanKeuren		***	
Address: 120 Union St N			
City: Concord State: NC 2	Zip Code: 280257	Telephone:	646-406-1486
Email: cvank8@gmail.com			
SUBJECT PROPERTY			
Street Address: 120 Union St N			P.I.N. # <mark>5620-79-9239</mark>
Area (acres or square feet): 0.20	Current Zoning: RM-1_		Land Use: Single Family Residential_
	Staff Use		
Application Described how	Only:	Deter	20
Application Received by:			
Fee: \$20.00 Received by:			, 20
1	The application fee is nonre	гјипаавте.	

Planning & Neighborhood Development



Certificate of Appropriateness

### **General Requirements**

The Unified Development Ordinance imposes the following rules, regulations and requirements on requests for Certificates of Appropriateness. The applicant must, with reference to the attached plans, demonstrate how the proposed use satisfies these requirements:

1.	Project or Type of Work to be Done: I'd like to remove the Burford Holly to the right of my house (when viewing it
	from the front). While I'm a huge proponent of plants and am an avid gardener, unfortunately this Holly is just
	overgrown for the current space it is too close to my house (which leads to squirrels and other pests getting access to
	my roof, wiring, etc), it extends into my neighbor's yard, and the roots are right under my sidewalk which will inevitably
	cause damage if not removed. I am more than happy to replace it with a similar species in the same vicinity!

2.	Detailed specifications of the project (type of siding, windows, doors, height/style of fence, color, etc.)
The	plan will be the safely remove the Burford Holly with a professional landscaping company.

### Required

### Attachments/Submittals

- 1. Scaled site plan, if additions or accessory structures are proposed, on letter, legal or ledger paper. Larger sized copies will be accepted if **16 folded copies** are submitted for distribution.
- 2. A photograph of the front of the house.
- 3. Photographs of site, project, or existing structures from a "before" perspective.
- 4. Drawings, sketches, renderings, elevations, or photographs necessary to present an illustration of the project from an "after" perspective.
- 5. Samples of windows, doors, brick, siding, etc., may be submitted with application.
- 6. Detailed list of materials that will be used to complete the project.

\*\*\*Applications may be submitted electronically. \*\*\*

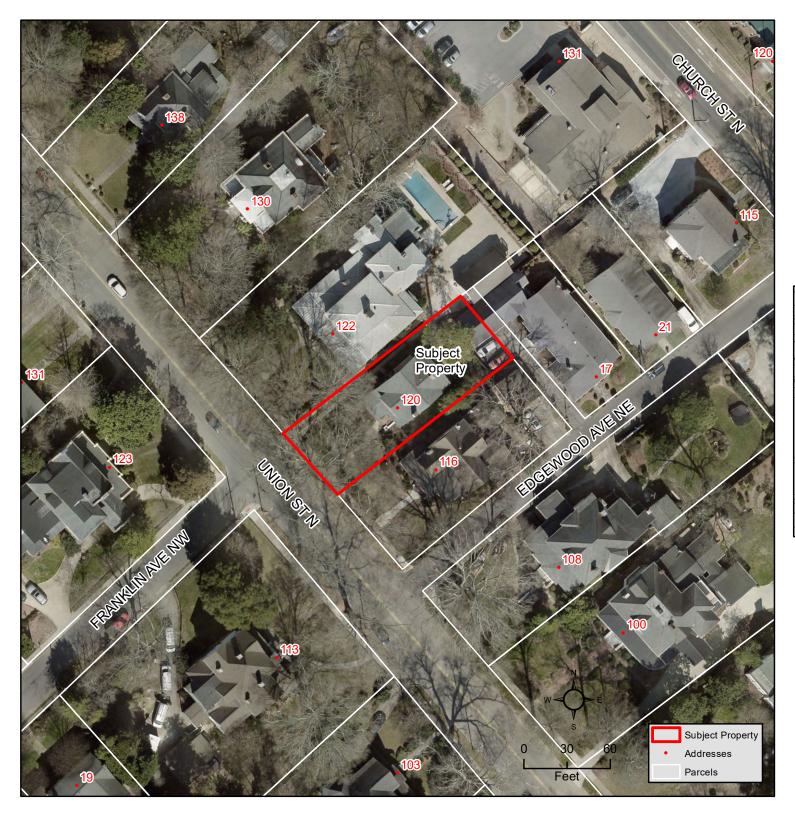
#### Certification

(1) I hereby acknowledge and say that the information contained herein and herewith is true and that this application shall not be scheduled for official consideration until all of the required contents are submitted in proper form to the City of Concord Development Services Department. (2) I understand that City staff and/or members of the Historic Preservation Commission may make routine visits to the site to insure that work being done is the same as the work that was approved. (3) I understand that photographs of the completed project will be made to update the City's historic districts inventory database.

3-7-73

Date

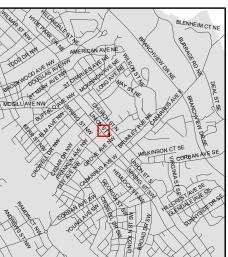
Signature of Owner/Agent



H-06-23

120 Union St N

PIN: 5620-79-9239





Source: City of Concord Planning Department

### Disclaimer

These maps and products are designed for general reference only and data contained herein is subject to change. The City Of Concord, it's employees or agents make no warranty of merchantability or fitness for any purpose, expressed or implied, and assume no legal responsibility for the information contained therein. Data used is from multiple sources with various scales and accuracy. Additional research such as field surveys may be necessary to determine actual conditions.



### TREE RISK ASSESSMENT FORM

Site/Address: 120 Union St N	ı	RISK RATING:					
Map/Location: Left Rear Corne	er of House	1 0 2 3 Failure + Size + Target = Risk					
Owner: public: priv	vate: X unknown: other:	Potential of part Rating Rating					
Date: 11/22/22 Inspect	or: Bill Leake	If approved for removal, the replacement tree					
species and location shall be listed on the certificate of appropriateness.							
TREE CHARACTERI	STICS						
Tree #: 1 Species: Burfo	ord Holly (Ilex cortuna)						
<b>DBH:</b> 14.5" # of trunks:	3 Height: 30' Spread: 20'						
Form: ☐ generally symmet	tric $oxtimes$ minor asymmetry $oxtimes$ major asymmetry $oxtimes$ stump sp	rout 🗆 stag-headed					
Crown class:   dominant	oximes co-dominant $oximes$ intermediate $oximes$ suppressed						
Live crown ratio: 98 %	<b>Age class:</b> $\square$ young $\square$ semi-mature $\boxtimes$ mature $\square$ over	-mature/senescent					
Pruning history: ☐ crown c	eleaned $\square$ excessively thinned $\square$ topped $\boxtimes$ crown raised $\square$ po	llarded □ crown reduced □ flush cuts					
	aced □ none 図 multiple pruning events Approx. dates:						
<b>Special Value:</b> □ specimen	oxtimes heritage/historic $oxtimes$ wildlife $oxtimes$ unusual $oxtimes$ street tree $oxtimes$ scre	en $\square$ shade $\square$ indigenous $\boxtimes$ protected by gov. agency					
TREE HEALTH							
Foliage color. 🗵 norma	l □ chlorotic □ necrotic <b>Epicormics;</b> □	Growth obstructions:					
Foliage density:	⊠normal □sparse <b>Leaf size</b> : ⊠ normal □ small	☐ stakes ☐ wire/ties ☐ signs ☐ cables					
Annual shoot growth:	□ excellent ⊠ average □ poor □ none <b>Twig Dieback:</b> [	☐ ☑ curb/pavement ☑ building					
Woundwood:	$\square$ excellent $\boxtimes$ average $\square$ fair $\square$ poor						
Woundwood : Vigor class:	<ul><li>□ excellent ⊠average □ fair □ poor</li><li>□ excellent ⊠average □ fair □ poor</li></ul>						
	□ excellent ⊠average □ fair □ poor						
Vigor class: Major pests/diseases:	□ excellent ⊠average □ fair □ poor  None						
Vigor class:  Major pests/diseases:  SITE CONDITION	□ excellent ⊠average □ fair □ poor  None	e □ natural □woodland/forest					
Vigor class:  Major pests/diseases:  SITE CONDITION  Site Character: ☑ resid	□ excellent ⊠average □ fair □ poor  None  None  dence □ commercial □ industrial □ park □ open space						
Vigor class:  Major pests/diseases:  SITE CONDITION Site Character: ☑ resid Landscape type: ☐ par	□ excellent ⊠average □ fair □ poor  None   S						
Vigor class:  Major pests/diseases:  SITE CONDITION Site Character: ⋈ resid Landscape type: □ par Irrigation: ⋈ none □ ad	□ excellent ⊠average □ fair □ poor  None  None  dence □ commercial □ industrial □ park □ open space rkway □ raised bed □ container □ mound □ lawn ☒ selequate □ inadequate □ excessive □ trunk wetted	shrub border □ wind break					
Vigor class:  Major pests/diseases:  SITE CONDITION Site Character: ⋈ resid Landscape type: □ par Irrigation: ⋈ none □ ad Recent site disturbance?	□ excellent ⊠average □ fair □ poor  None   S	shrub border □ wind break					
Vigor class:  Major pests/diseases:  SITE CONDITION Site Character: ☑ resid Landscape type: ☐ par Irrigation: ☑ none ☐ ad Recent site disturbance? % dripline paved: 3% Page 1	□ excellent ⊠average □ fair □ poor  None  S  dence □ commercial □ industrial □ park □ open space rkway □ raised bed □ container □ mound □ lawn ⋈ selequate □ inadequate □ excessive □ trunk wetted  NO □ construction □ soil disturbance □ grade change avement lifted: YES	shrub border □ wind break					
Vigor class:  Major pests/diseases:  SITE CONDITION Site Character: ☑ resid Landscape type: ☐ par Irrigation: ☑ none ☐ ad Recent site disturbance? % dripline paved: 3% Pa % dripline w/ fill soil: 0%	□ excellent ⊠average □ fair □ poor  None   S	shrub border □ wind break					
Vigor class:  Major pests/diseases:  SITE CONDITION Site Character: ⋈ resid Landscape type: □ par Irrigation: ⋈ none □ ad Recent site disturbance? % dripline paved: 3% Pa % dripline w/ fill soil: 0% % dripline grade lowered	□ excellent ⊠average □ fair □ poor  None  S  dence □ commercial □ industrial □ park □ open space rkway □ raised bed □ container □ mound □ lawn ⋈ selequate □ inadequate □ excessive □ trunk wetted  NO □ construction □ soil disturbance □ grade change avement lifted: YES  det 0%	shrub border 🗆 wind break 🗆 herbicide treatment					
Vigor class:  Major pests/diseases:  SITE CONDITION  Site Character: ☑ resid Landscape type: ☐ par Irrigation: ☑ none ☐ ad Recent site disturbance?  % dripline paved: 3% Pa % dripline w/ fill soil: 0% % dripline grade lowered Soil problems: ☐ drainag	□ excellent ⊠average □ fair □ poor  None   S	shrub border 🗆 wind break 🗆 herbicide treatment					
Vigor class:  Major pests/diseases:  SITE CONDITION  Site Character: ☑ resid  Landscape type: ☐ part  Irrigation: ☑ none ☐ add  Recent site disturbance?  % dripline paved: 3% Part  % dripline w/ fill soil: 0%  % dripline grade lowered  Soil problems: ☐ drainag  ☑ clay ☐ ex	□ excellent ⊠average □ fair □ poor  None   S	chrub border					
Vigor class:  Major pests/diseases:  SITE CONDITION  Site Character: ☑ resid Landscape type: ☐ par  Irrigation: ☑ none ☐ ad  Recent site disturbance?  % dripline paved: 3% Pa % dripline w/ fill soil: 0% % dripline grade lowered  Soil problems: ☐ drainag	□ excellent ⊠average □ fair □ poor  None  S  dence □ commercial □ industrial □ park □ open space rkway □ raised bed □ container □ mound □ lawn ⋈ selequate □ inadequate □ excessive □ trunk wetted  NO □ construction □ soil disturbance □ grade change avement lifted: YES  d: 0%  e □ shallow ⋈ compacted □ droughty □ saline □ alkaline □ spansive □ slope □ o aspect: □ o o aspect: □ o o o o o o o o o o o o o o o o o o	shrub border □ wind break □ herbicide treatment □ acidic □ small volume □ disease center □ history of tilities □ traffic ⊠ adjacent veg. □					
Vigor class:  Major pests/diseases:  SITE CONDITION  Site Character: ⋈ resid  Landscape type: □ part  Irrigation: ⋈ none □ ad  Recent site disturbance?  % dripline paved: 3% Pa  % dripline w/ fill soil: 0%  % dripline grade lowered  Soil problems: □ drainag	□ excellent ⊠average □ fair □ poor  None   S	chrub border □ wind break □ herbicide treatment □ acidic □ small volume □ disease center □ history of tilities □ traffic ⊠ adjacent veg. □ □ windward, canopy edge □ area prone to windthrow					
Vigor class:  Major pests/diseases:  SITE CONDITION Site Character: □ resid Landscape type: □ par Irrigation: □ none □ ad Recent site disturbance? % dripline paved: 3% Pa % dripline w/ fill soil: 0% % dripline grade lowered Soil problems: □ drainag □ clay □ ex Conflicts: □ lights □ signa Exposure to wind: □ sing Prevailing wind direction	□ excellent ⊠average □ fair □ poor  None  S  dence □ commercial □ industrial □ park □ open space rkway □ raised bed □ container □ mound □ lawn ⋈ selequate □ inadequate □ excessive □ trunk wetted  NO □ construction □ soil disturbance □ grade change avement lifted: YES  d: 0%  e □ shallow ⋈ compacted □ droughty □ saline □ alkaline □ spansive □ slope □ □ ° aspect: □ □ □ □ □ alkaline □ spansive □ slope □ underground undergrou	shrub border □ wind break □ herbicide treatment □ acidic □ small volume □ disease center □ history of tilities □ traffic ☒ adjacent veg. □ □ windward, canopy edge □ area prone to windthrow seldom □ regularly					

**EXHIBIT D** 

Can target be moved? NO Can use be restricted? NO

 $\textbf{Occupancy:} \ \square \ \text{occasional use} \ \boxtimes \ \text{intermittent use} \quad \square \ \text{frequent use} \ \square \ \text{constant use}$ 

TREE DEFECTS				
ROOT DEFECTS:				
Suspect root rot: NO M	lushroom/conk/bracket pre	esent: NO ID:		
<b>Exposed roots:</b> Severe	$\hfill\Box$ moderate $\boxtimes$ low	<b>Undermined:</b> $\square$ severe $\square$	$moderate \boxtimes low$	
Root pruned: distance from	om trunk Root area	affected: But	tress wounded: $\square$ W	hen:
<b>Restricted root area:</b> □ Se	vere $\square$ moderate $\boxtimes$ low	Potential for root failure	:: □ severe □ moderate	⊠ low
<b>LEAN: 0</b> deg. from vertical	□ natural □ unnatu	ural □ self-corrected □ Soi	l heaving:	
Decay in plane of lean: □		Soil cracking: □	J. J.	
Compounding factors:		_		
Concern Areas: Indicate p	resence of individual struct	tural issues and rate their se	everity ( <b>S</b> = severe, <b>M</b> =	moderate, <b>L</b> = low)
DEFECT	ROOT CROWN	TRUNK	SCAFFOLDS	BRANCHES
Poor taper				
Bow, sweep				
Codominants/forks		M		
Multiple attachments				
Included bark				
Excessive end weight				
Cracks/splits				
Hangers				
Girdling				
Wounds/seam				
Decay				
Cavity				
Conks/mushrooms/bracket				
Bleeding/sap flow				
Loose/cracked bark				
Nesting hole/bee hive				
Deadwood/stubs				
Borers/termites/ants				
Cankers/galls/burls				
Previous failure				
RISK RATING				
Tree part most likely to fail	in the next six months: Bra	anches		
Failure potential: 1 - low: 2	- medium: <b>3</b> - high: <b>4</b> - se	avere Size of n	nart: <b>0.</b> 0"_ 3" <b>1</b> _ 3"_6" <b>2</b>	-6"-18" <b>3</b> -18"-30" <b>4</b> ->30"
Target rating: <b>0</b> -no target <b>1</b> -occa			<u>aic.</u> • • • • • • • • • • • • • • • • • • •	0 10 3 10 30 4 230
		Maintenance R	ecommendations	
Failure Potential + Size of Part +	Target Rating = Hazard Rating	$\square$ none $\square$ remove de	efective part □ reduce en	d weight □ crown clean
10	23	☐ thin ☐ raise canop	oy □ crown reduce □ res	tructure □ cable/brace
		Inspect further $\Box$ ro	ot crown □ decay □ aeri	al $\square$ monitor
☐ <b>Remove tree</b> ☐ When re	eplaced, a similar sized tree	species would be appropriate	e in same general location	
☐ When r	eplaced, alternate tree repla	cement locations are availab	le	
Effect on adjacent trees:	□ none □ evaluate			
<b>Notification:</b> □ owner □ n	nanager $\square$ governing agen	Cy <b>Date: 11/22/22</b>		
COMMENTS				

This tree has no structural defects. It is in close proximity to the home.

Bill Leake





Historic Preservation Commission

**DATE:** May 10, 2023

### **SUBJECT:**

Certificate of Appropriateness Request: H-14-22

Applicant: Jim Potter/Old Towne Development

Location of Subject Property: 74, 76, 78 Cabarrus Ave W

PIN: 5620-87-0418

Staff Report Prepared by: Autumn James, Planning & Development

Manager

### **BACKGROUND**

• The subject property at 74, 76, and 78 Cabarrus Ave W is a vacant lot within the North Union Street Historic District.

• "Vacant Lot between 64 and 74-78 Cabarrus Avenue West. Vacant lot that was a former site of a home." (Exhibit A)

### **DISCUSSION**

On April 13, 2022, Jim Potter with Old Towne Development applied for a Certificate of Appropriateness under Concord Development Ordinance (CDO) §9.8 to construct three (3), two-story townhomes with detached two (2) car garages (Exhibit B).

Previously, the property was occupied by an approximately 3,500 square foot nonconforming commercial multi-tenant building and was held by a private party owner. The subject property was the site of various nuisance complaints through Concord Police Department. In November 2014, the City purchased the property with the intention of more compatible redevelopment in the future. The structure was demolished in January 2015 and the site has been vacant since.

The subject property was rezoned in 2016 to CC-CD (Center City – Conditional District) with the following conditions:

- 1. Use limited to no more than four (4) +/- 1,700 square foot two-story townhome units;
- 2. Rear parking;
- 3. Detached rear loaded garages;
- 4. Two (2) front courtyards and two (2) front stoops along with rear courtyards;
- 5. Shared access driveway off of Yorktown St NW;
- 6. Exit only access onto Cabarrus Ave W; and
- 7. 6' tall privacy fence along the adjoining property lines.

### The applicant proposes:

- 1. Three (3) +/- 1,800 square foot two-story townhome units approximately 22' x 41' each;
- 2. Rear parking providing four (4) spaces along rear property line;
- 3. Detached, rear loaded two (2) car garages approximately 22' x 23' each;
- 4. Two (2) front courtyards for the end units and one (1) front stoop for the middle unit;
- 5. Rear courtyards approximately 22' x 13' each;
- 6. Shared access driveway off of Yorktown St NW:
- 7. Exit only access onto Cabarrus Ave W; and
- 8. 6' tall privacy fence along the adjoining property lines wood and painted white.

### **ATTACHMENTS**

Exhibit A: National Register of Historic Places Inventory Exhibit B: Certificate of Appropriateness Application

Exhibit C: Subject Property Map Exhibit D: Photos of Subject Property

Exhibit E: Site Plan Exhibit F: Elevations

Exhibit G: Proposed Exterior Material and Color Scheme

Exhibit H: Proposed Front Doors

Exhibit I: Proposed 6' Wooden Privacy Fence

Exhibit J: Proposed Roofing Shingles

Exhibit K: Proposed Brick

Exhibit L: Approved Staff Report Z(CD)-34-15

### **HISTORIC HANDBOOK DESIGN RECOMMENDATIONS**

### **Chapter 4: Local Standards and General Policies**

Alterations: Alterations having no historical basis shall be avoided whenever possible. Any type of alteration of exterior features of a building, site, or environment within the Historic Districts which is not specifically listed within these regulations shall be referred to the Historic Preservation Commission for action on the issuance of a Certificate of Appropriateness.

- All buildings, structures and sites shall be recognized as products of their own time. Alterations that have no historical basis and which seek to create an earlier appearance shall be discouraged.
- Changes which may have taken place in the course of time are evidence of the history and development of a building, structure or site and its environment. These changes may have acquired significance in their own right and this significance shall be recognized and respected.
- Contemporary design for alterations and additions to existing properties shall be encouraged when such alterations and additions do not destroy significant historical, architectural or cultural material, and such design is compatible with the size, scale, color, material and character of the property, neighborhood or environment.
- New additions or alterations shall be construed in such a manner as to preserve the essential form and integrity of the structure, should the addition or alteration be removed.

### **Approval Requirement Needs Table: New Construction or Additions**

• All new construction and additions require Commission Hearing and Approval.

### **Chapter 5 – Section 1: New Principal Structure Construction**

- The successful integration of new structures or building additions to the neighborhood depends on how well the building will preserve existing site features such as trees, slopes, natural drainage patterns, rock outcrops, etc.
- The Historic Preservation Commission will consider how well the proposed construction will maintain the unifying features that exist, such as tree canopies, clean boundaries, and architectural and landscape details.
- Other considerations include how compatible the proposed structure will be in material, scale, site setting, spatial relationships, color, and details with immediate neighbors.
- Careful consideration should be given to the design and placement of driveways, landscaping, lighting, signage, walkways, and the retention of mature trees or other historic features of landscape.
- Building materials, features, fenestration, and texture are also important to consider when designing for compatibility.

- A wide range of features and materials presently used in the neighborhood provide a broad range of options from which to choose.
- Through the use of porches, chimneys, bays, and other details, new buildings can be designed to have texture compatible with the Historic context.

### Design Standards: New Construction

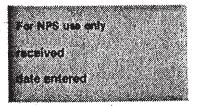
- 1. New construction shall coordinate in material, scale, size, site position, spatial relationship, and details with immediate neighbors within one hundred feet (100') of the proposed construction.
- 2. Where feasible, roof forms should be consistent and compatible to others in the district. Large flat expanses of walls or roofs should be avoided.
- 3. New construction should avoid A-frame, dome, shed, and flat roofs.
- 4. Locate and size window and door openings so they are compatible in placement, orientation, spacing, proportion, size and scale with the surrounding historic buildings.
- 5. The Historic Preservation Commission encourages compatible contemporary design in order to reflect accurately the differences between historic buildings and newer structures.
- 6. Introduce features such as porches, chimneys, bays, and architectural details as appropriate so that the texture of new residential structures is compatible with surrounding historic structures. Detailing on new structures should be consistent with its overall scheme and design.
- 7. Contemporary substitute materials such as hardiplank may be approved on a case by case basis for new structures. In order to qualify for use in new construction, these materials must have a demonstrated record of overall quality and durability. The physical properties of substitute materials must be similar to hose of the historic materials they mimic. When considering substitute materials, the closer an element is to the viewer, the more closely the material and craftsmanship should match the original. The appropriateness of substitute materials shall be reviewed on an individual basis.
- 8. Vinyl siding for new construction is not appropriate.

### **RECOMMENDATION:**

- 1. The Historic Preservation Commission should consider the circumstances of this application for a Certificate of Appropriateness relative to the North and South Union Street Historic Districts Handbook and Guidelines and act accordingly.
- 2. If approved, applicant(s) should be informed of the following:
  - City staff and Commission will make periodic on-site visits to ensure the project is completed as approved.
  - Completed project will be photographed to update the historic properties survey.

### United States Department of the Interior National Park Service

# National Register of Historic Places Inventory—Nomination Form



Continuation sheet	Item number	Page	
Inventory List - North Union Street Historic District, Concord	#7	65	

long, sawn brackets with pendant-drops. The paired, segmental-arched windows of the first and second floors are trimmed with molded surrounds and bracketed hoods. Below second story cornice rests a stylish frieze that features crenelated moldings, pendant-drop brackets, and panels with garland inserts. The mansard roof, with segmental-arched dormers is topped with a paneled frieze and cornice that features the same garland inserts and pendant-drop brackets that are located above the first story.

Matthew O. Beatty (1828-1898) was a builder and contractor. He was originally from Westmoreland County, -Pennsylvania and came to Concord in 1870. The house was built within the early years of his 1874 marriage to Sarah Emaline Benson Swink Beatty. Sarah Beatty owned the land and the home remained in her family until the 1970s. T. Laine Harling, a contractor, and his wife Alice Arey have undertaken the restoration of the home.

134. House 64 Cabarrus Avenue, West 1892 (SM)

A one-story, frame, shingled bungalow with porch. Gable front supported by shingled pillars rising from a retaining wall. Slanted facade with ell and another bay on eastern elevation.

135. Vacant Lot
Between 64 and 74-78 Cabarrus Avenue West.

Vacant lot that was a former site of a home.

136. Commerical Building
74-78 Cabarrus Avenue

One-story, brick, commercial building with a large front. Parking lot and three stories that include H & R Block, a beauty salon, and a vinyl siding shop.

137. Thomas Ross House 90 Cabarrus Avenue, West 1916 (SM) High Performance Living

Certificate of Appropriateness

AN INCOMPLETE APPLICATION WILL NOT BE PLACED ON THE AGENDA UNTIL ALL OF THE REQUIRED ATTACHMENTS AND/OR ITEMS LISTED ON PAGE 2 ARE SUBMITTED.

APPLICANT INFORMATION
Name: TIM POTTER - PRES OLD TOWNE DEVELOPMENT  Address: 8312 CAWWEN RD  City: HARRISBURG State: MC Zip Code: 28075 Telephone: 204 746 8473
Address: 8312 CADWEN RD
City: HARISBURG State: NC Zip Code: 28075 Telephone: 204 746 8473
OWNER INFORMATION
Name: GATE OUD TOWNE DEVELOPMENT CORP
Address: \$312 CALDWELL RD  City: HARISBURG State: NC Zip Code: 28075 Telephone: 784746 8473
SUBJECT PROPERTY
Street Address: 74, 76, 78 CABARRUS AVE W. P.I.N. # 5620870418000
Street Address: 74, 76, 78 CABARRUS AVE W. P.I.N. # 5620870418000  Area (acres or square feet): 337 Current Zoning: CC-CD Land Use: Residentific
Staff Use
Only:
Application Received by:
Fee: \$20.00 Received by:
The application fee is nonrefundable.

### **General Requirements**

The Unified Development Ordinance imposes the following rules, regulations and requirements on requests for Certificates of Appropriateness. The applicant must, with reference to the attached plans, demonstrate how the proposed use satisfies these requirements:

1. Project or Type of Work to be Done: New Town Home Building w/ 3 - 1800
SF 2 STORY TOWN Homes W/ 2 CM GARAGES
2. Detailed specifications of the project (type of siding, windows, doors, height/style of fence, color, etc.):
BRICK - OCD COLORY. BY TRIANGLE BRICK
SIDING - CEMENT BASED LAD SIDING - IMMES HARDIE OR E
ROOFING - VIRGINIA SLATE 30 YR TARCH. SHINGLES BY TAMP
WINDOWS - ALUMINUM CLAD SOL DOUBLE / tung WINDOWS By
FRANT ENTRY - FIBELGUASS DOOR W/ COLOR MATCHED PAINTS
MEAR ROOKING - STANDING SEAMS PAINTED METAL ROOFING - COASTAN
Required
Attachments/Submittals
Scaled site plan, if additions or accessory structures are proposed, on letter, legal or ledger paper. Larger sized
copies will be accepted.
2. Detailed written description of the project.
Photographs of site, project, or existing structures from a "before" perspective.
Drawings, sketches, renderings, elevations, or photographs necessary to present an illustration of the project
from an "after" perspective if applicable. 5. Samples of windows, doors, brick, siding, etc. must be submitted with application.
Detailed list of materials that will be used to complete the project.
29 Dominou list of Indications that will be dised to complete the project.
Certification
(1) I hereby acknowledge and say that the information contained herein and herewith is true and that this application
shall not be scheduled for official consideration until all of the required contents are submitted in proper form to the
City of Concord Development Services Department. (2) I understand that City staff and/or members of the Historic
Preservation Commission may make routine visits to the site to insure that work being done is the same as the work
that was approved. (3) I understand that photographs of the completed project will be made to update the City's
historic districts inventory database.

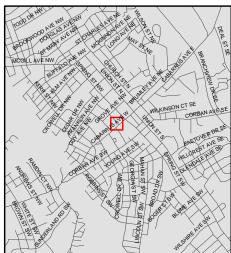
Signature of Owner/Agent



H-14-22

**74, 76, 78 Cabarrus Ave W** 

PIN: 5620-87-0418





Source: City of Concord Planning Department

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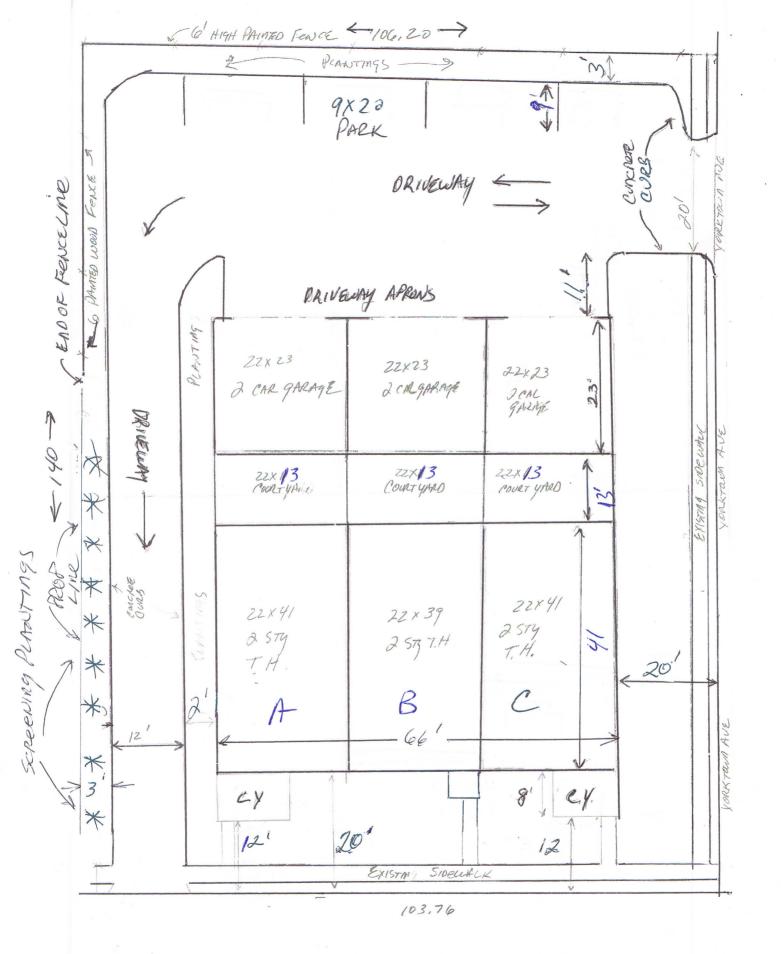




Before Image from Yorktowne Ave.

### Before Image from Cabarrus Ave.





74-76 CABARROSIANE WEST

Exhibit E

CLIMATE ZONES	FENESTRATION U-FACTOR <sup>b, J</sup>			CEILING <sup>®</sup> R-VALUE	WOOD FRAMED WALL R-VALUE	MASS WALL R-VALUE <sup>1</sup>	FLOOR R-VALUE	BASEMENT <sup>c.</sup> WALL R−VALUE	SLAB <sup>d</sup> R-VALUE AND DEPTH	CRAWL SPACE C WALL R-VALUE
3	0.35	0.55	0.30	38 or 30 cont	15 or 13 + 2.5 <sup>h</sup>	<u>5/13 or</u> <u>5/10 cont</u>	19	<u>5/13</u> <sup>f</sup>	0	5/13
4	0.35	0.55	0.30	38 or 30 cont <sup>j</sup>	15 or 13 + <u>2.5</u> <sup>h</sup>	<u>5/13 or</u> <u>5/10 cont</u>	19	<u>10/15</u>	10	<u>10/15</u>
5	0.35	0.55	NR	38 or 30 cont j	$\frac{19^{\text{h}}}{\text{or } 15 + 3^{\text{h}}}$	13/17 <u>or</u> 13/12.5 cont	30 <sup>9</sup>	<u>10/15</u>	10	<u>10/19</u>

\* TABLE N1102.1 CLIMATE ZONES 3-5

NO SCALE

- a. R-Values are minimums. U-factors and SHGC are maximums. When insulation is installed in a cavity which is less than the label or design thickness of the insulation, the installed R-value of the insulation shall not be less than the R-value specified in the table.
- b. THE FENESTRATION U-FACTOR COLUMN EXCLUDED SKYLIGHTS. THE SOLAR HEAT GAIN COEFFICIENT
- (SHGC) COLUMN APPLIES TO ALL GLAZED FENESTRATION.
- c. "10/15" MEANS R-10 CONTINUOUS INSULATED SHEATHING ON THE INTERIOR OR EXTERIOR OF THE HOME
- OR R-15 CAVITY INSULATION AT THE INTERIOR OF THE BASEMENT WALL OR CRAWL SPACE WALL.
- OF THE FOOTING OR A MAXIMUM OF 24" BELOW GRADE WHICHEVER IS LESS. FOR FLOATING SLABS. INSULATION SHALL EXTEND TO THE BOTTOM OF THE FOUNDATION WALL OR 24". WHICHEVER IS LESS. R-5 SHALL BE ADDED TO THE REQUIRED SLAB EDGE R-VALUES FOR HEATED SLABS.
- e. <u>DELETED</u>
- f. BASEMENT WALL INSULATION IS NOT REQUIRED IN WARM-HUMID LOCATIONS AS DEFINED BY FIGURE N1101.7 AND TABLE N1101.7.
- g. OR INSULATION SUFFICIENT TO FILL THE FRAMING CAVITY. R-19 MINIMUI
- h. THE FIRST VALUE IS CAVITY INSULATION, THE SECOND VALUE IS CONTINUOUS INSULATION, SO "13+5" MEANS R-13 CAVITY INSULATION PLUS R-5 INSULATED SHEATHING. "15+3" MEANS R-15 CAVITY INSULATION. PLUS R-3 INSULATED SHEATHING. IF STRUCTURAL SHEATHING COVERS 25% OR LESS OF THE EXTERIOR. INSULATING SHEATHING IS NOT REQUIRED WHERE THE STRUCTURAL SHEATHING IS USED. IF STRUCTURAL SHEATHING COVERS MORE THAN 25 PERCENT OF THE EXTERIOR. SHALL BE SUPPLEMENTED WITH INSULATED SHEATHING OF AT LEAST R-2. "13 + 2.5" MEANS R-13 CAVITY
- INSULATION PLUS R-2.5 SHEATHING.

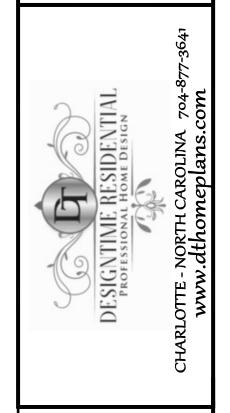
  i. FOR MASS WALLS, THE SECOND R-VALUE APPLIES WHEN MORE THAN HALF THE INSULATION IS ON THE INTERIOR MASS WALL.
- IN ADDITION TO THE EXEMPTION IN SECTION N1102.3.3. A MAXIMUM OF TWO GLAZED FENESTRATION PRODUCT ASSEMBLIES HAVING A U-FACTOR NO GREATER THAN 0.55 SHALL BE PERMITTED TO BE SUBSTITUTED FOR MINIMUM CODE COMPLIANT FENESTRATION PRODUCT ASSEMBLIES WITHOUT PENALTY.
- k. IN ADDITION TO THE EXEMPTION IN SECTION N1102.3.3. A MAXIMUM OF TWO GLAZED FENESTRATION PRODUCT ASSEMBLIES HAVING A SHGC NO GREATER THAN 0.70 SHALL BE
- PERMITTED TO BE SUBSTITUTED FOR MINIMUM CODE COMPLIANT FENESTRATION PRODUCT ASSEMBLIES WITHOUT PENALTY.
- I. R-30 SHALL BE DEEMED TO SATISFY THE CEILING INSULATION REQUIREMENT WHEREVER THE FULL HEIGHT OF UNCOMPRESSED R-30 INSULATION EXTENDS OVER THE WALL TOP PLA'
  AT THE EAVES. OTHERWISE R-38 INSULATION IS REQUIRED WHERE ADEQUATE CLEARANCE EXISTS OR INSULATION MUST EXTEND TO EITHER THE INSULATION BAFFLE OR WITHIN 1 INCOFT THE ATTIC ROOF DECK.
- n. R -19 FIBERGLASS BATTS COMPRESSED AND INSTALLED IN A NOMINAL 2 × 6 FRAMING CAVITY IS DEEMED TO COMPLY. FIBERGLASS BATTS RATED R-19 OR HIGHER COMPRESSED AND INSTALLED IN A 2X4 WALL IS NOT DEEMED TO COMPLY.
- O. BASEMENT WALL MEETING THE MINIMUM MASS WALL SPECIFIC HEAT CONTENT REQUIREMENT MAY USE THE MASS WALL R-VALUE AS THE MINIMUM REQUIREMENT.

Residential Designer will not be responsible for structure. Details \$ Notes are provided for reference only. Consult with a licensed structural engineer to verify all construction details, footing sizes, point loads, joist size and direction, etc. Plans shall be reviewed and approved by Builder and/or homeowner before construction begins. Residential designer has made every attempt to address code to the best of their ability but will not accept any liability related to code compliance, etc.

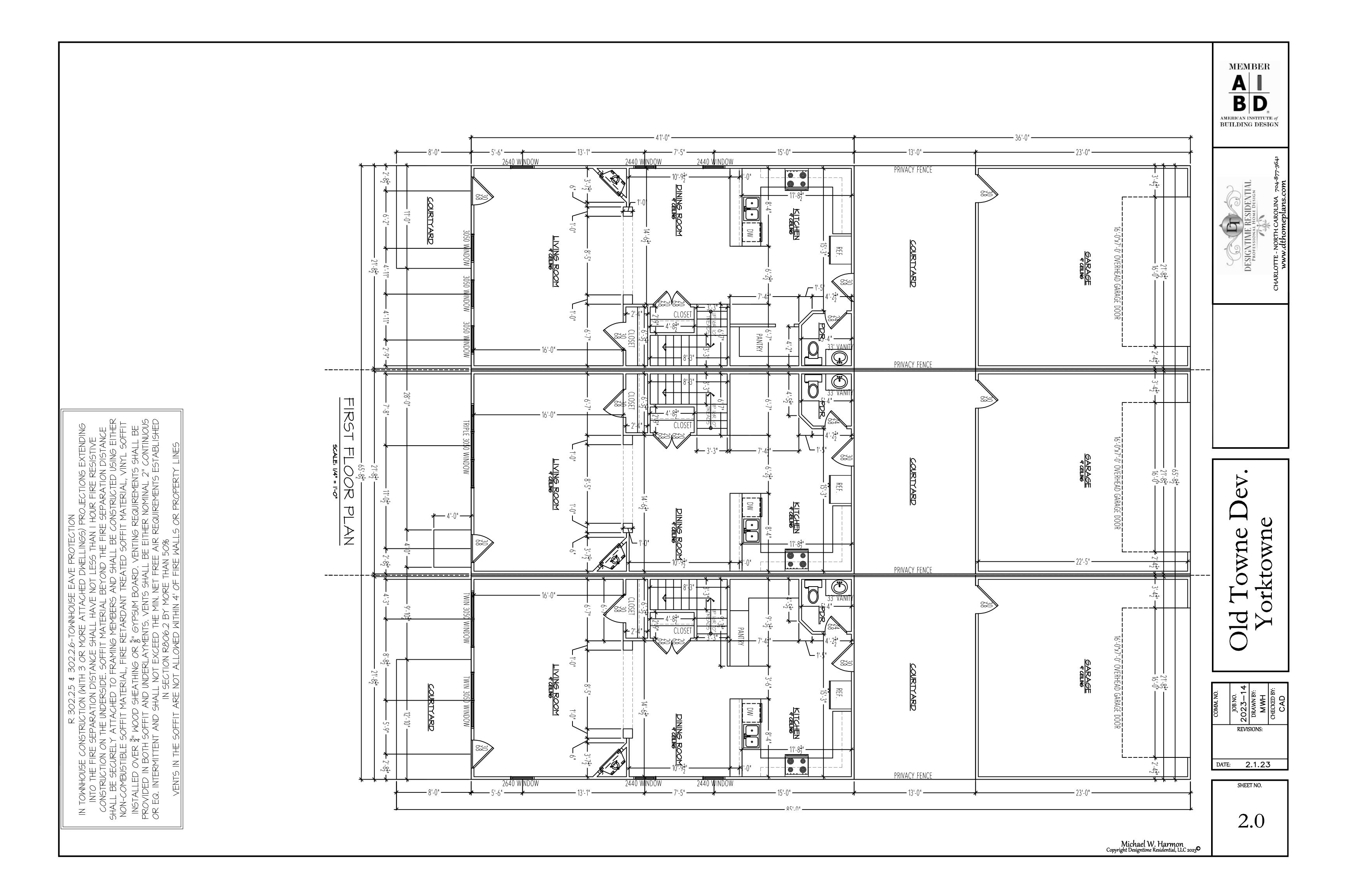
## DRAWING INDEX

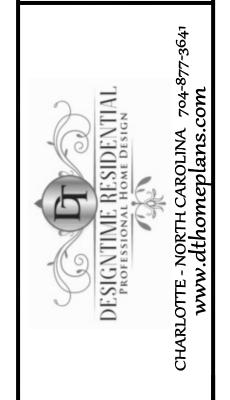
- 1.0 COVER SHEET
- 2.0 FIRST FLOOR PLAN
- 3.0 SECOND FLOOR PLAN
- 4.0 FRONT & RIGHT ELEVATIONS
- 5.0 REAR & LEFT ELEVATIONS
- 6.0 REAR ELEVATION
- GN GENERAL NOTES
  - S1 FOUNDATION PLAN
- S2 FIRST FLOOR FRAMING PLAN
- S3 SECOND FLOOR FRAMING PLAN
- S4 ROOF PLAN
- D1 DETAILS
- D2 DETAILS











Old Towne Dev Yorktowne

COMM. NO.

SMOISIANA

SMOISIANA

SMAH

CHECKED BY:

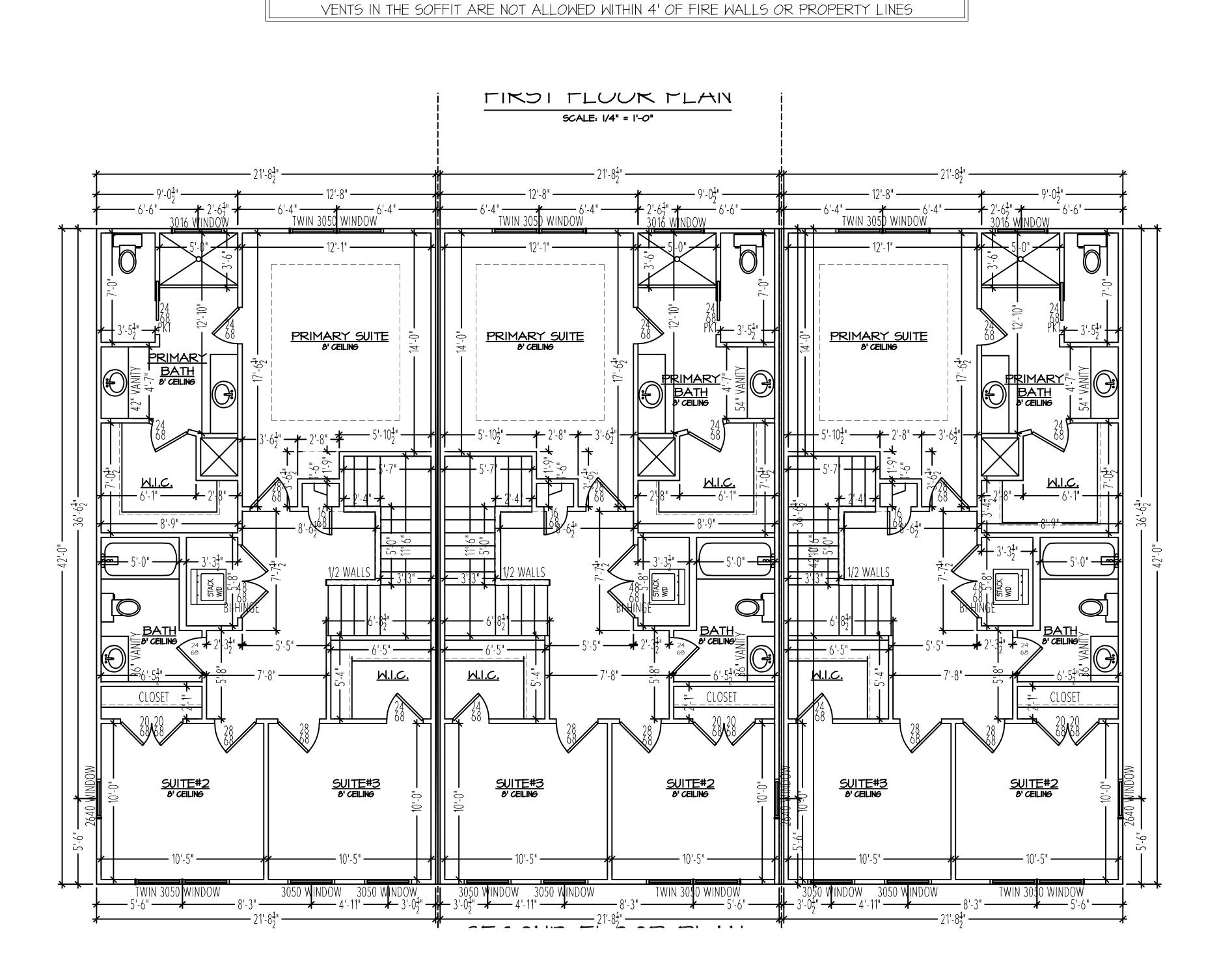
CAD

3.0

SHEET NO.

3.0

Michael W. Harmon Copyright Designtime Residential, LLC 2023



R 302.2.5 & 302.2.6-TOWNHOUSE EAVE PROTECTION

IN TOWNHOUSE CONSTRUCTION (WITH 3 OR MORE ATTACHED DWELLINGS) PROJECTIONS EXTENDING

NON-COMBUSTIBLE SOFFIT MATERIAL, FIRE RETARDANT TREATED SOFFIT MATERIAL, VINYL SOFFIT

INSTALLED OVER 3" WOOD SHEATHING OR 5" GYPSUM BOARD. VENTING REQUIREMENTS SHALL BE

OR EQ. INTERMITTENT AND SHALL NOT EXCEED THE MIN. NET FREE AIR REQUIREMENTS ESTABLISHED IN SECTION R806.2 BY MORE THAN 50%



MEMBER A D AMERICAN INSTITUTE of BUILDING DESIGN T.O.P. T.O.P. HORIZONTAL——— SIDING(TYP.) FINISHED FLOOR REAR ELEVATION

SCALE: 1/4" = 1'-0" Whe \_\_\_\_\_\_ CORNER**—** TRIM(TYP.) HORIZONTAL— SIDING(TYP.) **REVISIONS:** CORNER\_\_/ TRIM(TYP.) HORIZONTAL SIDING(TYP.) DATE: 2.1.23 FINISHED FLOOR SHEET NO. LEFT ELEVATION 42" HIGH METAL——— RAILING(TYP.) SCALE: 1/4" = 1'-0" 5.0 Michael W. Harmon Copyright Designtime Residential, LLC 2023



### YORKTOWNE - BY OLD TOWNE DEVELOPMENT

### **DETAILED MATERIAL LIST**

74-78 CABARRUS AVE W. CONCORD, NC

### YORKTOWNE EXTERIOR SCHEME

### **EXTERIOR MATERIALS:**

SIDING AND TRIM - CEMENT COMPOSITE LAP SIDING - JAMES HARDIE OR EQUIVALENT

BRICK - TRIANGLE BRICK - OLD COLONY STYLE

FRONT ENTRY DOORS - PAINTED FIBERGLASS - WITH GLASS - COLOR COORDINATED WITH SIDING

WINDOWS - WINDSOR BRAND - SDL - ALUMINUM CLAD -

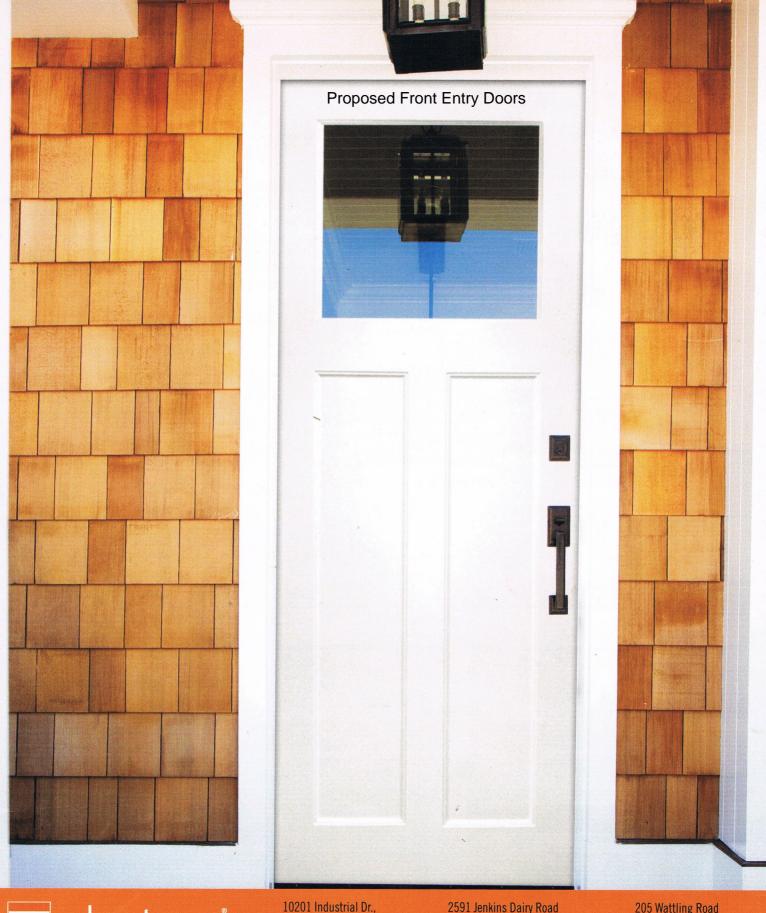
ROOFING - MAIN TAMPCO - HERITAGE 30 YR - COLOR: VIRGINIA SLATE ROOFING - DORMER TAMPCO - HERITAGE 30 YR - COLOR: VIRGINIA SLATE

ROOFING - PORCH PAINTED METAL STANDING SEAM ROOFING

### SIDING COLORS: (FROM JAMES HARDIE SIDING COLORS)

	FRONT ELEVATIONS			SIDES AND REAR
	78 CABARRUS	76 CABARRUS	74CABARRUS	ALL ADDRESSES
LOWER SIDING COLOR	HARRIS CREAM	<b>MOUNTAIN SAGE</b>	SANDSTONE BEIGE	<b>AUTUMN TAN</b>
UPPER SIDING COLOR	KHAKI BROWN	HEATHERED MOSS	COBBLESTONE	HARRIS CREAM
GABLE SIDING COLOR (IF NEEDED)	<b>AUTUMN TAN</b>	N/A	HARRIS CREAM	HARRIS CREAM
DORMER SIDING COLOR	N/A	SAILCLOTH	N/A	N/A
GARAGE	HARRIS CREAM	MAUNTAIN SAGE	SANDSTONE BEIGE	HARRIS CREAM
TRIM COLOR	SAILCLOTH	SAILCLOTH	SAILCLOTH	SAILCLOTH

WINDOW CLAD COLOR (WINDSOR WINDOWS) - LINEN (MATCH TO SAILCLOTH)





KNOW THE BEAUTY OF INNOVATION

10201 Industrial Dr., Pineville, NC 28134 704.889.8182

1168 St. Marks Church Road Burlington, NC 27215 336.584.1349 2591 Jenkins Dairy Road Gastonia, NC 28052 704.824.8182

5042 Hampton Ridge Road Rock Hill, SC 29732 803.366.8182 205 Wattling Road West Columbia, SC 29170 803.939.9290

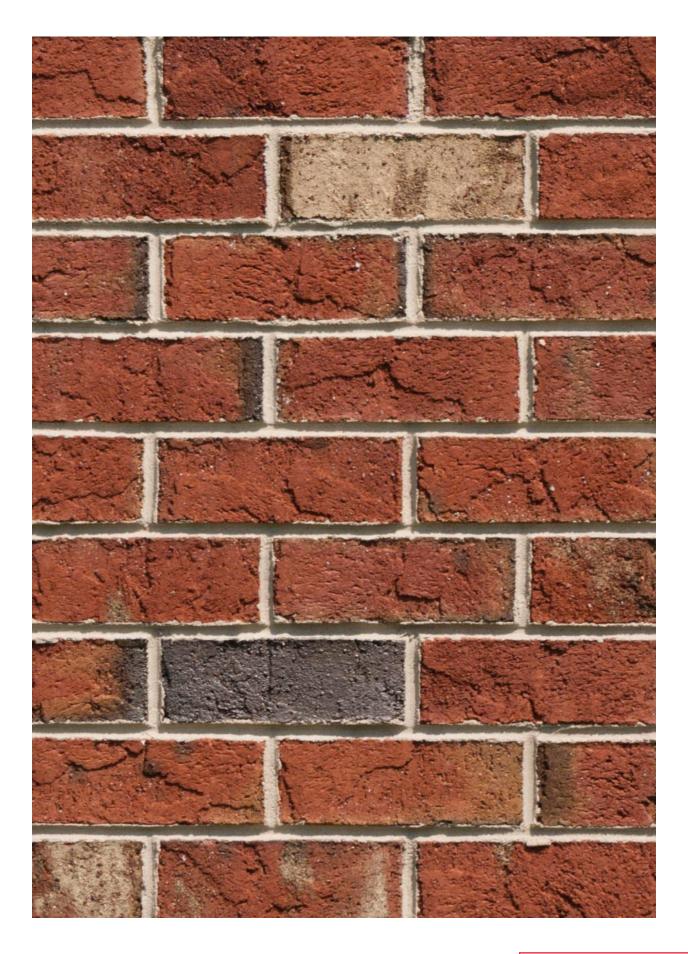






### Proposed Roofing Shingles









**DATE:** March 15, 2016

**CASE #:** Z (CD)-34-16

**DESCRIPTION:** Zoning Map Amendment from RM-2 (Residential Medium

Density) to CC-CD (Center City Conditional District)

**OWNER/APPLICANT:** City of Concord

**LOCATION:** 74, 76, and 78 Cabarrus Ave. West

**PIN#:** 5620-87-0418

**AREA:** .33 +/- acres

**ZONING:** RM-2 (Residential Medium Density)

**PREPARED BY:** Starla Rogers – Sr. Planner

### BACKGROUND

oncor

ORTH CAROLINA / ligh Performance Living

This case came before the Planning and Zoning Commission on January 19<sup>th</sup> 2016. Several neighbors spoke at the public hearing in opposition to the request. The primary concerns were: Parking on Yorktown St., vehicular traffic congestion on Yorktown St., zoning classification of Center City, townhome use, number of townhome units, small front yard setback, and rental versus owner occupied units. The Planning and Zoning Commission tabled the case to allow the City and the neighbors to further discuss the project and possible methods of compromise.

After the meeting, City Staff contacted the potential buyer and he confirmed that he would not be in favor of modifying the request to single family homes or to reduce the number of townhome units. With that in mind, staff revised the townhome site plan to incorporate varied front setbacks for the units by incorporating both a front courtyard and stoop entry. Additionally, the site plan was modified to allow an exit only access point on Cabarrus Avenue. This new point of egress minimizes the need for residents of the townhomes to exit onto Yorktown Street.

After speaking with the potential buyer of the property, City staff held several meetings with surrounding neighbors and members of the community. A detailed description of each meeting and the resulting outcome is attached for the Commission's review. The result of each meeting varied. Some citizens with whom the meetings were held are now in support of the project or have decided to be neutral. However, there are still individuals in opposition as well. With an active offer to purchase, conditioned on the rezoning and four (4) townhomes, the request must be carried through the rezoning process as presented.

### **HISTORY**

The subject property is approximately .33 acres in a RM-2 (Residential Medium Density) zoning district, abutting the CC (Center City) zoning district. Cabarrus Avenue separates the subject property and other properties within the CC district. The property is also located within the City's Historic Preservation Overlay district.

Previously, the property was occupied by an approximately 3,500sf nonconforming commercial multi-tenant building and was held by a private party owner. The subject property was the site of various nuisance complaints through Concord Police Department. In November of 2014 the City purchased the property with intentions of more compatible redevelopment in the future. The structure was demolished in January 2015 and the site is now vacant.

The City met and discussed the project with individuals in the surrounding neighborhood. A formal neighborhood meeting was held on March 10<sup>th</sup>, 2015 in order to allow residents/property owners/tenants to have input on the future use/development of the site. The City presented several options including single-family detached residential dwellings, a commercial structure, and single-family residential attached units (townhomes). The result of the meeting was a preference of residential to commercial. Single-family residential was the overall neighborhood preference resulting from the meeting. After sending out an RFP, the only returned interest in redevelopment of the property was an offer to purchase for townhome development. Preliminary site designs indicate the site can accommodate four (4) two-story townhome units with rear detached garages, rear parking, two-way access off of Yorktown Street and one-way exit to Cabarrus Avenue.

Typically when requests must appear before both the Planning and Zoning Commission and the Historic Preservation Commission (HPC), the applicant first appears before HPC. This process is used so that the Planning and Zoning Commission has assurance that the HPC has approved site design and elevations as compatible with the Historic District prior to approval of any conditional zoning modification. This limits the need for multiple meetings/re-reviews. However, in this instance, the City has a prospective buyer for the property and the sale is dependent upon zoning approval. Therefore, there are no formal site plans, elevations, or material descriptions to accompany this conditional rezoning. Instead there are preliminary designs as to what the site could accommodate if rezoning were approved. Should the Commission approve the request to rezone the property to CC-CD, the following conditions are proposed:

- 1. Use limited to no more than (4) +/- 1700sf two-story townhome units
- 2. Rear parking
- 3. Detached rear loaded garages
- 4. Two front courtyards and two front stoops along with rear courtyards
- 5. Shared access driveway off of Yorktown Street, NW
- 6. Exit only access onto Cabarrus Avenue, West.
- 7. 6ft tall privacy fences along the adjoining property lines if approved by HPC

City staff made a presentation to the HPC on December 30<sup>th</sup> explaining the project, proposed uses, and need for modification to the public hearings order. The Commission had no objections and was informed of the upcoming Planning and Zoning meeting should they care to attend as private citizens or elect a representative to speak.

Site Plan and elevations are submitted as potential designs corresponding with the conditions proposed above. Should the Commission approve the rezoning subject to those conditions, the project would be required to meet the enhanced Center City design standards as well as those imposed by the Historic Preservation Overlay district and the Historic Preservation Commission.

Existing Zoning and Land Uses						
Zoning of			Land Uses(s)			
Subject		Zoning Within	of Subject			
Property	Direction	500 Feet	Property	Land Uses Within 500 Feet		
	North	RM-2 Residential Medium Density and C-1 (Light Commercial)		Single-Family Residential, and Institutional (Old Courthouse Theatre/		
DM 2	East	RM-2 (Residential Medium Density), C-1 (Light Commercial) and CC (Center City)	Vacant	Single-Family Residential, Commercial, Office and Institutional		
RM-2	South	CC (Center City), C-1 (Light Commercial), and RC (Residential Compact)		Single-Family Residential, Commercial, and Institutional		
	West	RM-2 (Residential Medium Density) and C-2 (General Commercial)		Single-Family Residential and Commercial		

### COMPLIANCE WITH THE CENTER CITY PLAN AND 2015 LAND USE PLAN

The subject property is located within the Center City Plan, incorporated into the 2015 Land Use Plan, and is designated as "Commercial." During the update of the Center City Plan, many already developed properties were designated with land use categories that paralleled their existing uses. The subject property was occupied by a longstanding commercial building and was thus designated as such. The existing RM-2 zoning classification is not consistent with the land use classification. However, the proposed CC (and conditional district variations) is considered consistent and a corresponding zoning classification to the commercial land use designation and is therefore appropriate.

### SUGGESTED STATEMENT OF ZONING CONSISTENCY

- The subject property is approximately .33 acres, is zoned RM-2 (Residential Medium Density) and is located within the Historic Preservation Overlay District.
- The subject property is a vacant lot.
- The proposed zoning amendment is consistent with the Center City Plan and thus the 2015 Land Use Plan (LUP) as the subject property is designated "commercial" and CC (Center City) is a corresponding zoning classification.
- The zoning amendment is reasonable and in the public interest because the petition allows for compatible single-family residential uses and is an extension of the existing CC (Center City) zoning across Cabarrus Avenue, West.

### SUGGESTED RECOMMENDATION AND CONDITIONS

The staff finds the request consistent with the Center City Plan and 2015 Land Use Plan and the

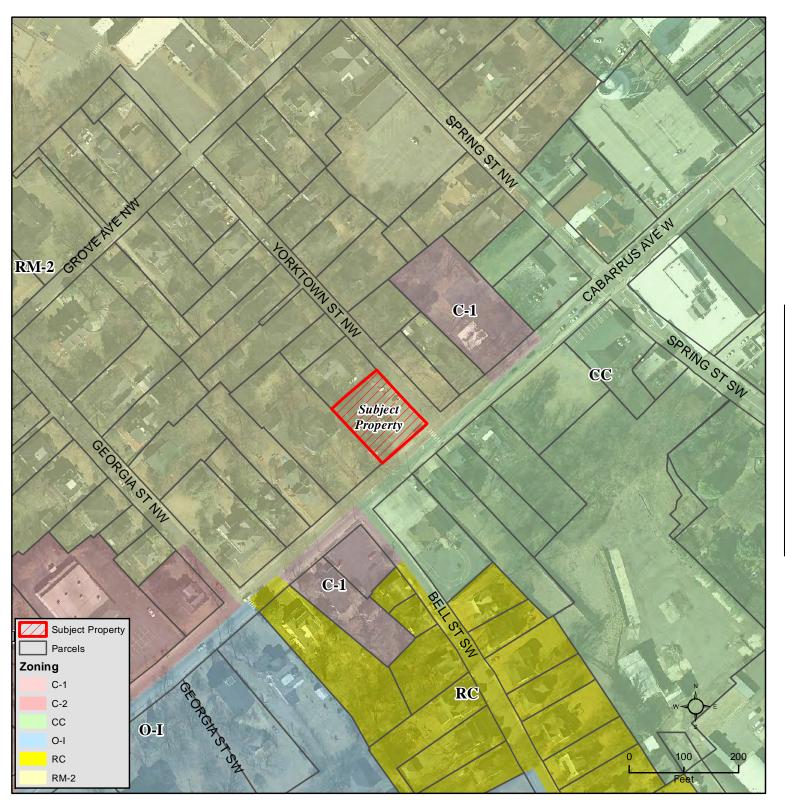
requirements of the Concord Development Ordinance. The petition meets the minimum requirements of the CDO. It is a parallel conditional district request, the Commission, should they decide to approve the request, may, according to Section 3.2.8.E of the CDO, suggest "reasonable additional conditions or augment those already provided with the petition, but only those conditions mutually agreed upon by the petitioner and the Commission or Council may be incorporated into the approval. Any such condition should relate to the relationship of the proposed use to surrounding property, proposed support facilities such as parking areas and driveways, pedestrian and vehicular circulation systems, screening and buffer areas, the timing of development, street and right-of-way improvements, water and sewer improvements, storm water drainage, the provision of open space and other matters that the Commission or Council may find appropriate."

The petitioner has consented to the following conditions:

- 1. Use limited to no more than (4) +/- 1700sf two-story townhome units
- 2. Rear parking
- 3. Detached rear loaded garages
- 4. Two front courtyards and two front stoops along with rear courtyards
- 5. Shared access driveway off of Yorktown Street, NW
- 6. Exit only access onto Cabarrus Avenue, West.
- 7. 6ft tall privacy fences along the adjoining property lines if approved by HPC

### PROCEDURAL CONSIDERATIONS

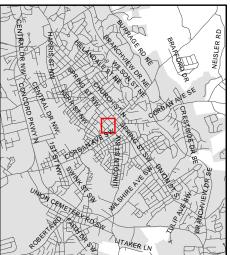
This particular rezoning case is considered "legislative" in nature as stated in Section 3.2.7 of the CDO. Legislative hearings DO NOT require sworn testimony or findings of fact for approval or denial.



### Z(CD)-34-15 ZONING MAP

Zoning Map Amendment from Residential Medium Density (RM-2) to Center City Conditional District (CC-CD) for the development of four (4) townhomes

> 74-78 Cabarrus Ave W PIN 5620-87-0418

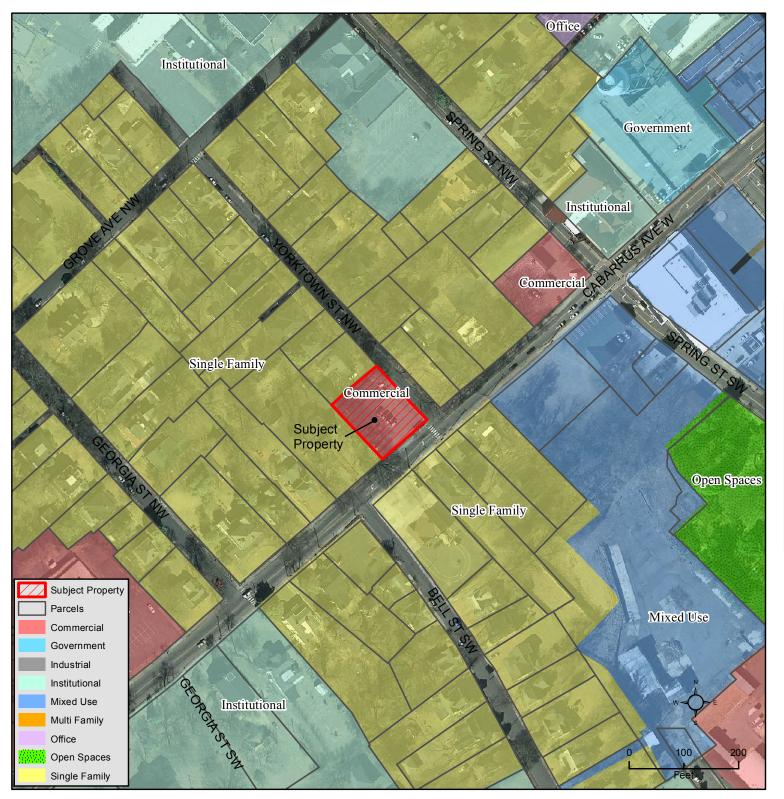




Source: City of Concord Planning Department

### Disclaimer

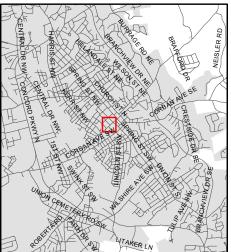
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### Z(CD)-34-15 LAND USE PLAN

Zoning Map Amendment from Residential Medium Density (RM-2) to Center City Conditional District (CC-CD) for the development of four (4) townhomes

> 74-78 Cabarrus Ave W PIN 5620-87-0418





Source: City of Concord Planning Department

### Disclaimer

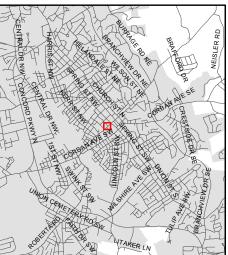
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### Z(CD)-34-15 AERIAL

Zoning Map Amendment from Residential Medium Density (RM-2) to Center City Conditional District (CC-CD) for the development of four (4) townhomes

> 74-78 Cabarrus Ave W PIN 5620-87-0418





Source: City of Concord Planning Department

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### **Summary of Planning Department Outreach to Surrounding Residents**

### Bold italicized text = Staff/Official's follow-up

## In-Person Meetings: Mayor and City Council with Planning Staff (Scott Adams, Steve Osborne, Margaret Pearson), 1/13/15

• Planning staff presented development concepts to Mayor and City Council members in small group meetings.

## Planning & Zoning Commission Meeting: Planning Staff (Scott Adams, Starla Rogers, Margaret Pearson), 1/19/16

- Planning staff presented rezoning case to Planning & Zoning Commission; the Commission tabled a decision
- Planning & Zoning Commission tabled the rezoning to their 2/16/16 meeting.

### Parking/Traffic Operations, 1/20/16

- Residents noted that existing on-street parking on Yorktown St. NW is often limited, 1/19/16.
- Residents noted that queuing for Coltrane-Webb STEM School often prevents free access from properties in the 20-50 block of Yorktown St. NW, 1/19/16.
- Coltrane-Webb STEM School, hours of operation: 8:15 a.m. 3 p.m. [Steve Osborne asked Transportation Director Joe Wilson about this on 1/20/16. Director Wilson noted that this area has already been studied and that he wouldn't recommend any significant changes (i.e. reversing Yorktown St.'s one-way pattern toward Cabarrus Ave. W.). Planning staff also visited the area 1/21/16, 8-8:20 a.m., and did not see significant traffic congestion.]

# In-Person Meeting: Jim Potter (Developer), Scott Adams, Starla Rogers, Steve Osborne (City of Concord), 1/21/16

- Jim Potter: If pushed to do 3 units, this would drive up cost and size per unit. \$230,000 price-point is based on assumption of \$135/SF (new construction), compared to Afton Village units, \$125/SF, based on age (built in 2006, now 10 years old).
- Jim Potter: Originally considering 19'-wide units, but now exploring two @ 18' (2 bedroom) and two @ 22' (3 bedroom). Overall width is 80' vs. 76' for 19' units.

# In-Person Meeting w/ Bill and Rebecca Patten (Citizens), Scott Adams, Margaret Pearson, Steve Osborne (City of Concord), 1/26/16

- City staff reviewed proposed site plan changes with the Pattens, including:
  - 1. Secondary one-way driveway onto Cabarrus Ave. W.
  - 2. Recessed 20' setbacks for two center units, with 8' courtyards on end units, thus meeting Center City max. 10' setback requirement.
- Bill and Rebecca Patten: Did not agree with site plan changes, still insisted on 1-2 single-family detached houses. Requested that City staff ask the developer about potential interest in reduced number of townhouses or single-family detached houses.
- City staff promised to follow up with the developer on the question of reduced number of townhouses or single-family detached house(s). *Staff contacted Jim Potter, developer, per next item.*

## Conference Call w/ Jim Potter (Developer), Scott Adams, Margaret Pearson, Steve Osborne, Starla Rogers (City of Concord), 1/26/16

- City staff asked Jim Potter if reduced number of townhouse units or single-family detached house(s) would be an option for the site. Jim Potter declined interest in anything other than four (4) townhouse units, noting that he find other pieces of property for this product. Jim Potter does not view less than 4 townhouse or single-family detached housing as being economically viable for the site.
- City staff thanked Jim Potter for confirming his interest in the site and noted that they would continue to recommend rezoning from RM-2 to CC-CD to support the construction of four (4) townhouses on the site.

## Phone Call: Karen Gronli inquiry on purchase of entire parcel at 68 Cabarrus Ave. W., 1/27/16

### Certified Letters for 2/16/16 Planning & Zoning Commission Meeting, 1/27/16

City staff prepared a letter, sent via Certified Mail 20 days ahead of the February 16, 2016 Planning & Zoning Commission meeting, to notify adjacent property owners of the rezoning request.

### Steve Osborne (City of Concord) Phone Call w/ Arlene Clark, 2/1/16

- Steve explained proposed site plan changes (secondary one-way driveway, increased setbacks on center units)
- Arlene Clark expressed concern at feasibility of selling 4 units @ \$230,000 each; Steve noted that Staff and the
  Developer have done some market analysis and this is the most viable product for the site. Arlene Clark
  concluded that she'll remain neutral on the project.

### Karen Gronli places NEW offer on remainder of 68 Cabarrus Ave. W., 2/3/16

### Steve Osborne (City of Concord) phone call w/ Barbara Sheppard, 2/5/16

- Barbara Sheppard requested that 1) rental vs. owner be discussed and <4 units be discussed w/ developer.
- Barbara Sheppard noted she would request a meeting with City Manager, Mayor to discuss parking issues on Yorktown St. NW.
- Planning staff contacted Joe Wilson, Transportation Director, for one more inquiry on traffic operations/onstreet parking in immediate vicinity.

## In-Person Meeting between Mike Hooten (Karen Gronli's significant other), 64 Cabarrus Ave. W., and Steve Osborne, Scott Adams (City of Concord)2/5/16

- Mike Hooten lives at 64 Cabarrus Ave. W., dropped in to office to get an update on site plans, etc.
- Planning staff reviewed previous site plan (single driveway access on Yorktown) vs. revised site plan (secondary
  driveway onto Cabarrus Ave.) and discussed RFP history (reaching out to multiple developers/builders) and only
  receiving Jim Potter's offer for townhouses; Mr. Hooten noted that the only real way for the historic
  neighborhoods to maintain low-density, single-family detached housing patterns would be to develop a fund to
  purchase vacant lots; Planning staff agreed with his assessment.

### In-Person Meeting between Citizens and City officials, 2/11/16

- A meeting was held February 11 at 1:30 p.m. at City Hall to discuss the project and Yorktown St. traffic operations/parking. Attending the meeting were:
  - o Steve Osborne, Deputy Planning Director
  - o Margaret Pearson, Planning Director
  - o Brian Hiatt, City Manager
  - Scott Padgett, Mayor
  - o Al Brown, Concord City Council/Grove St. resident
  - o Barbara Sheppard, Yorktown St. resident
  - o Joe Hunter, resident at corner of Yorktown & Grove St.
  - o Steve Morris, Cabarrus County Commission/Georgia St. resident
  - o Christie Celetti, Yorktown St. resident
- Citing citizen concerns for possibly finding a single-family detached homebuilder, the rezoning was removed from the 2/16/16 Planning & Zoning Commission agenda and tabled until the 3/15/16 Planning & Zoning Commission meeting.

### Phone Call: Karen Gronli inquiry of rezoning with Scott Adams (City of Concord) 2/18/16

- Karen Gronli, in Arizona for indeterminate amount of time, called to inquire on status of project since she missed the 2/16/16 scheduled Planning & Zoning Commission meeting.
- Planning staff noted that City Council tabled the rezoning and removed it from Planning & Zoning Commission meeting (for 2/16/16) after a 2/11/16 meeting with citizens. Staff noted that the rezoning is scheduled for Planning & Zoning Commission's 3/15/16 meeting.
- Ms. Gronli's offer to purchase the remainder of 68 Cabarrus Ave.W., in addition to Jim Potter's offer on both 68 Cabarrus Ave. W. and 74-78 Cabarrus Ave., will not be considered by City Council until their 4/14/16 meeting at the earliest.

# In-Person Meeting between Kevin and Casey Killough and Scott Adams, Steve Osborne (City of Concord) 2/25/16

- Mr. and Mrs. Killough noted that misunderstanding about the project has been spread via neighborhood-based petitions.
- Planning staff clarified that the existing renderings are massing models and do not represent any architectural elements (i.e. brick, siding, roof lines, etc.). Architectural elements will be reviewed and approved by the Historic Preservation Commission (HPC).
- Mr. and Mrs. Killough noted that the most realistic redevelopment scenario for 74-78 Cabarrus Ave. W. is townhomes, given the demographics (Millennials, Baby Boomers) and general interest in low-maintenance housing options (i.e. little/no yard to maintain, minimal exterior house maintenance required).

## In-Person Meeting between Marshall Ward, Bill Patten, Councilmember Alfred M. Brown Jr. and Scott Adams, Steve Osborne, Margaret Pearson (City of Concord) 3/8/16

- Mr. Ward presented a written list of questions/concerns, including whether or not the proposed CC zoning was
  adjacent to existing zoning; Staff noted that zoning polygons run to street centerlines, making the proposed
  rezoning to CC legal since the properties across Cabarrus Ave. W. are zoned CC.
- Mr.Ward took issue with the proposed townhomes having back-of-sidewalk setbacks ranging from 20 feet to 8 feet, citing that most surrounding setbacks are 30 feet. Staff noted that the proposed setbacks are site-specific in response to concerns from Bill and Rebecca Patten (90 Cabarrus Ave.). Staff showed a development scenario assuming Residential Compact (RC) zoning, which would require 20 foot setbacks on both frontages of Yorktown St. NW and Cabarrus Ave. NW, pushing the building footprint south and west, precluding the ability to have a secondary driveway access onto Cabarrus Ave. W. (requested by neighbors) and removing 4 guest parking spaces along the rear driveway.
- Mr. Ward and Mr. Patten expressed concern that townhomes would not reach a price point of \$135/SF, and would more likely be \$90-100/SF. They also asked if nearby neighbors would actively market the property to real estate agents and related entities to build single family detached homes on the site. Staff reiterated that the RFP for the property was distributed via direct mailing, plus general marketing/distribution, to a range of single-family detached homebuilders in Cabarrus County and other residential developers across the Charlotte region. Staff noted that no active offer for single-family detached housing has been made on the site; the only other inquiries have been for commercial or townhome development.

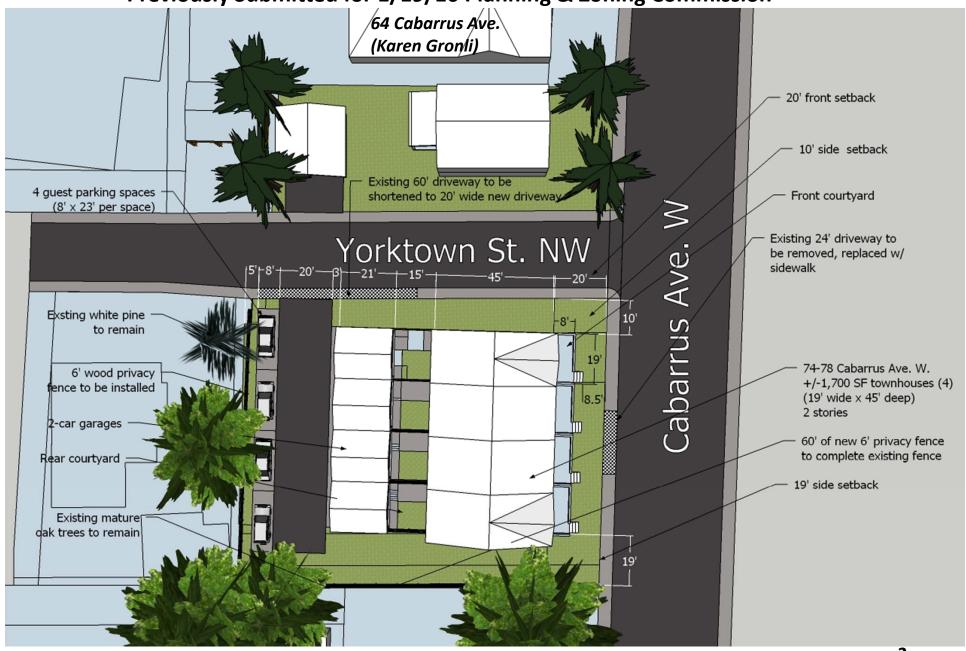
## In-Person Meeting between Charles Gressle, Jr. (17 Yorktown St. NW) and Steve Osborne, (City of Concord) 3/10/16

Steve Osborne met with Charles Gressle, who lives at 17 Yorktown St. (property immediately behind 74-78 Cabarrus Ave. W.) to discuss the project's updated site plan (i.e. secondary driveway access onto Cabarrus Ave. W.)

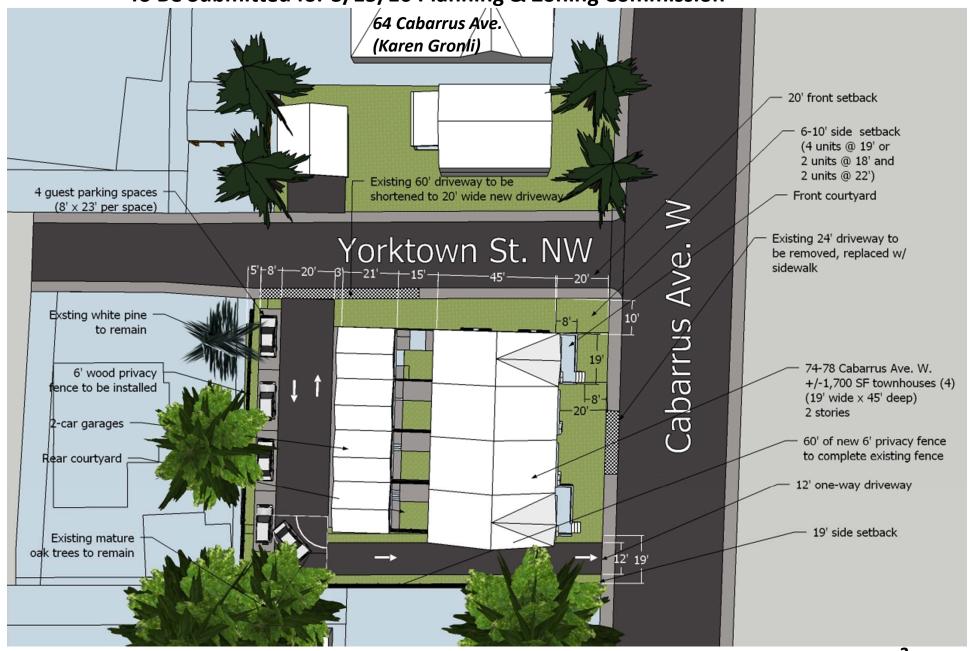
### **Next Steps**

- Planning & Zoning Commission will consider the rezoning at their 3/15/16 meeting.
- City Council may consider offers to purchase property (74-78 Cabarrus Ave. W.) at their 4/14/16 meeting.

**Previously Submitted for 1/19/16 Planning & Zoning Commission** 



To Be Submitted for 3/15/16 Planning & Zoning Commission





All models are for height/massing purposes only, not detailed architecture. Historic Preservation Commission will review detailed architecture (i.e. materials, roof pitch/style, etc.)



All models are for height/massing purposes only, not detailed architecture. Historic Preservation Commission will review detailed architecture (i.e. materials, roof pitch/style, etc.)



All models are for height/massing purposes only, not detailed architecture. Historic Preservation Commission will review detailed architecture (i.e. materials, roof pitch/style, etc.)





(Please type or print)

Applicant Name, Address, Telephone Number and email address:
35 Cabarrus Ave. W., Concord, NC 28025 704-920-5555
Owner Name, Address, Telephone Number:  City of Concord
35 Cabarrus Ave. W., Concord, NC 28025 704-920-5555
Project Location/Address: 74-78 Cabarrus Ave. W. P.I.N.: 5620-87-0418
Area of Subject Property (acres or square feet): 0.337 ac.  Lot Width: 103.76 Lot Depth: 140.00
Current Zoning Classification: RM-2  Proposed Zoning Classification: Center City - Conditional District (CC-CD)  Existing Land Use: Vacant (former commercial use)
Future Land Use Designation: Commercial  Surrounding Land Use: North Residential South Commercial
East Residential West Residential  Reason for request: Existing zoning only allows 1 residential unit and is not economically
feasible. Rezoning to CC-CD will allow townhouse development.  Has a pre-application meeting been held with a staff member? Yes
Staff member signature: NEX Date: 12/28/15



### THIS PAGE APPLICABLE TO CONDITIONAL DISTRICT REQUESTS ONLY

(Please type or print)

1. List the Use(s) Proposed in the Project:
Four (4) 2-story townhouses at +/-1,700 SF each; each townhouse to include:
-Front courtyard
-Rear courtyard
-Rear-loaded 2-car garage
-Shared access driveway off Yorktown St. NW
2. List the Condition(s) you are offering as part of this project. Be specific with each description.
(You may attach other sheets of paper as needed to supplement the information):
6' tall privacy fence to be built along rear property line
6' tall privacy fence to be built along side yard w/ 90 Cabarrus Ave. W.
Existing landscaping to be maintained along side yard w/ 90 Cabarrus Ave. W.
Design requirements per submitted site plan; review by Historic Preservation Commission
I make this request for Conditional district zoning voluntarily. The uses and conditions described above are
offered of my own free will. I understand and acknowledge that if the property in question is rezoned as
requested to a Conditional District the property will be perpetually bound to the use(s) specifically
authorized and subject to such conditions as are imposed, unless subsequently amended as provided under
the City of Concord Development Ordinance (CDO). All affected property owners (or agents) must sign
the application.
W. B. MA 12/21/15 W. B. MA 12/21/15
Signature of Applicant Date Signature of Owner(s) Date



### Certification

I hereby acknowledge and say that the information contained herein and herewith is true, and that this application shall not be scheduled for official consideration until all of the required contents are submitted in proper form to the City of Concord Development Services Department.

Date: 12/21/10
Applicant Signature: W. R— MH
Property Owner or Agent of the Property Owner Signature:





**DATE:** May 10, 2023

### **SUBJECT:**

Certificate of Appropriateness Request: H-15-22

Applicant: Jim Potter/Old Towne Development

<u>Location of Subject Property:</u> 68 Cabarrus Ave W PIN: 5620-87-0595

Staff Report Prepared by: Autumn James, Planning & Development

Manager

### **BACKGROUND**

• The subject property at 68 Cabarrus Ave W is a vacant lot within the North Union Street Historic District. (Exhibit A)

• "Vacant Lot between 64 and 74-78 Cabarrus Avenue West. Vacant lot that was a former site of a home." (Exhibit A)

### **DISCUSSION**

On April 9, 2022, Jim Potter/Old Towne Development applied for a Certificate of Appropriateness under Concord Development Ordinance (CDO) §9.8 to construct a two-story single-family home, with a rear patio, and detached garage. Additionally, the applicated is requesting the removal of two trees (Exhibit B).

The proposed residence will have a brick stem wall foundation with 8.5-inch fiber cement lap siding, and architectural shingles and the garage will be on a monolithic slab foundation with 8.5-inch fiber cement lap siding with architectural shingles. The applicant has provided detailed specifications of the project related to the materials to be used. The exterior siding will be James Hardie cement based or equivalent brand; Tamro Virginia Slate Architectural Shingles; Camden Brick by Triangle Brick; windows will be white aluminum clad, wood with SDL (Simulated Divided Lites) grids; the garage will also have James Hardie cement based or equivalent brand siding; the proposed privacy wall will be 8.5-inch fiber cement lap siding over a 2x4 stud framed wall; the proposed concrete patio (12x20) will be poured concrete.

The applicant is additionally requesting to remove two trees from the property; one (1) crape myrtle (Lagerstroemia indica) and one (1) pecan (Cara Illinoensis). The crape myrtle (DBH 16", Height 25', Spread 15') is located on the north side of the parcel and is noted to have some dead branches in the crown typical of old myrtles that were topped in the past. The risk rating for this tree is calculated as a three (3). The pecan tree (DBH 19", Height 55', Spread 30') is also located on the north side of the parcel and it is noted to have no structural defects or concerns above the normal for a health tree of this tree species. The risk rating for this tree is calculated as a four (4). Both assessments were performed by the City Arborist.

### **ATTACHMENTS**

Exhibit A: National Register of Historic Places Inventory Exhibit B: Certificate of Appropriateness Application

Exhibit C: Subject Property Map

Exhibit D: Site Plan Exhibit E: Elevations Exhibit F: Materials

Exhibit G: Tree Assessments and Photos

**Historic Preservation Commission** 

Case # H-15-22

### HISTORIC HANDBOOK DESIGN RECOMMENDATIONS

### **Chapter 4: Local Standards and General Policies**

Alterations: Alterations having no historical basis shall be avoided whenever possible. Any type of alteration of exterior features of a building, site, or environment within the Historic Districts which is not specifically listed within these regulations shall be referred to the Historic Preservation Commission for action on the issuance of a Certificate of Appropriateness.

- All buildings, structures and sites shall be recognized as products of their own time. Alterations that have no historical basis and which seek to create an earlier appearance shall be discouraged.
- Changes which may have taken place in the course of time are evidence of the history and development of a building, structure or site and its environment. These changes may have acquired significance in their own right and this significance shall be recognized and respected.
- Contemporary design for alterations and additions to existing properties shall be encouraged when such alterations and additions do not destroy significant historical, architectural or cultural material, and such design is compatible with the size, scale, color, material and character of the property, neighborhood or environment.
- New additions or alterations shall be construed in such a manner as to preserve the essential form and integrity of the structure, should the addition or alteration be removed.

### **Approval Requirement Needs Table: New Construction or Additions**

• All new construction and additions require Commission Hearing and Approval.

### **Chapter 5 – Section 1: New Principal Structure Construction**

- The successful integration of new structures or building additions to the neighborhood depends on how well the building will preserve existing site features such as trees, slopes, natural drainage patterns, rock outcrops, etc.
- The Historic Preservation Commission will consider how well the proposed construction will maintain the unifying features that exist, such as tree canopies, clean boundaries, and architectural and landscape details.
- Other considerations include how compatible the proposed structure will be in material, scale, site setting, spatial relationships, color, and details with immediate neighbors.
- Careful consideration should be given to the design and placement of driveways, landscaping, lighting, signage, walkways, and the retention of mature trees or other historic features of landscape.
- Building materials, features, fenestration, and texture are also important to consider when designing for compatibility.
- A wide range of features and materials presently used in the neighborhood provide a broad range of options from which to choose.
- Through the use of porches, chimneys, bays, and other details, new buildings can be designed to have texture compatible with the Historic context.

### Design Standards: New Construction

- New construction shall coordinate in material, scale, size, site position, spatial relationship, and details with immediate neighbors within one hundred feet (100') of the proposed construction.
- Where feasible, roof forms should be consistent and compatible to others in the district. Large flat expanses of walls or roofs should be avoided.
- New construction should avoid A-frame, dome, shed, and flat roofs.
- Locate and size window and door openings so they are compatible in placement, orientation, spacing, proportion, size and scale with the surrounding historic buildings.

- The Historic Preservation Commission encourages compatible contemporary design in order to reflect accurately the differences between historic buildings and newer structures.
- Introduce features such as porches, chimneys, bays, and architectural details as appropriate so that the texture of new residential structures is compatible with surrounding historic structures. Detailing on new structures should be consistent with its overall scheme and design.
- Contemporary substitute materials such as hardiplank may be approved on a case by case basis for new structures. In order to qualify for use in new construction, these materials must have a demonstrated record of overall quality and durability. The physical properties of substitute materials must be similar to hose of the historic materials they mimic. When considering substitute materials, the closer an element is to the viewer, the more closely the material and craftsmanship should match the original. The appropriateness of substitute materials shall be reviewed on an individual basis.
- *Vinyl siding for new construction is not appropriate.*

### **Approval Requirement Needs Table: Trees**

Removal of healthy trees or pruning of limbs over six inches in diameter in any location on the property requires Commission Hearing and Approval.

### Chapter 5 – Section 8: Landscaping and Trees

- One of the most visible features of the Districts is the landscaping and the associated tree canopy. Activities which negatively impact any aspect of the landscape should be avoided, such as the removal of healthy trees and mature shrubs.
- Tree health may be decided upon by the acquisition of a Tree Hazard Evaluation Report issued by the City Arborist or a report submitted by a certified arborist.
- Removal of healthy trees over the size of 6 inches in diameter (measured 4 feet above ground) or pruning of healthy tree limbs over 6 inches in diameter requires Historic Preservation Commission review and approval.
- City staff may approve a Certificate of Appropriateness for the removal of healthy trees under 6 inches in diameter. Staff may also approve removal or pruning of unhealthy trees/limbs of any size and in any location if the tree is deemed hazardous by the Tree Hazard Evaluation Report.
- All trees that are removed should be replaced with a tree of similar species in an appropriate location unless no suitable location exists on the subject site.
- Trees removed within street view must also have the stumps removed below the ground level.

### Design Standards: Landscaping and Trees

• Trees which are removed shall be replaced by a species which, upon maturity, is similar in scale to the removed specimen. For example, canopy trees shall be replaced with canopy trees, and understory trees with understory trees.

### Approval Requirement Needs Table: Patios, Walks, and Driveways

All new patios, walk, and driveways require Commission Hearing and Approval.

### Chapter 5 – Section 10: Driveways, Walkways, and Parking

• Gravel and pavement are acceptable materials for driveways, as are some alternative materials such as cobblestone, brick, and pervious pavers.

### Design Standards: Driveways, Walkways, and Parking

• Parking areas should not be the focal point of the property, and should be located in such a manner as to minimize their visibility from the street.

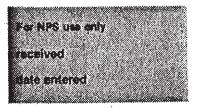
- Trees should be planted or retained in order to maintain the tree canopy and minimize the focus of the parking areas.
- Excessive expanses of paving should be avoided.
- Use vegetation screen or berms to reduce reflection and visual confusion. Within residential areas, integrate parking areas into landscaping and surface with the appropriate materials such as concrete, brick, crushed stone or gravel.

### **RECOMMENDATION:**

- 1. The Historic Preservation Commission should consider the circumstances of this application for a Certificate of Appropriateness relative to the <u>North and South Union Street Historic Districts</u> Handbook and Guidelines and act accordingly.
- 2. If approved, applicant(s) should be informed of the following:
  - City staff and Commission will make periodic on-site visits to ensure the project is completed as approved.
  - Completed project will be photographed to update the historic properties survey.

## United States Department of the Interior National Park Service

### National Register of Historic Places Inventory—Nomination Form



Continuation sheet Item number Page

Inventory List - North Union Street #7 65

Historic District, Concord

long, sawn brackets with pendant-drops. The paired, segmental-arched windows of the first and second floors are trimmed with molded surrounds and bracketed hoods. Below second story cornice rests a stylish frieze that features crenelated moldings, pendant-drop brackets, and panels with garland inserts. The mansard roof, with segmental-arched dormers is topped with a paneled frieze and cornice that features the same garland inserts and pendant-drop brackets that are located above the first story.

Matthew O. Beatty (1828-1898) was a builder and contractor. He was originally from Westmoreland County, Pennsylvania and came to Concord in 1870. The house was built within the early years of his 1874 marriage to Sarah Emaline Benson Swink Beatty. Sarah Beatty owned the land and the home remained in her family until the 1970s. T. Laine Harling, a contractor, and his wife Alice Arey have undertaken the restoration of the home.

134. House 64 Cabarrus Avenue, West 1892 (SM)

A one-story, frame, shingled bungalow with porch. Gable front supported by shingled pillars rising from a retaining wall. Slanted facade with ell and another bay on eastern elevation.

135. Vacant Lot
Between 64 and 74-78 Cabarrus Avenue West.

Vacant lot that was a former site of a home.

136. Commerical Building 74-78 Cabarrus Avenue

One-story, brick, commerical building with a large front. Parking lot and three stories that include H & R Block, a beauty-salon, and a vinyl siding shop.

137. Thomas Ross House 90 Cabarrus Avenue, West 1916 (SM)

AN INCOMPLETE APPLICATION WILL NOT BE PLACED ON THE AGENDA APPLICANT INFORMATION Name: JIM POTTEN City: HARRISBURG State: NC Zip Code: 28075 Telephone: 704 746 8473 **OWNER INFORMATION** Name: OLD TOWNE DEVELOPMENT CORD Address: 83/2 CALDWELL RD HAT

City/HARA 15 BUNG State: NC Zip Code: 28075 Telephone: 704 746 8473 SUBJECT PROPERTY CABARRUS AVE W. P.I.N. # 56208705950000 Area (acres or square feet): 1/55 Current Zoning: RM-Z Land Use: Residentim Staff Use Only: Application Received by:\_\_\_ Date:\_\_\_\_\_\_, 20 \_\_\_ Fee: \$20.00 Received by:\_\_\_ Date: \_\_\_\_\_, 20

The application fee is nonrefundable.

### **General Requirements**

The Unified Development Ordinance imposes the following rules, regulations and requirements on requests for
of the attached plane demonstrate to the attached plane demonstrate to the
proposed use satisfies tiese requirements:
Remove 2 trees AND CONSTRUCT A
1. Project or Type of Work to be Done: 5/10918 FAMILY Home 2063 SFHA
WITH REAR DELL MO 22×22' DETACHED GARAGE
2. Detailed specifications of the project (type of siding, windows, doors, height/style of fence, color, etc.):
SIDING: TAMES HARDIE CEMENT BASED OR EQUILACENT BRA
WINDOWS: ALUMIAUM CLAD, WHITE, WOOD WITH SOL GRIVE
FRONT ENTRY - FIBERGLASS CRAFTSMAN STUIS WITH 1/18HT
TRANSOMA WINDOW ABOUT - LIHITE DANT ENDIS
SHINGLES - TAMED 30 YR ARCHITECT - VIRGINIA SLATE
BRICK - TRIANGLE BRICK - CAMPEN
Possibility (1997)
Required Attachments/Submittals
Scaled site plan, if additions or accessory structures are proposed, on letter, legal or ledger paper. Larger sized
copies win be accepted.
Detailed written description of the project.
Photographs of site, project, or existing structures from a "before" perspective
Drawings, sketches, renderings, elevations, or photographs necessary to present an illustration of the arminest
\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
Samples of windows, doors, brick, siding, etc. must be submitted with application.
Detailed list of materials that will be used to complete the project.
Certification
1) I hereby acknowledge and say that the information contained herein and herewith is true and that this application
and that this application

### C

shall not be scheduled for official consideration until all of the required contents are submitted in proper form to the City of Concord Development Services Department. (2) I understand that City staff and/or members of the Historic Preservation Commission may make routine visits to the site to insure that work being done is the same as the work that was approved. (3) I understand that photographs of the completed project will be made to update the City's historic districts inventory database.

Signature of Owner/Agent

Planning & Neighborhood Development

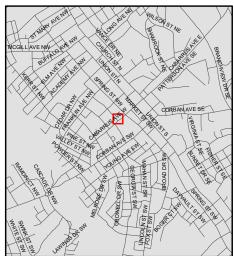
35 Cabarrus Ave W Concord, NC 28025 Phone (704) 920-5152 Fax (704) 920-6962 www.concordnc.gov



H-15-22

68 Cabarrus Ave W

PIN: 5620-87-0595



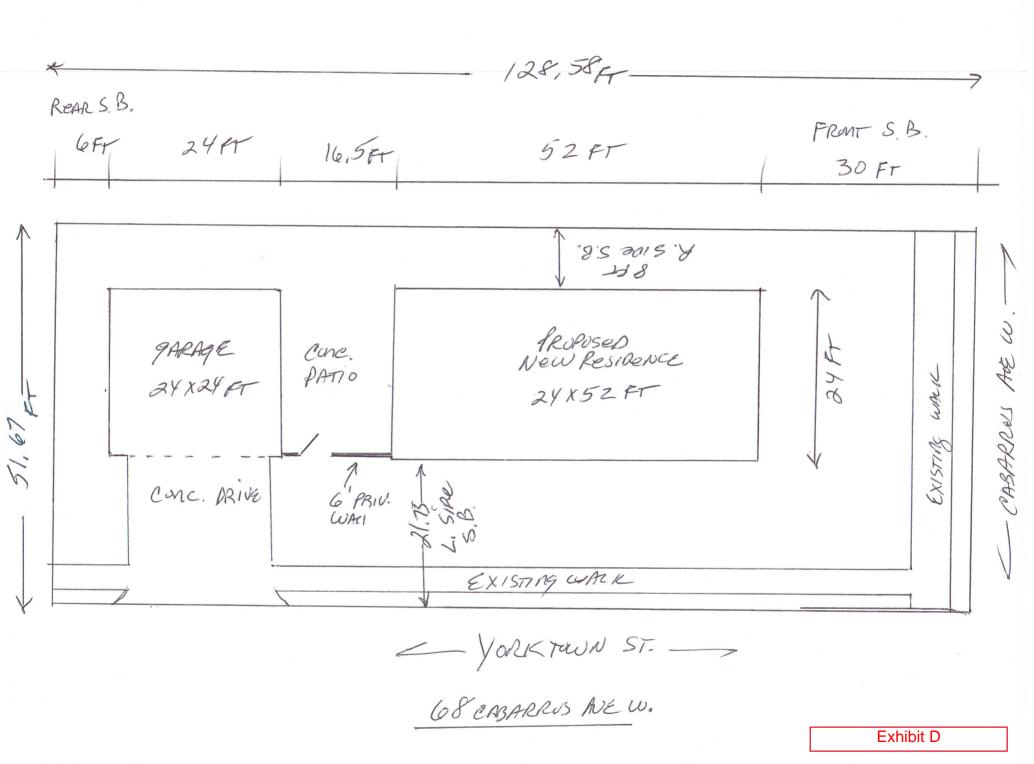


Source: City of Concord Planning Department

### Disclaimer

These maps and products are designed for general reference only and data contained herein is subject to change. The City Of Concord, it's employees or agents make no warranty of merchantability or fitness for any purpose, expressed or implied, and assume no legal responsibility for the information contained therein. Data used is from multiple sources with various scales and accuracy. Additional research such as field surveys may be necessary to determine actual conditions.

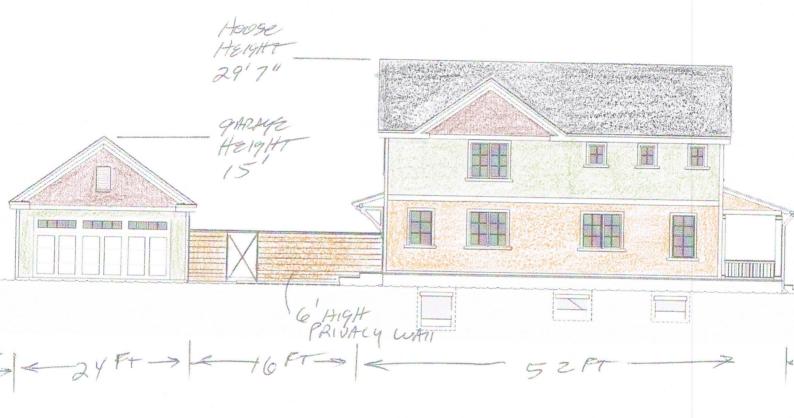
### Exhibit C



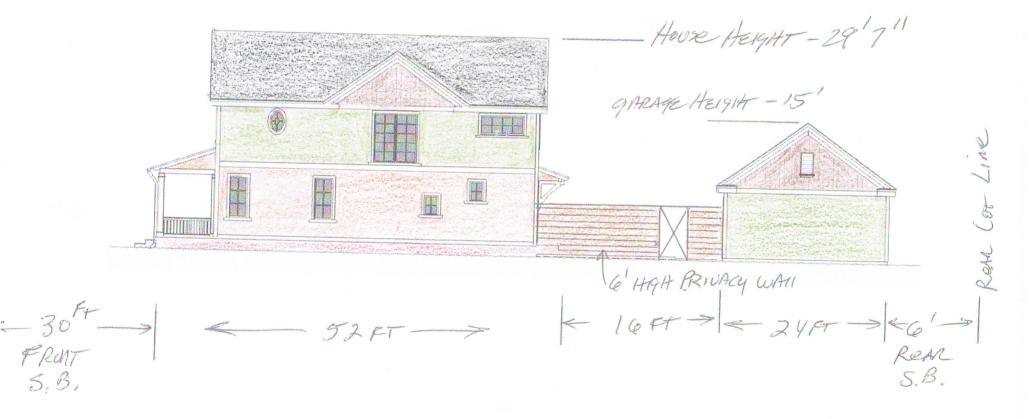


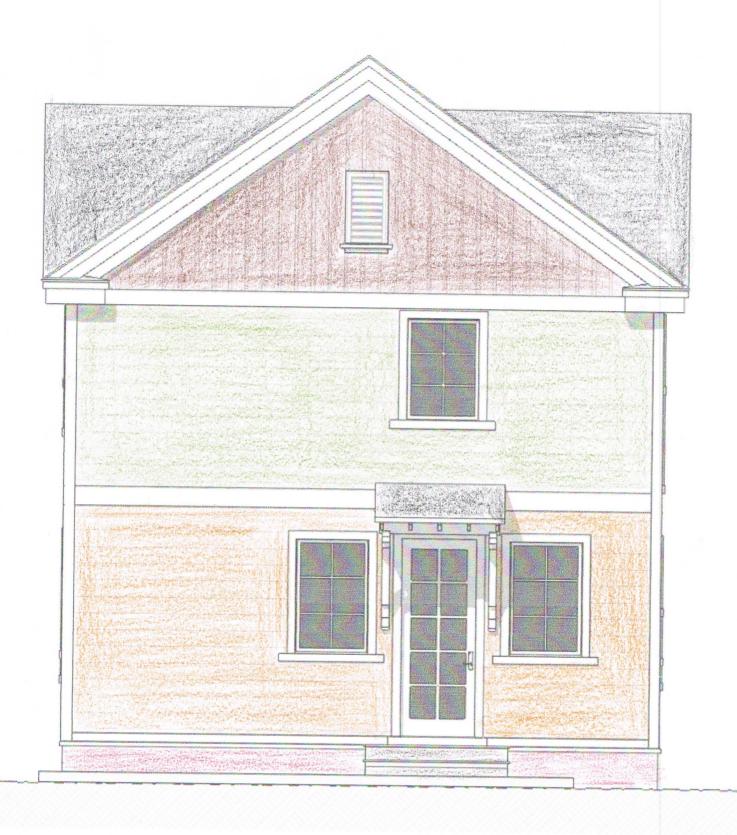
FRONT ELEVATION

## 68 CABARRUS AJE CO. LERT ELEVATION



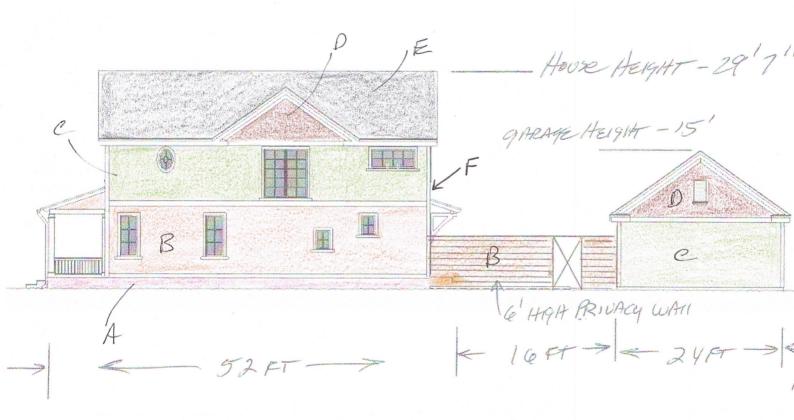
## 68 CABARRUS ALE W. RIGHT ELEVATION





REAR ELEVATION

# 68 CABARRUS AUE W. RIGHT ELEVATION EXTERIOR MATERIALS/COLORS



A- TRIANGLE BRICK - CAMDEN - BRICK

B- TAMES HARDIE - AUTUMN TAN - CAP SIDING

C- JAMES HARDIE - HEATHERED MOSS - LAP SIDING

D- JAMES HARDIE- CHESTNUT BROWN - LAPSIDING

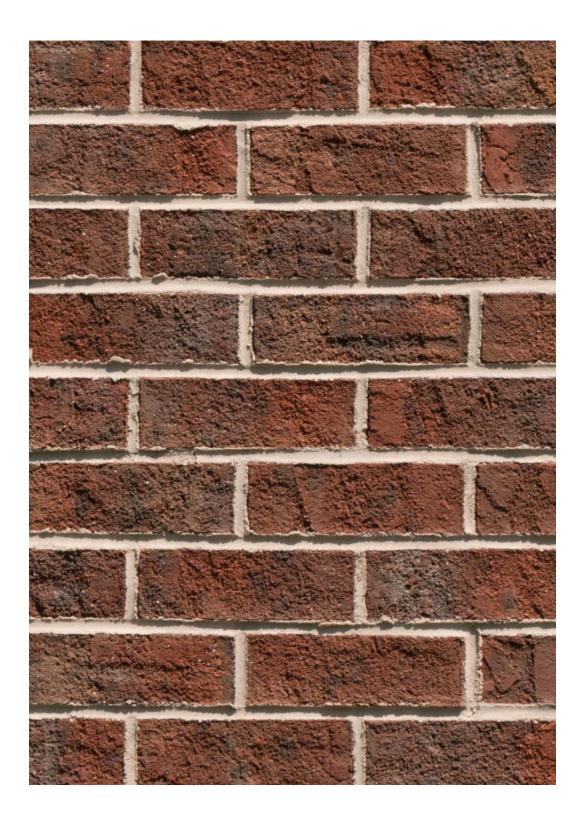
E- TAMRO - VIRGINIA SCATE - SHINGCES

F- All EXTERIOR TRIM, SOFFIT, COLUMNUS - JAMES HARDIR-SALCLOTH.

Exhibit F



#### TRIANGLE BRICK CO - CAMDEN



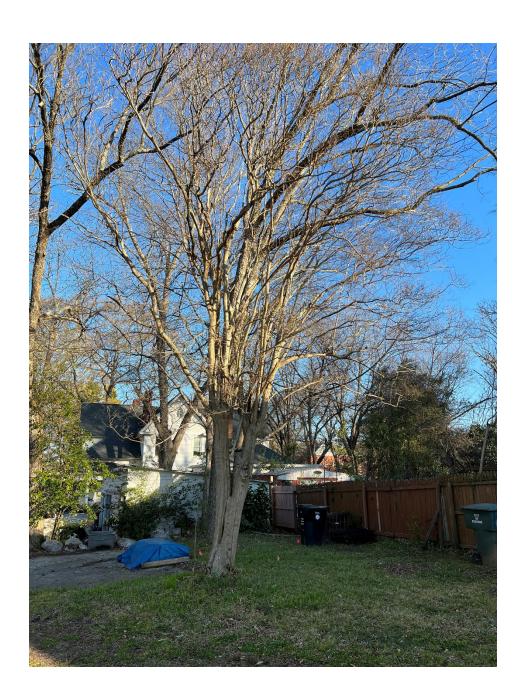
### TREE RISK ASSESSMENT FORM

Site/Address: 68 Cabarrus Av	ve W	RISK RATING:			
Map/Location: North side of pa	arcel	<b>2 0</b> Failure + Siz	<b>1 3</b> e + Target = Risk		
Owner: public: priv	rate:X_ unknown: other:	Potential of pa			
Date: 03/20/23 Inspector: Bil	l Leake		removal, the replacement tree		
Date of last inspection:			species and location shall be listed on the certificate of appropriateness.		
TREE CHARACTER	STICS	_			
Tree #: 1 Species: Crap	e Myrtle (Lagerstroemia indica)				
DBH: 16" # of trunks: 2	2 Height: 25' Spread: 15'				
Form: □ generally symmet	tric $oxtimes$ minor asymmetry $oxtimes$ major asymmetry $oxtimes$ stump spro	ut $\square$ stag-headed			
Crown class: □ dominant	oximes co-dominant $oximes$ intermediate $oximes$ suppressed				
Live crown ratio: 60 %	<b>Age class</b> : $\square$ young $\square$ semi-mature $\square$ mature $\boxtimes$ over-mature	nature/senescent			
	leaned $\square$ excessively thinned $\boxtimes$ topped $\boxtimes$ crown raised $\square$ polla aced $\square$ none $\square$ multiple pruning events Approx. dates:	rded □ crown reduc	ced □ flush cuts		
<b>Special Value:</b> □ specimen	oxtimes heritage/historic $oxtimes$ wildlife $oxtimes$ unusual $oxtimes$ street tree $oxtimes$ screen	$\square$ shade $\square$ indige	nous $oxtimes$ protected by gov. agency		
TREE HEALTH					
	l □ chlorotic □ necrotic <b>Epicormics;</b> □	Growth obs	structions:		
Foliage density:	□normal □sparse <b>Leaf size</b> : □ normal □ small	□ stakes □ wire	e/ties □ signs □ cables		
Annual shoot growth:	□ excellent □ average ⋈ poor □ none <b>Twig Dieback:</b> ⋈	□ curb/paven	nent 🗆 guards		
Woundwood:	□ excellent □average ⊠ fair □ poor				
Vigor class:	□ excellent □average ⊠ fair □ poor				
Major pests/diseases:					
SITE CONDITION	S				
Site Character: ⊠ resid	dence $\square$ commercial $\square$ industrial $\square$ park $\square$ open space	□ natural □wood	land/forest		
Landscape type: ☐ par	rkway $\square$ raised bed $\square$ container $\square$ mound $oxtimes$ lawn $\square$ sh	rub border 🗆 wind	d break		
Irrigation: ⊠ none □ ad	lequate $\square$ inadequate $\square$ excessive $\square$ trunk wetted				
Recent site disturbance?	NO $\square$ construction $\square$ soil disturbance $\square$ grade change	☐ herbicide treatmer	nt		
% dripline paved: 25%					
% dripline w/ fill soil: 0%					
% dripline grade lowered					
-	e $\square$ shallow $\boxtimes$ compacted $\square$ droughty $\square$ saline $\square$ alkaline $\square$ apansive $\square$ slope $\circ$ aspect:	acidic 🗆 small volum	ne $\square$ disease center $\square$ history of		
<b>Conflicts:</b> □ lights □ signa	age $\square$ line-of-sight $\square$ view $\square$ overhead lines $\square$ underground utili	ties 🗆 traffic 🗆 adja	acent veg. $\square$		
Exposure to wind: ☐ sing	le tree $\boxtimes$ below canopy $\square$ above canopy $\square$ recently exposed $\square$ v	vindward, canopy ed	ge $\square$ area prone to windthrow		
Prevailing wind direction	<b>n:</b> SW Occurrence of snow/ice storms □ never ⊠ se	ldom □ regularly			
TARGET					
Use Under Tree: ☐ building	ng $\square$ parking $\square$ traffic $\square$ pedestrian $\square$ recreation $\square$ landscape	e $oxtimes$ hardscape $oxtimes$ s	mall features $\square$ utility lines		
Can target be moved? No	O Can use be restricted? NO		Fukikis		
Occupancy: ⊠ occasional u	use $\square$ intermittent use $\square$ frequent use $\square$ constant use		Exhibit G		

Suspect root rot: NO   Mushroom/conk/bracket present: NO   ID:	TREE DEFECTS					
Exposed roots:	ROOT DEFECTS:					
Root pruned: distance from trunk	Suspect root rot: NO M	lushroom/conk/bracket p	resent: NO ID:			
Restricted root area:   severe   moderate   low   Potential for root failure:   severe   moderate   low    LEAN: 0 deg. from vertical   natural   unnatural   self-corrected   Soil heaving:    Compounding factors: Lean severity:   severe   moderate   low    Concern Areas: Indicate presence of individual structural issues and rate their severity (\$ = severe, \$M = moderate, \$L = low)    DEFECT   ROOT CROWN   TRUNK   SCAFFOLDS    BRANCHES    Poor taper   Bow, sweep            Bow, sweep            Codominants/forks          Included bark          Excessive end weight        Cracks/splits            Hangers              Girdling              Wounds/seam              Decay                Const/mushrooms/bracket          Bleeding/sap flow            Loose/cracked bark            Restricted bark              Restricted bark              Restricted bark              Restricted bark              Restricted bark              Restricted bark              Risk RATING                  Free part most likely to fail in the next six months: Branches              Failure potential: 1 - low: 2 - medium; 3 - high; 4 - severe                  Risk RATING                            Remove tree                                    Inspect further                                      Inspect further	<b>Exposed roots:</b>	$\square$ moderate $\square$ low	Undermined: ☐ severe ☐	$\square$ moderate $\square$ low		
LEAN: 0 deg, from vertical   natural   unnatural   self-corrected   Soil heaving:	Root pruned: distance from	om trunk Root are	a affected: Bu	uttress wounded: $\square$ W	hen:	
Compounding factors:	<b>Restricted root area:</b> □ Se	vere □ moderate □ low	Potential for root failu	re:   severe   moderate	□ low	
Compounding factors:	IFAN: O dea from vertical	□ natural □ unna	tural □ self-corrected □ 9	Soil heaving:		
Compounding factors: Lean severity:   severe   moderate   low  Concern Areas: Indicate presence of individual structural issues and rate their severity (\$ = severe, \$M\$ = moderate, \$L\$ = low)  DEFECT ROOT CROWN TRUNK SCAFFOLDS BRANCHES  Poor taper Bow, sweep Codominants/forks Multiple attachments Included bark Excessive end weight Cracks/splits Hangers Girdling Wounds/seam Decay Conts/mushrooms/bracket Bleeding/sap flow Loose/cracked bark Nesting hole/bee hive Deadwood/stubs Borers/termites/ants Cankers/galls/burls Previous failure RISK RATING  Tree part most likely to fail in the next six months: Branches Failure potential: 1 - low: 2 - medium; 3 - high; 4 - severe  Failure Potential: 5 - feat + Target Rating = Hazard Rating 2 0 1 3   September   Deadwood   D	_			on ricaving.		
DEFECT   ROOT CROWN   TRUNK   SCAFFOLDS   BRANCHES	-		_			
DEFECT ROOT CROWN TRUNK SCAFFOLDS BRANCHES  Poor taper Bow, sweep Codominants/forks Multiple attachments Included bark Excessive end weight Cracks/splits Hangers Girdling Wounds/seam Decay Wounds/seam Decay Wounds/seam Decay Wounds/seam Decay Wounds/seam Decay Decay Wounds/seam Decay De	Compounding factors:	<b>Lean severity:</b> ☐ severe∟	」 moderate □ low			
Poor taper   Bow, sweep   Bow	Concern Areas: Indicate p	presence of individual struc	ctural issues and rate their	severity ( <b>S</b> = severe, <b>M</b> =	moderate, $\mathbf{L} = low$ )	
Bow, sweep Codomiants/forks Multiple attachments Included bark Excessive end weight Cracks/splits Hangers Girdling Wounds/seam Decay Cavity Conks/mushrooms/bracket Bleeding/sap flow Loose/cracked bark Nesting hole/bee hive Deadwood/stubs Borers/termites/ants Cankers/galls/buris Previous failure  ###################################	DEFECT	ROOT CROWN	TRUNK	SCAFFOLDS	BRANCHES	
Codeminants/forks   Multiple attachments	Poor taper					
Codeminants/forks   Multiple attachments	Bow, sweep					
Included bark Excessive end weight Cracks/splits Hangers Girdling Wounds/seam Decay Mounds/seam Nesting hole/bee hive Deadwood/stubs Boeeling/sap flow Roseina flow Nesting hole/bee hive Deadwood/stubs Boers/termites/sunts Cankers/galls/burls Previous failure  RISK RATING Tree part most likely to fail in the next six months: Branches Failure potential: 1 - low: 2 - medium; 3 - high; 4 - severe Size of part: 0 - 0" - 3" 1 - 3"-6" 2 - 6"-18" 3 - 18"-30" 4 - > 30" Ingustrating 0 - notarget 1 - occasionaluse 2 - Intermittent use 3 - frequent use 4 - constant use  Maintenance Recommendations    Maintenance Recommendations   Maintenance Recommendations   none   restructure   cable/brace   Inspect further   root crown   decay   aerial   monitor     Remove tree   When replaced, a similar sized tree species would be appropriate in same general location     When replaced, alternate tree replacement locations are available  Effect on adjacent trees:   none   evaluate						
Excessive end weight Cracks/splits Hangers Girdling Wounds/seam Decay Cavity Conks/mushrooms/bracket Bleeding/sap flow Loose/cracked bark Nesting hole/bee hive Deadwood/stubs Borers/termites/ants Cankers/galls/burls Previous failure  RISK RATING  Tree part most likely to fail in the next six months: Branches Failure potential: 1 - low: 2 - medium; 3 - high; 4 - severe Target rating: 0 - ro target 1 - corasionaluse 2 -intermittent use 3 - frequent use 4 - constant use  Maintenance Recommendations  Failure Potential + Size of Part + Target Rating = Hazard Rating 2 0 1 3   high; 4 - severe   Size of part: 0 - 0" - 3" 1 - 3" - 6" 2 - 6" - 18" 3 - 18" - 30" 4 - > 30"	-					
Cracks/splits Hangers Girding Wounds/seam Decay Cavity Conks/mushrooms/bracket Bleeding/sap flow Loose/cracked bark Nesting hole/bee hive Deadwood/stubs Boerers/termites/ants Cankers/galis/burls Previous failure  RISK RATING  Tree part most likely to fail in the next six months: Branches Failure potential: 1 - low: 2 - medium; 3 - high; 4 - severe Target rating: 0 - no target 1 - cocasionaluse 2 -intermittent use 3 - frequent use 4 - constant use  Maintenance Recommendations  Failure Potential + Size of Part + Target Rating = Hazard Rating 2 0 1 3   mone   remove defective part   reduce end weight ⊠ crown clean   him   raise canopy   crown reduce   restructure   cable/brace   Inspect further   root crown   decay   aerial   monitor   Remove tree   When replaced, a similar sized tree species would be appropriate in same general location   When replaced, alternate tree replacement locations are available  Effect on adjacent trees: ⊠ none   evaluate	Included bark					
Hangers  Girdling  Wounds/seam  Decay  Cavity  Conks/mushrooms/bracket  Bleeding/sap flow  Loose/cracked bark  Nesting hole/bee hive  Deadwood/stubs  Borers/termites/ants  Cankers/galls/burls  Previous failure  RISK RATING  Tree part most likely to fail in the next six months: Branches  Failure potential: 1 - low: 2 - medium; 3 - high; 4 - severe  Target rating: 0 - no target 1 - cocasional use 2 - intermittent use 3 - frequent use 4 - constant use  Maintenance Recommendations  Failure Potential + Size of Part + Target Rating = Hazard Rating 2	Excessive end weight					
Girdling Wounds/seam Decay M Cavity Conks/mushrooms/bracket Bleeding/sap flow Loose/cracked bark Nesting hole/bee hive Deadwood/stubs Borers/termites/ants Cankers/galls/burls Previous failure  RISK RATING Tree part most likely to fail in the next six months: Branches Failure potential: 1 - low: 2 - medium; 3 - high; 4 - severe Targetrating: 0 - no target 1 - occasional use 2 - intermittent use 3 - frequent use 4 - constant use  Maintenance Recommendations Failure Potential + Size of Part + Target Rating = Hazard Rating 2 0 1 3   mone   remove defective part   reduce end weight   crown clean   chin   raise canopy   crown reduce   restructure   cable/brace   Inspect further   root crown   decay   aerial   monitor   Remove tree   When replaced, a similar sized tree species would be appropriate in same general location   when replaced, alternate tree replacement locations are available  Effect on adjacent trees:   none   evaluate	Cracks/splits					
Wounds/seam   Decay   M   M	Hangers					
Decay  Cavity  Conks/mushrooms/bracket  Bleeding/sap flow  Loose/cracked bark  Nesting hole/bee hive  Deadwood/stubs  Borers/termites/ants  Cankers/galls/burls  Previous failure  RISK RATING  Tree part most likely to fail in the next six months: Branches  Failure potential: 1 - low: 2 - medium; 3 - high; 4 - severe  Targetrating: 0 - notarget 1 - occasional use 2 - intermittent use 3 - frequent use 4 - constant use  Maintenance Recommendations    Maintenance Recommendations   mone   remove defective part   reduce end weight   crown clean   thin   raise canopy   crown reduce   restructure   cable/brace   Inspect further   root crown   decay   aerial   monitor     Remove tree   When replaced, a similar sized tree species would be appropriate in same general location     When replaced, alternate tree replacement locations are available  Effect on adjacent trees:   Mone   evaluate	Girdling					
Cavity Conks/mushrooms/bracket Bleeding/sap flow Loose/cracked bark Nesting hole/bee hive Deadwood/stubs Borers/termites/ants Cankers/galls/burls Previous failure  RISK RATING  Tree part most likely to fail in the next six months: Branches Failure potential: 1 - low: 2 - medium; 3 - high; 4 - severe Target rating: 0 - notarget 1 - occasional use 2 - intermittent use 3 - frequent use 4 - constant use  Maintenance Recommendations    Maintenance Recommendations   none   remove defective part   reduce end weight   crown clean   thin   raise canopy   crown reduce   restructure   cable/brace   Inspect further   root crown   decay   aerial   monitor     Remove tree   When replaced, a similar sized tree species would be appropriate in same general location   When replaced, alternate tree replacement locations are available  Effect on adjacent trees:   none   evaluate	Wounds/seam					
Conks/mushrooms/bracket   Bleeding/sap flow   Loose/cracked bark   Nesting hole/bee hive   Deadwood/stubs   Borers/termites/ants   Cankers/galls/burls   Previous failure	Decay				M	
Bleeding/sap flow Loose/cracked bark Nesting hole/bee hive Deadwood/stubs Borers/termites/ants Cankers/galls/burls Previous failure  RISK RATING  Tree part most likely to fail in the next six months: Branches  Failure potential: 1 - low: 2 - medium; 3 - high; 4 - severe Target rating: 0 - notarget 1 - occasional use 2 -intermittent use 3 - frequent use 4 - constant use  Maintenance Recommendations    mone   remove defective part   reduce end weight   crown clean     thin   raise canopy   crown reduce   restructure   cable/brace     Inspect further   root crown   decay   aerial   monitor     Remove tree   When replaced, a similar sized tree species would be appropriate in same general location     When replaced, alternate tree replacement locations are available  Effect on adjacent trees:   none   evaluate	Cavity					
Loose/cracked bark  Nesting hole/bee hive  Deadwood/stubs  Borers/termites/ants  Cankers/galls/burls  Previous failure  RISK RATING  Tree part most likely to fail in the next six months: Branches  Failure potential: 1 - low: 2 - medium; 3 - high; 4 - severe Targetraing: 0 - notarget 1 - occasional use 2 -intermittent use 3 - frequent use 4 - constant use  Maintenance Recommendations	Conks/mushrooms/bracket					
Nesting hole/bee hive Deadwood/stubs Borers/termittes/ants Cankers/galls/burls Previous failure  RISK RATING  Tree part most likely to fail in the next six months: Branches Failure potential: 1 - low: 2 - medium; 3 - high; 4 - severe Targetrating: 0 - no target 1 - occasional use 2 - intermittent use 3 - frequent use 4 - constant use  Maintenance Recommendations  Failure Potential + Size of Part + Target Rating = Hazard Rating 2 0 1 3   thin   raise canopy   crown reduce   restructure   cable/brace Inspect further   root crown   decay   aerial   monitor  Remove tree   When replaced, a similar sized tree species would be appropriate in same general location  When replaced, alternate tree replacement locations are available  Effect on adjacent trees:   none   evaluate	Bleeding/sap flow					
Deadwood/stubs Borers/termites/ants Cankers/galls/burls Previous failure  RISK RATING  Tree part most likely to fail in the next six months: Branches  Failure potential: 1 - low: 2 - medium; 3 - high; 4 - severe Target rating: 0 - no target 1 - occasional use 2 - intermittent use 3 - frequent use 4 - constant use  Maintenance Recommendations  Failure Potential + Size of Part + Target Rating = Hazard Rating 2 0 1 3 □ thin □ raise canopy □ crown reduce □ restructure □ cable/brace Inspect further □ root crown □ decay □ aerial □ monitor  Remove tree □ When replaced, a similar sized tree species would be appropriate in same general location  □ When replaced, alternate tree replacement locations are available  Effect on adjacent trees: □ none □ evaluate	Loose/cracked bark					
Borers/termites/ants Cankers/galls/burls Previous failure  RISK RATING  Tree part most likely to fail in the next six months: Branches  Failure potential: 1 - low: 2 - medium; 3 - high; 4 - severe	Nesting hole/bee hive					
Cankers/galls/burls Previous failure  RISK RATING  Tree part most likely to fail in the next six months: Branches  Failure potential: 1 - low: 2 - medium; 3 - high; 4 - severe Size of part: 0 - 0" - 3" 1 - 3" 6" 2 - 6" - 18" 3 - 18" 30" 4 - > 30"	Deadwood/stubs					
RISK RATING  Tree part most likely to fail in the next six months: Branches  Failure potential: 1 - low: 2 - medium; 3 - high; 4 - severe Size of part: 0 - 0" - 3" 1 - 3" - 6" 2 - 6" - 18" 3 - 18" - 30" 4 - > 30"	Borers/termites/ants					
Tree part most likely to fail in the next six months: Branches  Failure potential: 1 - low: 2 - medium; 3 - high; 4 - severe Target rating: 0 - no target 1 - occasional use 2 - intermittent use 3 - frequent use 4 - constant use  Maintenance Recommendations  Failure Potential + Size of Part + Target Rating = Hazard Rating 2 0 1 3   chain   raise canopy   crown reduce   restructure   cable/brace  Inspect further   root crown   decay   aerial   monitor  Remove tree   When replaced, a similar sized tree species would be appropriate in same general location    When replaced, alternate tree replacement locations are available  Effect on adjacent trees:   none   evaluate	Cankers/galls/burls					
Tree part most likely to fail in the next six months: Branches  Failure potential: 1 - low: 2 - medium; 3 - high; 4 - severe Target rating: 0 - no target 1 - occasional use 2 - intermittent use 3 - frequent use 4 - constant use  Maintenance Recommendations    none   remove defective part   reduce end weight   crown clean   thin   raise canopy   crown reduce   restructure   cable/brace   Inspect further   root crown   decay   aerial   monitor     Remove tree   When replaced, a similar sized tree species would be appropriate in same general location   When replaced, alternate tree replacement locations are available  Effect on adjacent trees:   none   evaluate	Previous failure					
Failure potential: 1 - low: 2 - medium; 3 - high; 4 - severe  Target rating: 0 - no target 1 - occasional use 2 - intermittent use 3 - frequent use 4 - constant use  Maintenance Recommendations  Failure Potential + Size of Part + Target Rating = Hazard Rating  2	RISK RATING					
Failure potential: 1 - low: 2 - medium; 3 - high; 4 - severe  Target rating: 0 - no target 1 - occasional use 2 - intermittent use 3 - frequent use 4 - constant use  Maintenance Recommendations  Failure Potential + Size of Part + Target Rating = Hazard Rating  2						
Target rating: 0 - no target 1 - occasional use 2 - intermittent use 3 - frequent use 4 - constant use    Maintenance Recommendations	Tree part most likely to fail	in the next six months: B	ranches			
Target rating: 0 - no target 1 - occasional use 2 - intermittent use 3 - frequent use 4 - constant use    Maintenance Recommendations	Exilure notantial: 1   law: 2   modium: 2   high: 1   covers					
Maintenance Recommendations  Failure Potential + Size of Part + Target Rating = Hazard Rating  2						
Failure Potential + Size of Part + Target Rating = Hazard Rating  2			·			
Target Rating = Hazard Rating   Hazard Rating   Target Rating   Hazard Rating   Target Rating   Target Rating   Hazard Rating   Target Ratin			maintenance i	Recommendations		
	Failure Detential L Circ of Deut L	Towart Dating   Llaword Dating	□ none □ remove o	defective part □ reduce end	d weight ⊠ crown clean	
Inspect further □ root crown □ decay □ aerial □ monitor □ Remove tree □ When replaced, a similar sized tree species would be appropriate in same general location □ When replaced, alternate tree replacement locations are available  Effect on adjacent trees: ☑ none □ evaluate	Failure Potential + Size of Part + Target Rating = Hazard Rating					
□ <b>Remove tree</b> □ When replaced, a similar sized tree species would be appropriate in same general location □ When replaced, alternate tree replacement locations are available <b>Effect on adjacent trees:</b> ☑ none □ evaluate			□ thin □ raise can	opy □ crown reduce □ res	structure $\square$ cable/brace	
☐ When replaced, alternate tree replacement locations are available  Effect on adjacent trees: ☑ none ☐ evaluate			Inspect further $\Box$ :	root crown □ decay □ aeri	al 🗆 monitor	
Effect on adjacent trees: ⊠ none □ evaluate	☐ <b>Remove tree</b> ☐ When r	eplaced, a similar sized tree	e species would be appropria	ate in same general location		
	$\square$ When r	eplaced, alternate tree repl	acement locations are availa	able		
Notification: ⊠ owner □ manager ⊠ governing agency Date: 03/20/23	Effect on adjacent trees: $oxtimes$ none $oxtimes$ evaluate					
	Notification: ⊠ owner □ manager ⊠ governing agency Date: 03/20/23					
COMMENTS						

This tree has some dead branches in the crown. This is typical of old myrtles that were topped in the past.

Bill Leake



### TREE RISK ASSESSMENT FORM

Site/Address: 68 Cabarrus Ave W		RISK RATING:
Map/Location: North side of parcel		1 1 2 4 Failure + Size + Target = Risk
Owner: public: private:X_ unkn	own: other:	Potential of part Rating Rating
Date: 03/20/23 Inspector: Bill Leake		If approved for removal, the replacement tree
Date of last inspection:		species and location shall be listed on the certificate of appropriateness.
TREE CHARACTERISTICS		
Tree #: 2 Species: Pecan (Cara Illinoensis)		
DBH: 19" # of trunks: 1 Height: 55'	Spread: 30'	
Form: $\square$ generally symmetric $\square$ minor asymm	etry $oxtimes$ major asymmetry $oxtimes$ stump sprout	□ stag-headed
Crown class: ☐ dominant ☒ co-dominant ☐	intermediate $\square$ suppressed	
Live crown ratio: 98 % Age class: □ yo	ung $oxtimes$ semi-mature $oxtimes$ mature $oxtimes$ over-mat	ure/senescent
Pruning history: □ crown cleaned □ excessively □ cabled/braced □ none □ multi	thinned $\square$ topped $\boxtimes$ crown raised $\square$ pollarde ple pruning events Approx. dates:	ed □ crown reduced □ flush cuts
<b>Special Value:</b> □ specimen ⊠ heritage/historic □	$\square$ wildlife $\square$ unusual $\square$ street tree $\square$ screen $\square$	$\square$ shade $\square$ indigenous $\boxtimes$ protected by gov. agency
TREE HEALTH		
Foliage color. □ normal □ chlorotic □ necro		Growth obstructions:
Foliage density: □normal □spar	rse <b>Leaf size</b> : □ normal □ small	$\square$ stakes $\square$ wire/ties $\square$ signs $\square$ cables
<b>Annual shoot growth:</b> □ excellent □ aver	age □ poor □ none Twig Dieback: □	□ curb/pavement □ guards
Woundwood : ⊠ excellent □avera	age □ fair □ poor	
Vigor class: □ excellent ⊠avera	age □ fair □ poor	
Major pests/diseases:		
SITE CONDITIONS		
Site Character: ⊠ residence □ commercia		natural □woodland/forest
Landscape type: □ parkway □ raised bed		
Irrigation: ⊠ none □ adequate □ inadequat	e □ excessive □ trunk wetted	
Recent site disturbance? NO ☐ construction	n □ soil disturbance □ grade change □	herbicide treatment
% dripline paved: 15% Pavement lifted: YES		
% dripline w/ fill soil: 0%		
% dripline grade lowered: 0%		
Soil problems: □ drainage □ shallow ⋈ comp ⋈ clay □ expansive □ slope		dic $\square$ small volume $\square$ disease center $\square$ history of
<b>Conflicts:</b> $\square$ lights $\square$ signage $\square$ line-of-sight $\square$	view $\square$ overhead lines $\square$ underground utilities	s $\square$ traffic $\boxtimes$ adjacent veg. $\square$
<b>Exposure to wind:</b> □ single tree□ below canop	y $\square$ above canopy $\square$ recently exposed $\boxtimes$ win	dward, canopy edge $\square$ area prone to windthrow
Prevailing wind direction:SW Occ	currence of snow/ice storms $\square$ never $oxtimes$ seldo	om 🗆 regularly
TARGET		
<b>Use Under Tree:</b> ■ building □ parking □ traffi	c □ pedestrian □ recreation □ landscape ▷	☐ hardscape ☐ small features ☐ utility lines
Can target be moved? NO Can use he res	·	,

 $\textbf{Occupancy:} \ \square \ \text{occasional use} \ \boxtimes \ \text{intermittent use} \quad \square \ \text{frequent use} \ \square \ \text{constant use}$ 

TREE DEFECTS					
ROOT DEFECTS:					
Suspect root rot: NO M	lushroom/conk/bracket pres	sent: NO ID:			
Exposed roots: □severe □ moderate □ low Undermined: □ severe □ moderate □ low					
Root pruned: distance from	om trunk Root area	affected: But	ttress wounded: $\square$ W	hen:	
Restricted root area: ☐ Se	vere □ moderate □ low	Potential for root failure	e: □ severe □ moderate	□ low	
<b>LEAN:</b> 3 deg. from vertical	🗵 natural 🗌 unnatu	ral □ self-corrected □ So	il heaving:		
Decay in plane of lean: □	Roots broken: □	Soil cracking: □			
Compounding factors:	Lean severity: ☐ severe☐ r	moderate ⊠ low			
Concern Areas: Indicate p	-		severity ( <b>S</b> = severe, <b>M</b> =	moderate, <b>L</b> = low)	
DEFECT	ROOT CROWN	TRUNK	SCAFFOLDS	BRANCHES	
Poor taper		-			
Bow, sweep					
Codominants/forks					
Multiple attachments					
Included bark					
Excessive end weight					
Cracks/splits					
Hangers					
Girdling					
Wounds/seam					
Decay					
Cavity					
Conks/mushrooms/bracket					
Bleeding/sap flow					
Loose/cracked bark					
Nesting hole/bee hive					
Deadwood/stubs				L	
Borers/termites/ants					
Cankers/galls/burls					
Previous failure					
RISK RATING					
Tree part most likely to fail	in the next six menths. Pra	nchos			
Tree part most likely to fall	in the next six months. Dia	nches			
Failure potential: 1 - low: 2			oart: <b>0</b> -0"-3" <b>1</b> -3"-6" <b>2</b>	-6"-18" <b>3</b> -18"-30" <b>4</b> ->30"	
Target rating: 0 - no target 1 - occasional use 2 - intermittent use 3 - frequent use 4 - constant use					
Maintenance Recommendations					
Failure Potential + Size of Part +	Failure Potential + Size of Part + Target Rating = Hazard Rating □ none □ remove defective part ☑ reduce end weight □ crown clear				
$\underline{}$ $\underline{}$ $\underline{}$ $\underline{}$ $\underline{}$ $\underline{}$ thin $\Box$ raise canopy $\Box$ crown reduce $\Box$ restructure $\Box$ cable/brace				tructure □ cable/brace	
		Inspect further ☐ ro	oot crown 🗆 decay 🗆 aeri	al   monitor	
☐ <b>Remove tree</b> ☐ When re	eplaced, a similar sized tree s	pecies would be appropriat	e in same general location		
☐ When r	eplaced, alternate tree replac	ement locations are availab	ole		
Effect on adjacent trees: ⊠ none □ evaluate					
Notification:       owner □ manager ⋈ governing agency     Date: 03/20/23					
COMMENTS					

This tree has no structural defects or concerns above the normal for a healthy tree of this tree species.

